

# REVISED - Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity:</b> LOYAL LITHIUM LIMITED (ASX: LLI)
<b>ABN:</b> 20 644 564 241

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Peretz Shapiro
<b>Date of last notice</b>	02 June 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Director and Shareholder
<b>Date of change</b>	28 July 2023
<b>No. of securities held prior to change</b>	291,000 fully paid ordinary shares
Breakout Star Holdings Pty Ltd	1,000,000 options exercisable at 30¢ each and expiring 6 July 2024..
Sapphires Holdings Pty Ltd <Sapphires Holdings Family Trust>	
<b>Class</b>	ORD
<b>Number acquired</b>	a) 500,000 Performance Rights (New Class)
<b>Number disposed</b>	N/A

+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	a) Nil – Received under the Company Long Term Incentive Plan
<b>No. of securities held after change</b>  Breakout Star Holdings Pty Ltd  Sapphires Holdings Pty Ltd <Sapphires Holdings Family Trust>	291,000 fully paid ordinary shares  1,000,000 options exercisable at 30¢ each and expiring 6 July 2024. Performance Shares – Various Vesting Conditions – 500,000 (Refer <b>Appendix B</b> ) – ESCROW 24 MONTHS
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	a) Issued under the Company Long Term Incentive Plan

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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### APPENDIX 3B

Officer	Item	Number of Performance Rights	Vesting Milestone
Peretz Schapiro	1.	250,000	Vest upon the Company achieving a Share price of \$0.75, and Mr Schapiro being continuously employed with the Company until 21 February 2024.
	2.	250,000	Vest upon the Company achieving a Share price of \$1.00, and Mr Schapiro being continuously employed with the Company until 21 February 2024.
		<b>500,000</b>	

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+ See chapter 19 for defined terms.