



Announcement Summary

Entity name

LOYAL LITHIUM LIMITED

Date of this announcement

Friday July 28, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---------------------------------------|---|-------------------|
| New class - code to be confirmed | Performance Rights - Adam Ritchie | 2,000,000 | 28/07/2023 |
| New class - code to be confirmed | Performance Rights - Peretz Schapiro | 500,000 | 28/07/2023 |
| New class - code to be confirmed | Performance Rights - Darren Allingham | 200,000 | 28/07/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOYAL LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

644564241

1.3 ASX issuer code

LLI

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Adam Ritchie

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Adam Ritchie

Name of registered holderAdam Caine Ritchie as trustee for the
Cayman Investment Trust**Number of +securities**

2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer Supp Prospectus - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02669925>**Any other information the entity wishes to provide about the +securities the subject of this notification**Approved by Shareholders on 26 June 2023
ESCROWED FOR 24 MONTHS



Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Peretz Schapiro

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Peretz Schapiro

Name of registered holderSaphires Holdings Pty Ltd <A/C The
Saphires Holdings Family Trust>**Number of +securities**

500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02669925>**Any other information the entity wishes to provide about the +securities the subject of this notification**Approved by Shareholders on 26 June 2023
ESCROWED FOR 24 MONTHS



Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Darren Allingham

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02691018>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02669925>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by Shareholders on 26 June 2023



Issue details

Number of +securities

200,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| LLI : ORDINARY FULLY PAID | 62,490,001 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| LLIAM : OPTION EXPIRING 06-JUL-2024 EX \$0.30 | 4,000,000 |
| LLIAL : OPTION EXPIRING 31-MAY-2026 EX \$0.50 | 3,499,999 |
| LLIAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35 | 1,000,000 |
| LLIAJ : PERFORMANCE RIGHTS | 3,000,000 |
| LLIAK : OPTION EXPIRING 16-JAN-2026 EX \$0.60 | 2,000,000 |
| LLIAB : OPTION EXPIRING 06-JUL-2024 EX \$0.30 | 17,400,000 |
| LLIAC : OPTION EXPIRING 06-JUL-2024 EX \$0.30 | 900,000 |
| LLIAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45 | 500,000 |
| New class - code to be confirmed : Performance Rights - Adam Ritchie | 2,000,000 |
| New class - code to be confirmed : Performance Rights - Peretz Schapiro | 500,000 |
| New class - code to be confirmed : Performance Rights - Darren Allingham | 200,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

26/6/2023