

ASX Release

27 July 2023

GENERAL MEETING RESULTS

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), **Voltaic Strategic Resources Limited (ASX:VSR) (Voltaic or the Company)** provides the results of the General Meeting (“GM”) held today, which are set out below. The details of the proxy votes and votes cast in respect of each resolution are also set out in the attached schedule. All resolutions put to the AGM were decided by a poll.

| Resolution | Result |
|---|-----------------------------------|
| 1. Ratification of issue of Tranche 1 Placement Shares | Passed as an ordinary resolution. |
| 2. Approval of issue of Tranche 1 Placement Options | Passed as an ordinary resolution. |
| 3. Approval of issue of Tranche 2 Placement Shares | Passed as an ordinary resolution. |
| 4. Approval of issue of Tranche 2 Placement Shares | Passed as an ordinary resolution. |
| 5a. Approval of issue of Director Placement Securities – John Hannaford | Passed as an ordinary resolution. |
| 5b. Approval of issue of Director Placement Securities – Simon Adams | Passed as an ordinary resolution. |
| 5c. Approval of issue of Director Placement Securities – Lachlan Reynolds | Passed as an ordinary resolution. |
| 5d. Approval of issue of Director Placement Securities – David Izzard | Passed as an ordinary resolution. |
| 6. Approval of issue of Lead Manager Options | Passed as an ordinary resolution. |
| 7a. Approval of issue of Director Performance Rights – John Hannaford | Passed as an ordinary resolution. |
| 7b. Approval of issue of Director Performance Rights – Simon Adams | Passed as an ordinary resolution. |
| 7c. Approval of issue of Director Performance Rights – Lachlan Reynolds | Passed as an ordinary resolution. |
| 7d. Approval of issue of Director Performance Rights – David Izzard | Passed as an ordinary resolution. |

This announcement has been authorised for release by the Board of Directors.

For more information, please contact:

MICHAEL WALSH

Chief Executive Officer
 Phone: +61 8 6245 9821
 michael.walsh@voltaicresources.com

SIMON ADAMS

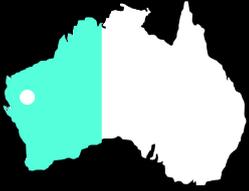
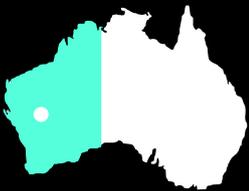
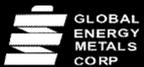
Company Secretary
 Phone +61 8 6245 9821
 simon.adams@voltaicresources.com

About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a strategically located critical metals portfolio led by lithium, rare earths, base metals, and gold across two of the world's most established mining jurisdictions: Western Australia & Nevada, USA.

Voltaic is led by an accomplished corporate and technical team with extensive experience in REEs, lithium and other critical minerals, and a strong skillset in both geology and processing / metallurgy.

| | | |
|--|---|--|
|  <p>Gascoyne Region Western Australia</p> <ul style="list-style-type: none"> • Emerging critical minerals province (REE, Li, Ni-Cu-Co-PGE). • Active neighbours in the region.  |  <p>Meekatharra Region Western Australia</p> <ul style="list-style-type: none"> • Established gold district with two vanadium development projects. • Active neighbours in the region.  |  <p>Stillwater Range Nevada, USA</p> <ul style="list-style-type: none"> • Ni-Cu-Co project containing formerly producing Co mine. • Global Energy Metals adjacent.  |
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VOLTAIC STRATEGIC RESOURCES LTD
RESULTS OF GENERAL MEETING
THURSDAY 27TH JULY 2023

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution Details | | Instruction given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll | | | Resolution Result |
|---|-----------------|---|-------------------|--------------------|--------------------|----------------------------------|-------------------|--------------------|----------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain/ Exclusion | For | Against | Abstain/ Exclusion | Carried/ Not Carried |
| 1. Ratification of issue of Tranche 1 Placement Shares | Ordinary | 56,961,587 98.2% | 603,934 1.0% | 432,828 0.7% | 17,230,051 | 57,394,415 99.0% | 603,934 1.0% | 17,230,051 | Carried |
| 2. Approval of issue of Tranche 1 Placement Options | Ordinary | 56,887,873 98.1% | 677,684 1.2% | 432,828 0.7% | 17,230,051 | 57,320,665 98.8% | 677,684 1.2% | 17,230,051 | Carried |
| 3. Approval of issue of Tranche 2 Placement Shares | Ordinary | 56,887,873 98.1% | 677,684 1.2% | 432,828 0.7% | 17,230,051 | 57,320,665 98.8% | 677,684 1.2% | 17,230,051 | Carried |
| 4. Approval of issue of Tranche 2 Placement Shares | Ordinary | 56,887,873 98.1% | 677,684 1.2% | 432,828 0.7% | 17,230,051 | 57,320,665 98.8% | 677,684 1.2% | 17,230,051 | Carried |
| 5a. Approval of issue of Director Placement Securities – John Hannaford | Ordinary | 65,047,981 97.7% | 1,104,580 1.7% | 432,828 0.7% | 8,633,0110 | 65,490,809 98.3% | 1,104,580 1.7% | 8,633,0110 | Carried |
| 5b. Approval of issue of Director Placement Securities – Simon Adams | Ordinary | 73,389,638 97.9% | 1,104,580 1.5% | 432,828 0.6% | 291,354 | 73,832,466 98.5% | 1,104,580 1.5% | 291,354 | Carried |
| 5c. Approval of issue of Director Placement Securities – Lachlan Reynolds | Ordinary | 72,895,242 97.7% | 1,104,580 1.5% | 432,828 0.6% | 286,250 | 73,338,070 98.5% | 1,104,580 1.5% | 286,250 | Carried |
| 5d. Approval of issue of Director Placement Securities – David Izzard | Ordinary | 65,895,242 97.7% | 1,104,580 1.6% | 432,828 0.7% | 7,785,750 | 66,338,070 98.4% | 1,104,580 1.6% | 7,785,750 | Carried |
| 6. Approval of issue of Lead Manager Options | Ordinary | 73,271,615 98.6% | 641,984 0.9% | 432,828 0.6% | 285,750 | 74,300,666 99.1% | 641,984 0.9% | 285,750 | Carried |
| 7a. Approval of issue of Director Performance Rights – John Hannaford | Ordinary | 64,924,354 97.5% | 1,222,603 1.8% | 432,828 0.7% | 8,638,615 | 65,367,182 98.2% | 1,222,603 1.8% | 8,638,615 | Carried |

| Resolution Details | | Instruction given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll | | | Resolution Result |
|---|-----------------|---|-------------------|--------------------|--------------------|----------------------------------|-------------------|--------------------|----------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain/ Exclusion | For | Against | Abstain/ Exclusion | Carried/ Not Carried |
| 7b. Approval of issue of Director Performance Rights – Simon Adams | Ordinary | 73,271,615 97.8% | 1,222,603 1.6% | 432,828 0.6% | 291,354 | 73,714,443 98.4% | 1,222,603 1.6% | 291,354 | Carried |
| 7c. Approval of issue of Director Performance Rights – Lachlan Reynolds | Ordinary | 72,777,219 97.8% | 1,222,603 1.6% | 432,828 0.6% | 785,750 | 73,220,047 98.4% | 1,222,603 1.6% | 785,750 | Carried |
| 7d. Approval of issue of Director Performance Rights – David Izzard | Ordinary | 65,777,219 97.5% | 1,222,603 1.8% | 432,828 0.7% | 7,785,750 | 66,220,047 98.2% | 1,222,603 1.8% | 7,785,750 | Carried |