



## Announcement Summary

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**Entity name**

VICTORY METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 24, 2023

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VTM	ORDINARY FULLY PAID	9,672,646	24/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VICTORY METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

124279750

### 1.3 ASX issuer code

VTM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/7/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

VTMAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

VTM : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

9,672,646

**And the date the escrow restrictions have ceased or will cease**

22/7/2023

**Issue date**

24/7/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

9,672,646

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VTM : ORDINARY FULLY PAID	76,799,022

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VTMAC : ORDINARY FULLY PAID RESTRICTED	0
VTMAF : OPTION EXPIRING 20-JUL-2023 EX \$0.20	219,272
VTMAG : OPTION EXPIRING 31-DEC-2022 EX \$0.20	296,382
VTMAH : OPTION EXPIRING 20-JUL-2023 EX \$0.20	3,883,862
VTMAI : OPTION EXPIRING 16-JUL-2024 EX \$0.30	1,533,334
VTMAJ : OPTION EXPIRING 16-JUL-2024 EX \$0.30	1,533,333
VTMAK : OPTION EXPIRING 16-JUL-2024 EX \$0.40	1,533,333
VTMAL : PERFORMANCE SHARES	476,348
VTMAM : PERFORMANCE SHARES	4,227,118
VTMAQ : OPTION EXPIRING 28-MAR-2025 EX \$0.30	66,666
VTMAO : OPTION EXPIRING 11-NOV-2024 EX \$0.30	9,166,667
VTMAP : PERFORMANCE RIGHTS	4,000,000

