

24 July 2023

DECMIL RCPS DISTRIBUTION SCHEDULE

Decmil Group Limited is pleased to announce the distribution schedule of Redeemable Convertible Preference Shares ('RCPS') from its \$26.3 million Capital Raising.

Range	Total Holders	Units	% of Issued Capital
1 - 1,000	174	59,748	0.05
1,001 - 5,000	127	357,671	0.27
5,001 - 10,000	69	543,980	0.41
10,001 - 100,000	205	8,179,550	6.23
100,001 - 9,999,999,999	98	122,235,680	93.04
Total	673	131,376,629	100.00

About Decmil

Decmil Group Limited ('Decmil') (ASX: DCG) is a market leader in complex, multi-disciplinary project services. Decmil's group of companies deliver integrated construction and engineering solutions across the infrastructure, resources, energy, and construction sectors. Decmil's goal is to maximise returns from operations to deliver value to shareholders, clients, and other stakeholders.

For further information please contact:

Investors:

investors@decmil.com.au

Mr Peter Thomas

CFO

Ph 08 6240 8160

Media:

Mr Adrian Rauso

FTI Consulting, Strategic Communications

Ph 0481 264 323