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ASX: CMO

27 July 2023

The Manager
ASX Market Announcements
Australian Securities Exchange Limited

Dear Sir/Madam,

RESULTS OF GENERAL MEETING

Please find attached the results of resolutions put to today's general meeting of shareholders of the Company.

Yours faithfully,

Melanie Ross
Company Secretary

Results of meeting

Name of entity

Cosmo Metals Limited

ABN/ACN/ARSN/ARBN

653 132 828

Date of meeting

27-Jul-23

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No.	Short description				Number	%	Number	%		Number	Number	Number	Number
1	Ratification of prior issue of Placement Shares to Placement Participants (Listing Rule 7.1) – Tranche 1 of Placement	Passed	Poll	N/A	25,660,906	100.0%	10,000	0.0%	0	25,660,906	10,000	0	0
2	Approval for issue of Placement Shares to Placement Participants – Tranche 2 of Placement	Passed	Poll	N/A	27,542,588	100.0%	10,000	0.0%	0	27,542,588	10,000	0	0
3	Approval for issue of free attaching Placement Options to Placement Participants	Passed	Poll	N/A	25,660,906	100.0%	10,000	0.0%	0	25,660,906	10,000	0	0
4	Approval for issue of Placement Shares and free attaching Placement Options to James Merrillees	Passed	Poll	N/A	27,610,678	99.6%	110,000	0.4%	8,405	27,610,678	110,000	8,405	0
5	Approval for issue of Placement Shares and free attaching Placement Options to Peter Bird	Passed	Poll	N/A	27,590,678	99.5%	130,000	0.5%	8,405	27,590,678	130,000	8,405	0
6	Approval for issue of Placement Shares and free attaching Placement Options to Zbigniew Lubieniecki	Passed	Poll	N/A	27,340,678	99.5%	130,000	0.5%	8,405	27,340,678	130,000	8,405	0
7	Approval for issue of Lead Manager Options	Passed	Poll	N/A	27,449,083	99.5%	130,000	0.5%	150,000	27,449,083	130,000	150,000	0
8	Approval for issue of Shares and free attaching Options to the Lead Managers – JLM Fee Conversions Securities	Passed	Poll	N/A	27,469,083	99.6%	110,000	0.4%	150,000	27,469,083	110,000	150,000	0