

Announcement Summary

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**Entity name**

ESSENTIAL METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 31, 2023

**Details of +securities that have ceased**

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ESSAZ	PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	408,163	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/07/2023
ESSAD	PERFORMANCE RIGHTS EXPIRING 30-JUN-2026	112,676	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/07/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

ESSENTIAL METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

44103423981

### 1.3 ASX issuer code

ESS

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/7/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

ESSAZ : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

408,163

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

28/7/2023

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

ESSAD : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

112,676

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

28/7/2023

**Is the entity paying any consideration for the cessation?**

☒ No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ESS : ORDINARY FULLY PAID	268,859,967

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ESSAG : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027	277,051
ESSAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,600,002
ESSAF : PERFORMANCE RIGHTS EXPIRING 10-JUL-2025	100,000
ESSAA : OPTION EXPIRING 30-SEP-2024 EX \$0.125	200,000
ESSAB : OPTION EXPIRING 30-SEP-2024 EX \$0.175	200,000
ESSAC : OPTION EXPIRING 30-SEP-2024 EX \$0.225	200,000
ESSAV : OPTION EXPIRING 31-JAN-2024 EX 25C	500,000
ESSAW : OPTION EXPIRING 31-JAN-2024 EX 35C	500,000
ESSAX : OPTION EXPIRING 31-JAN-2024 EX 45C	500,000
ESSAZ : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	959,184
ESSAD : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026	360,562

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.