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The Information in this Report that relates to Exploration Results for the Aston Project is extracted from the following Minerals 260 Limited ASX announcement titled:

- "Maiden critical minerals exploration program commences at Aston Project in WA's highly prospective Gascoyne Province" released on 8 May 2023; and
- "Maiden exploration program on track at the Aston Lithium-REE* Project in WA's highly prospective Gascoyne Province" released on 23 June 2023

The Information in this Report that relates to Exploration Results for the Moora and Koojan Projects is extracted from the following Minerals 260 Limited ASX announcements titled:

- "Multiple zones of gold mineralisation intersected in initial follow-up drilling at Moora" released on 3 February 2022;
- "Wide copper-gold zone confirmed at Moora" released on 4 March 2022;
- "Second significant copper-gold zone discovered at Moora" released on 19 April 2022:
- "Outstanding new gold intercept of 13m @ 3.3g/t Au at Moora" released on 11 July 2022;
- "New intercept of 16m @ 2.8g/t Au confirms scale and potential of Angepena gold prospect at Moora" released on 27 September 2022:
- "Significant bedrock palladium-platinum intersected for the first time at Moora ahead of major new drilling program" released on 4 November 2022; and
- "Second phase of drilling to commence at the Mynt copper-gold prospect Moora Project, WA" released on 3 February 2023
- "Mynt prospect continues to grow with significant new copper-gold intercept' released on 27 February 2023;
- "Significant new copper-gold zone discovered at Mynt" released on 22nd March 2023;
- "More significant copper-gold intersected at Mynt' released on 3rd April 2023; and
- "Further strong copper-gold intersected at Mynt" released on 22 May 2023.

These announcements are available on www.minerals260.com.au.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates or production targets or forecast financial information derived from a production target (as applicable) in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

The Information in this Report that relates to Exploration Results for the Moora/Koojan, Aston and Dingo Rocks Project is based on and fairly represents information and supporting documentation prepared by Mr David Richards, who is a Competent Person and a member of the Australasian Institute of Geoscientists (AIG). Mr Richards is a full-time employee of the company. Mr Richards has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activities being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Richards consents to the inclusion in the report of the cu Au co matters based on his information in the form and context in which it appears.

Authorisation

This Presentation has been authorised for release by the Board.

Corporate Snapshot

As of June 30, 2023

Market Capitalisation

\$166m

At \$0.71c per share

Cash

\$17.1m

Directors Interest

~15%

Shares on issue

234m

Top 20 shareholders

~38%

More information available

ASX:MI6





Minerals 260 is focused on creating value for shareholders



A diverse leadership team with proven success at creating value

Anthony Cipriano

Chairman

+30 years

Chartered Accountant

Non-Executive Director of Liontown Resources and former senior partner at Deloitte.



Luke McFadyen

CEO

+15 years

Mining Executive

Worked for OZ Minerals, South 32, BHP and Syrah Resources prior to joining MI6.



David Richards

Technical Director

+40 years

Geologist

Discovered Kathleen Valley (WA) Lithium and Vera Nancy (QLD) Gold Deposits.

Former MD of Minerals 260 & Liontown Resources.



Tim Goyder

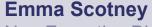
Non-Executive Director

+40 years

Mining Executive

Chairman and major shareholder of Liontown Resources and Devex Resources.

Founder and major shareholder Chalice Mining.



Non-Executive Director

+25 years

Lawyer & Executive

Non-Executive Director of DeGrey Mining and Director of a large private commercial and cropping enterprise.



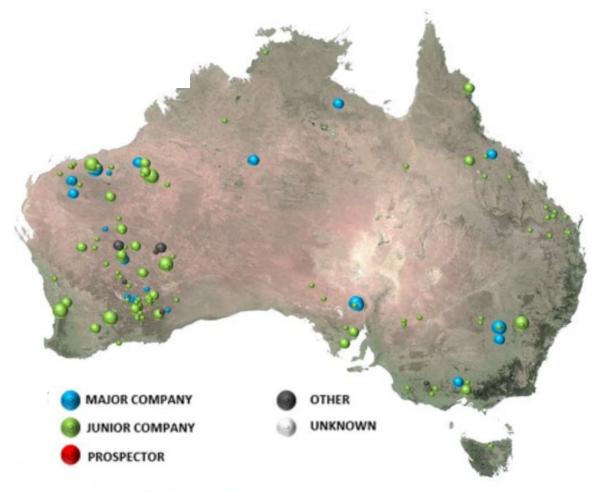


Exploration companies account for the majority of mineral discoveries in Australia Minerals 260

In the last decade...

- Exploration companies accounted for 73% of Australia's mineral discoveries (by number)
- 62% of discoveries were gold or base metals
- Overwhelming majority of the exploration success was in Western Australia
- Exploration companies found Kathleen Valley and Mt Holland (lithium), Hemi (gold) and Julimar (nickel-PGE)

Discoveries by company size since 2012 (n = 126)

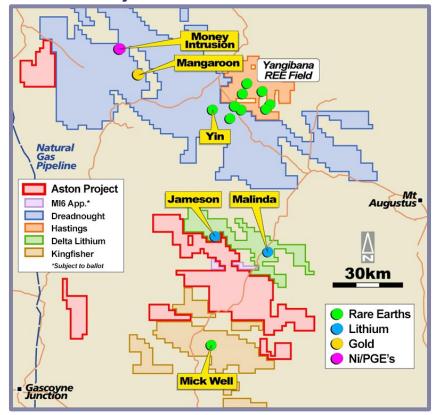


Note: Bubble-size refers to Giant/Major/Moderate-sized deposits



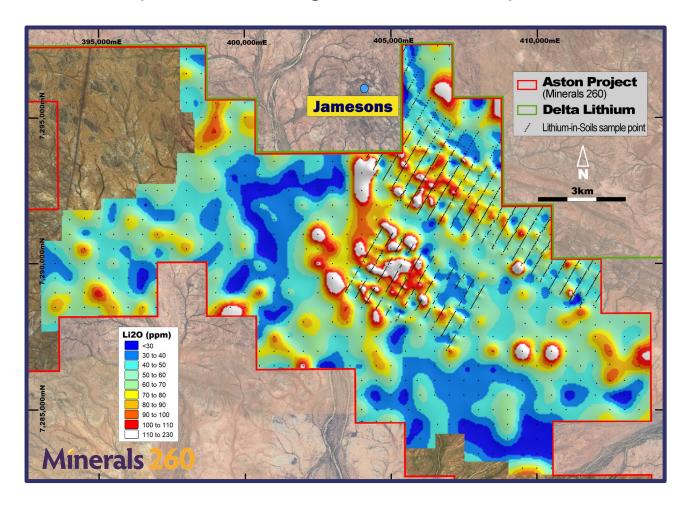
Aston Project is a strategic position in WA's Gascoyne Province

- Contiguous ~1,700km² land position in one of Australia's most active exploration districts
- Principal focus on lithium but also targeting REE potential
- Maiden exploration program commenced in May 2023 and expected to deliver results in the near-term
- Aston adjoins Delta Lithium's Yinnetharra Project



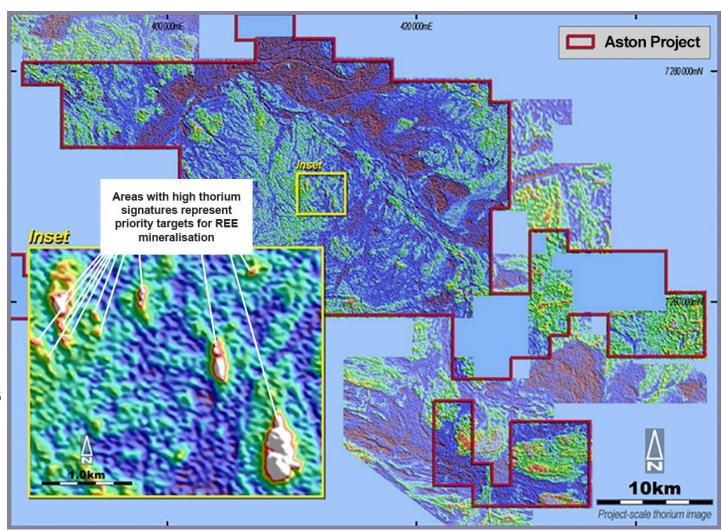
Aston Project is a high potential major lithium discovery

• Soil sampling has confirmed the potential for a significant lithium deposit



Aston Project also has Rare Earth Potential

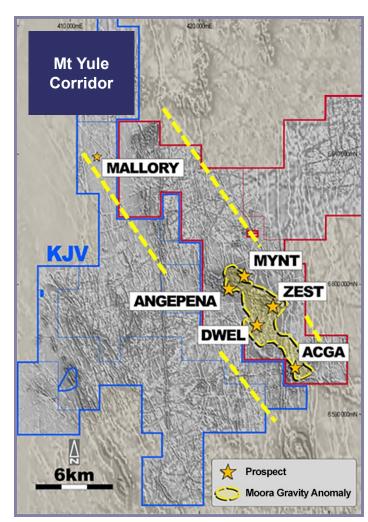
- Located in an established rare earths. province with significant REE deposits 50-60km to north
- Mick Well discovery (Kingfisher Mining) adjoins MI6's tenure
- Primary host rock of these REE discoveries (Durlacher Supersuite) extends on MI6 tenure
- Surface expression of REE deposits characterised by high thorium signatures, which we have identified on our tenements

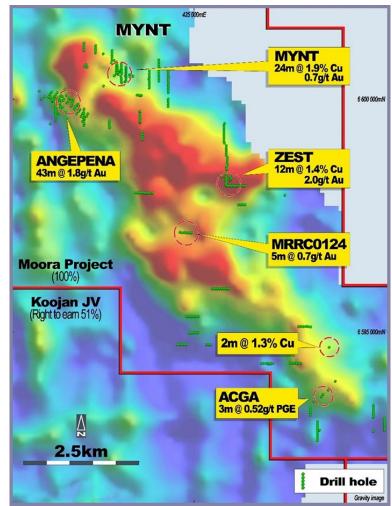




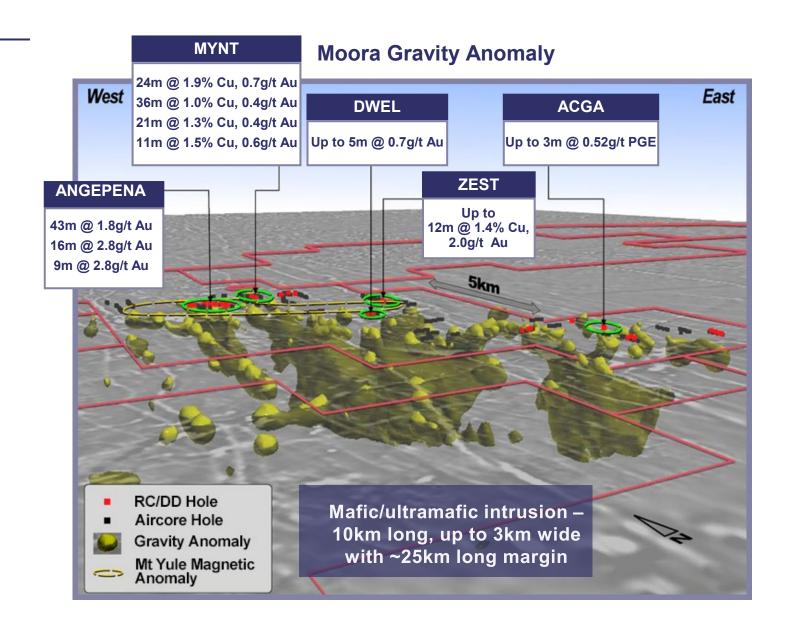
Moora/Koojan Project is another strategic holding in an emerging province

- Large, contiguous ~1,000km² land position
- Early mover in the region
- Significant exploration work completed:
 - 14,195 geochemical samples
 - 554 drill holes for 40,727m
 - Multiple geophysical surveys
- Strong copper-gold and gold mineralisation intersected across multiple prospects



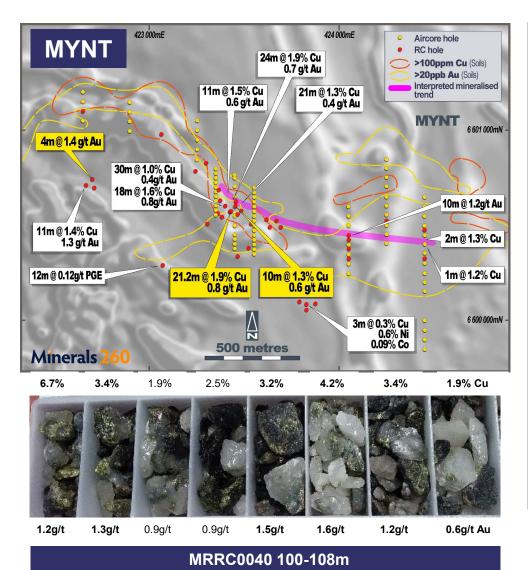


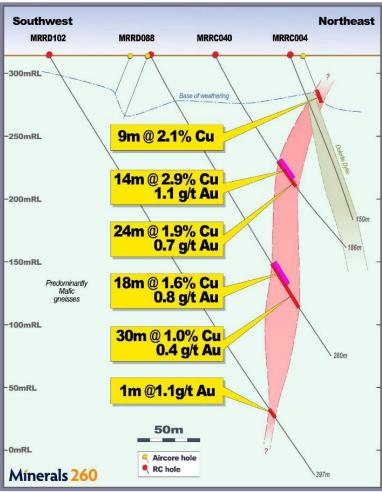
Moora gravity anomaly highlights significant potential for a base metals resource Minerals 260



Mynt Copper-Gold Prospect

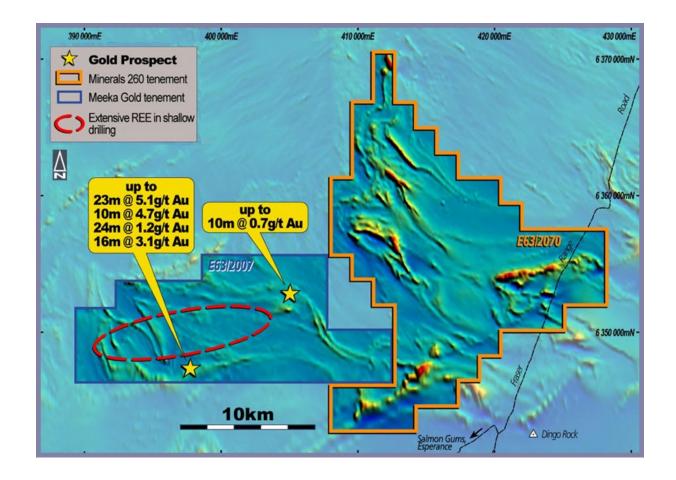
- Multiple sulphide lodes
- Open along strike and at depth
- Further geophysics planned ahead of deeper drilling in





Dingo Rocks Project

- Located in south-eastern Western
 Australia, ~600km south-east of Perth
- Located proximal to the southern margin of the Eastern Goldfields Superterrane
- Potential for mafic-ultramafic intrusions identified by regional aeromagnetic data
- Planning underway for reconnaissance air-core drilling
- Meeka Metals to the west (rare earths and Au) 98Mt @ 890ppm TREO*
- Similar terrain to Nova and Tropicana



Upcoming work

Moora/Koojan

- Dipole-Dipole Induced Polarization
- RC/Diamond core drilling of mineralised zones

Aston

- Target generation from magnetic/radiometric survey data
- Continue geological reconnaissance of known pegmatites, tantalum occurrences, thorium anomalies
- Determine drilling targets and commence drilling

Dingo Rocks

Reconnaissance drilling across identified geophysical targets

Minerals 260 Value Proposition

- Significant land holdings in two emerging mineral provinces with real potential for world-class discoveries
- High-priority Li-REE targets defined at Aston
- Multiple mineralised zones intersected at Moora
- Successful board and management
- Strong balance sheet

Thank you



For more information, visit the website, email, call or connect with us on





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