



21 July 2023

ASX Market Announcements
Company Announcements Office
ASX Limited

Dear Sir/Madam,

Appendix 3Y – Change of Director’s Interest Notice

Please find attached an Appendix 3Y “Change of Director’s Interest Notice” for Mr. Paul Dudley relating to warrants in Celsius Resources Limited acquired by Mr. Paul Dudley on 28 April 2023.

In relation to the late lodgement of the attached Appendix 3Y, we advise as follows:

1. The Appendix 3Y is being lodged late due to an administrative oversight. As soon as the oversight was identified, the documents were prepared and lodged with ASX.
2. Celsius Resources Limited and the directors are aware of the obligations under ASX Listing Rules 3.19A and 3.19B.
3. Celsius Resources Limited considers that the late lodgement is an isolated incident and believes that its current practices are adequate to ensure compliance with the ASX Listing Rules.

This announcement has been authorised by the Company Secretary, Kellie Davis.

A handwritten signature in black ink, appearing to read 'K Davis', is positioned above the printed name of the Company Secretary.

Kellie Davis
Company Secretary

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Celsius Resources Limited
ABN	95 009 162 949

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul Dudley
Date of last notice	2 February 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	28 April 2023
No. of securities held prior to change	Nil
Class	Warrants to subscribe in the Company at a placement price of 0.8 pence per share, exercisable for three years.
Number acquired	10,000,000 warrants

+ See chapter 19 for defined terms.

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	10,000,000 warrants
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On signing the Director's letter of appointment and conditional on the Company being admitted to the AIM Market of the London Stock Exchange, the Company has issued Paul Dudley 10,000,000 warrants to subscribe in the Company. The issue has been approved by shareholders at the General Meeting of the Company held on 5 April 2023.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

+ See chapter 19 for defined terms.

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.