

Announcement Summary

Entity name

RIEDEL RESOURCES LIMITED

Date of this announcement

Monday July 24, 2023

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RIE AD - Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue	29,333,349	24/07/2023
New class - code to be confirmed	RIE AD - Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue	166,666,679	24/07/2023
New class - code to be confirmed	RIE AE Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue	40,000,000	24/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIEDEL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

91143042022

1.3 ASX issuer code

RIE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted securities issued as part of a transaction announced in App 3B to market on 2 May 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

RIE AD - Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02670211-6A1151827?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

24/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RIE AD Unlisted SPP Options exercisable at \$0.01 per share, expiring 2 years from the date of issue.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

RIE AD - Unlisted SPP Options

Issue details

Number of +securities

29,333,349

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Approved by shareholders at GM held on 28 June 2023 and issued under Prospectus dated 10 July 2023

New +securities

ASX +security code

New class - code to be confirmed

+Security description

RIE AD - Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02670211-6A1151827?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	24/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RIE AD Unlisted Placement Options exercisable at \$0.01 per share, expiring 2 years from the date of issue.

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

RIE AD - Unlisted Placement Options

Issue details

Number of +securities

166,666,679

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Nil

Purpose of the issue

Other

Additional Details

Approved by shareholders at GM held on 28 June 2023 and issued under Prospectus dated 10 July 2023

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

RIE AE Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

24/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02670211-6A1151827?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

24/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

RIE AE Unlisted Broker Options exercisable at \$0.01 per share, expiring 2 years from the date of issue.

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

RIE AE - Unlisted Broker Options



Issue details

Number of +securities

40,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Approved by shareholders at GM held on 28 June 2023 and issued under Prospectus dated 10 July 2023

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RIE : ORDINARY FULLY PAID	2,059,407,062

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIEAAA : OPTION EXPIRING 06-DEC-2025 EX \$0.01	18,300,000
RIEAC : OPTION EXPIRING 14-DEC-2023 EX \$0.0125	150,000,000
RIEAAB : PERFORMANCE RIGHTS	30,000,000
New class - code to be confirmed : RIE AD - Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue	29,333,349
New class - code to be confirmed : RIE AD - Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue	166,666,679
New class - code to be confirmed : RIE AE Unlisted Options exercisable at \$0.01 per share, expiring 2 years from the date of issue	40,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/6/2023