



## Announcement Summary

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**Entity name**

PURSUIT MINERALS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 27, 2023

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PUR	ORDINARY FULLY PAID	56,000,000	27/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PURSUIT MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

27128806977

### 1.3 ASX issuer code

PUR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/7/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PURAP : PERFORMANCE RIGHTS B

**TO (Existing Class)**

**ASX +security code and description**

PUR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

10,000,000

**The first date the options were exercised or other +convertible securities were converted**

27/7/2023

**The last date the options were exercised or other +convertible securities were converted**

27/7/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Peter Wall	Pheakes Pty Ltd <Senate A/C>	5,000,000
Mark Freeman	Mark Freeman Family Trust	5,000,000



**Issue date**

27/7/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

**Number of +securities to be quoted**

10,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issue of shares following conversion of vested performance rights

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.014000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PURAL : OPTION EXPIRING 18-SEP-2023 EX \$0.007

**TO (Existing Class)**

**ASX +security code and description**

PUR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

36,000,000

**The first date the options were exercised or other +convertible securities were converted**

27/7/2023

**The last date the options were exercised or other +convertible securities were converted**

27/7/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Peter Wall	Jaindi Investments Pty Ltd	13,000,000
Mark Freeman	Mark Freeman	23,000,000

**Issue date**

27/7/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

36,000,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00700000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

PURA0 : PERFORMANCE RIGHTS A

**TO (Existing Class)****ASX +security code and description**

PUR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

10,000,000

**The first date the options were exercised or other +convertible securities were converted**

27/7/2023

**The last date the options were exercised or other +convertible securities were converted**

27/7/2023

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**☒ Yes**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ An issue of new +securities**The underlying securities being received by the holder are:**☒ Intended to be, but are not yet, quoted by ASX**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of options being exercised or other +convertible securities being converted</b>
Peter Wall	Pheakes Pty Ltd <Senate A/C>	5,000,000
Mark Freeman	Mark Freeman Family AC	5,000,000

**Issue date**

27/7/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

## Issue details

**Number of +securities to be quoted**

10,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.014000

**Any other information the entity wishes to provide about the +securities to be quoted**



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PUR : ORDINARY FULLY PAID	2,662,721,415

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PURAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,500,000
PURAP : PERFORMANCE RIGHTS B	0
PURAQ : PERFORMANCE RIGHTS C	20,000,000
PURAU : PERFORMANCE SHARES C	201,477,750
PURAS : PERFORMANCE SHARES A	285,644,417
PURAT : PERFORMANCE SHARES B	222,894,417
PURAL : OPTION EXPIRING 18-SEP-2023 EX \$0.007	0
PURAO : PERFORMANCE RIGHTS A	0
PURAR : OPTION EXPIRING 09-DEC-2026 EX \$0.02	120,000,000