

26 July 2023

Notice of Release of Escrowed Securities

Pantera Minerals Limited ('the Company' or 'Pantera') wishes to advise that pursuant to ASX Listing Rule 3.10A, the following securities will be released from escrow as below:

Securities	Number	Restriction period ends
Ordinary fully paid shares	27,000,000	5 August 2023
Ordinary fully paid shares -Performance	6,750,000	5 August 2023
Ordinary Fully Paid shares - vendor	1,000,000	3 August 2023
Options exercisable at \$0.25 on or before 01/05/26	30,000,000	5 August 2023

This announcement has been authorised and approved for release by the Company Secretary.

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For further information contact:

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