



## Announcement Summary

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**Entity name**

PANTERA MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 27, 2023

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PFE	ORDINARY FULLY PAID	27,000,000	05/08/2021
PFEOA	OPTION EXPIRING 01-MAY-2026	30,000,000	05/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PANTERA MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

646792949

### 1.3 ASX issuer code

PFE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

27/7/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PFEAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

PFE : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

27,000,000

**And the date the escrow restrictions have ceased or will cease**

5/8/2023

**Issue date**

5/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

27,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00100000

**Any other information the entity wishes to provide about the +securities to be quoted**

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

PFEAE : OPTION EXPIRING 01-MAY-2026 RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

PFEOA : OPTION EXPIRING 01-MAY-2026

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

30,000,000

**And the date the escrow restrictions have ceased or will cease**

5/8/2023

**Issue date**

5/8/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

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**Number of +securities to be quoted**

30,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued to directors prior to IPO.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PFE : ORDINARY FULLY PAID	78,501,120
PFEOA : OPTION EXPIRING 01-MAY-2026	58,748,880

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PFEAG : PERFORMANCE RIGHTS	4,650,000
PFEAH : OPTION EXPIRING VARIOUS DATES EX \$0.30	1,000,000
PFEAB : ORDINARY FULLY PAID RESTRICTED	0
PFEAC : OPTION EXPIRING 01-MAY-2026 EX \$0.25	500,000
PFEAD : OPTION EXPIRING 01-MAY-2026 RESTRICTED	1,000,000
PFEAE : OPTION EXPIRING 01-MAY-2026 RESTRICTED	0
PFEAF : PERFORMANCE SHARES RESTRICTED	6,750,000