



31 July 2023

ASX Compliance Pty Ltd  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

Dear Sir / Madam,

### **COMPLETION OF PLACEMENT**

Greenstone Resources Limited ("**Greenstone**" or the "**Company**") (ASX: **GSR**) confirms on 31 July 2023 confirms it completed the capital raising of approximately \$1,584,602 (before costs) previously announced on 24 July 2023 via the placement of 121,892,423 fully paid ordinary shares in the Company ("**Shares**") at \$0.013 per Share to professional and sophisticated investors using the Company's LR 7.1A capacity.

Please refer to the Company's ASX announcement dated 24 July 2023 and Appendix 2A dated 31 July 2023 which contain further details.

### **Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001**

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. The Company on 31 July 2023 issued 121,892,423 Shares for consideration of \$0.013 per Share in respect of a Placement;
2. The Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. The Company is providing this notice under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with:
  - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. Section 674 of the Corporations Act; and
5. As at the date of this Notice there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised by the Board of Directors.

Tom O'Rourke  
Company Secretary  
[admin@greenstoneresources.com.au](mailto:admin@greenstoneresources.com.au)

