



Announcement Summary

Entity name

GREENWING RESOURCES LTD

Date of this announcement

Friday July 28, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GW1AE	OPTION EXPIRING 30-JUN-2025 EX \$0.60	5,650,818	28/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GREENWING RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

31109933995

### 1.3 ASX issuer code

GW1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

28/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2023 10:33	New - Proposed issue of securities - GW1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

GW1AE : OPTION EXPIRING 30-JUN-2025 EX \$0.60

**Date the +securities the subject of this notification were issued**

28/7/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer to ASX announcement dated 24 July 2023.

#### Issue details

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**Number of +securities**

5,650,818

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issue of unlisted options as an incentive to noteholders convert their convertible notes.

**Part 4 - +Securities on issue**

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GW1 : ORDINARY FULLY PAID	161,747,575

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GW1AF : OPTION EXPIRING 31-DEC-2025 EX \$0.725	4,400,000
GW1AB : CONVERTIBLE NOTES	168,434,266
GW1AE : OPTION EXPIRING 30-JUN-2025 EX \$0.60	10,650,818