

June 2023 Quarterly Activity Report

Key Points

- **The focus of the quarter's activities**
 - **Completion Phase 1 - 2023 R/C campaign. 16,843 metres drilled across nine targets – commenced in February 2023**
 - **Interpretation of drilling results, lithology and geochemistry.**
- **Processing of Heli-EM VTEM surveys and follow-up ground-based Moving Loop electromagnetic MLEM surveys on the high-priority nickel sulphide targets.**
- **Successful EIS application at Mons Carbonatite Prospect – 1,000m diamond hole planned**
- **R/C drilling intersects pegmatite below lithium soil anomalies, assays identify LCT geochemistry**
- **Hyperspectral surveys indicate numerous prospective LCT corridors and high-priority targets**
- **Surface geochemical sampling continued using Labwest Ultrafine™ technology identifying strong anomalies, including nickel, lithium and rare earth targets.**
- **Planning and approvals for Phase 2 of the 2023 exploration campaign, submission of POWS and heritage have commenced.**
- **Phase 2 expected to commence by end of current quarter.**
- **Cash at bank of \$0.621M as of 31 March 2023**

Phase 1 of the 2023 R/C campaign was completed across 9 targets areas

Summary - Phase 1 – 2023 R/C Drill Campaign targets

- Carbonatite prospect (REE and Li) - 1,712m
- East Prospect (Ni in soil anomaly) – 2,148m

- King Hill Prospect & 140 Line – (Ni,Cu anomaly) – 2,332m
- Indian Sandrunner (Ni Sulphide via EM plate) – 3,605m
- Dease Prospect (Ni Sulphide via 3 X EM plates) – 1,740m
- North Lake Prospect (Ni Sulphide via EM plate) – 7,20m
- Royale Prospect (Li & Ni Sulphide – 1,920m
- South Lake Prospect – (Li Anomaly) – 2,676m

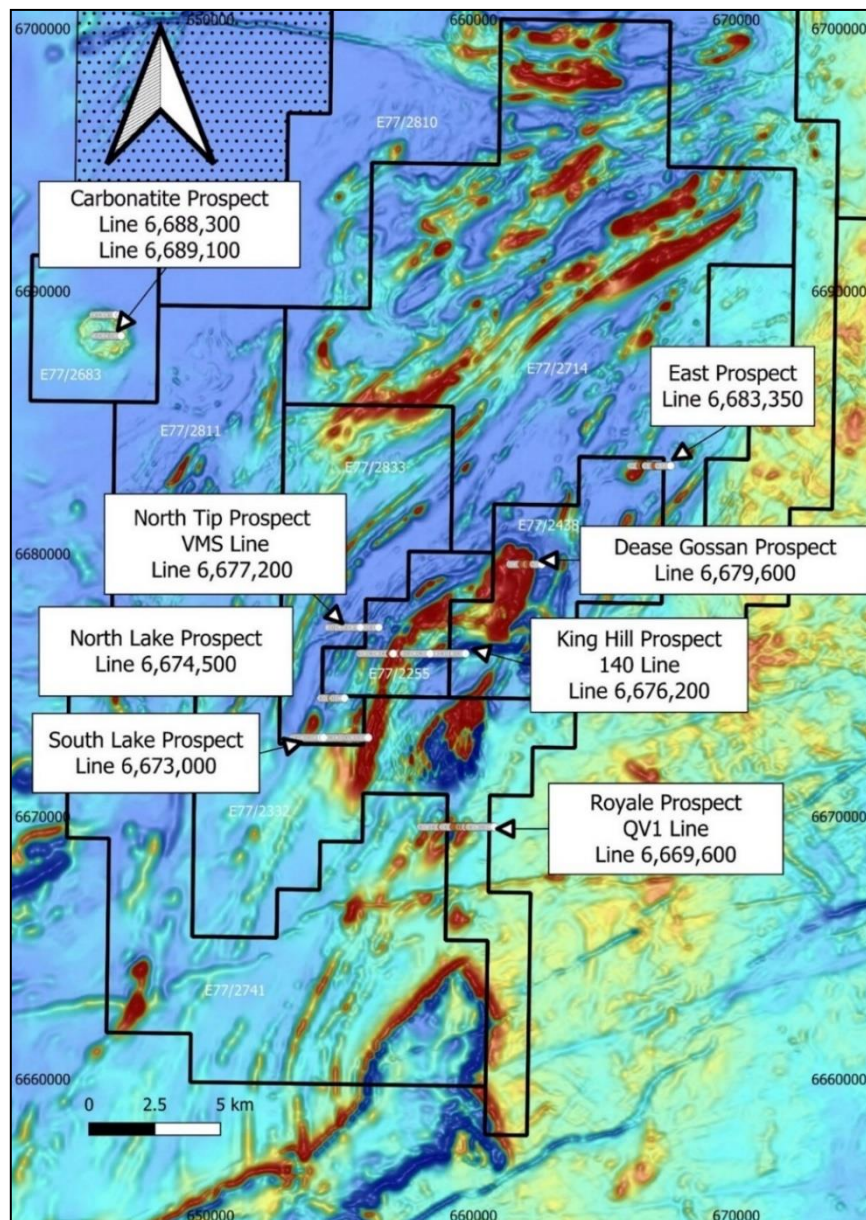


Figure 1 - Location map of soil sampling lines over colour aerial magnetic image

Nickel Sulphide Targets – East Prospect, North Lake & Dease

R/C Drilling – Lithology and Geochemistry

During the period drilling was completed on the Nickel targets, the interpretation of the logging and assay results was undertaken, and reported on 24th July 2023.

Northern Targets – Heli – EM VTEM and Moving Loop (MLEM)

Interpretation of the results of the 21 initial VTEM targets identified was completed during the period, the subsequent follow-up moving loop electromagnetic undertaken on two of three targets, reported on 19th July 2023.

REE Targeting – Carbonatite - EIS Funding Granted

During the period, Nimy successfully applied for a Government Co-Funding (round 27) at the Mons Carbonatite Prospect (one diamond drill hole to 1,000m).

The Government Co-funded Exploration Drilling Program is a flagship program of the Exploration Incentive Scheme (EIS). EIS is a competitive program, open for applications twice a year, which offers up to a 50 per cent refund for innovative exploration drilling projects, capped at specific amounts.

The planned 1000m diamond hole will test mineralisation within the low magnetic core component (present to at least 1500m). The funding represents 50% of direct drilling costs and mobilisation.

Lithium Targets – Royale & South Lake

At the South Lake and Royale prospects, maiden lithium drilling at the Mons project in WA has intersected pegmatites below significant lithium soil anomalies (up to 232ppm Li₂O).

The drilling returned multiple substantial pegmatite intersections within intermediate, mafic and ultramafic rock units (undivided). Figure 2

Substantial intersections of pegmatite were intersected along the drill lines at the South Lake and Royale Prospects. The Prospects were identified following soil sampling (ASX

release 31 January 2023), returning up to 232ppm Li₂O at South Lake and 131ppm Li₂O at Royale. Lithium soil assays were identified as highly anomalous in terms of previous Nimy soil sampling results and peer comparison.

Drilling at the Royale Prospect comprised 8 holes (160m spacing) for 1920m with an average depth of 240m. Pegmatites were encountered within all holes and coincided with high Li₂O soil anomalies.

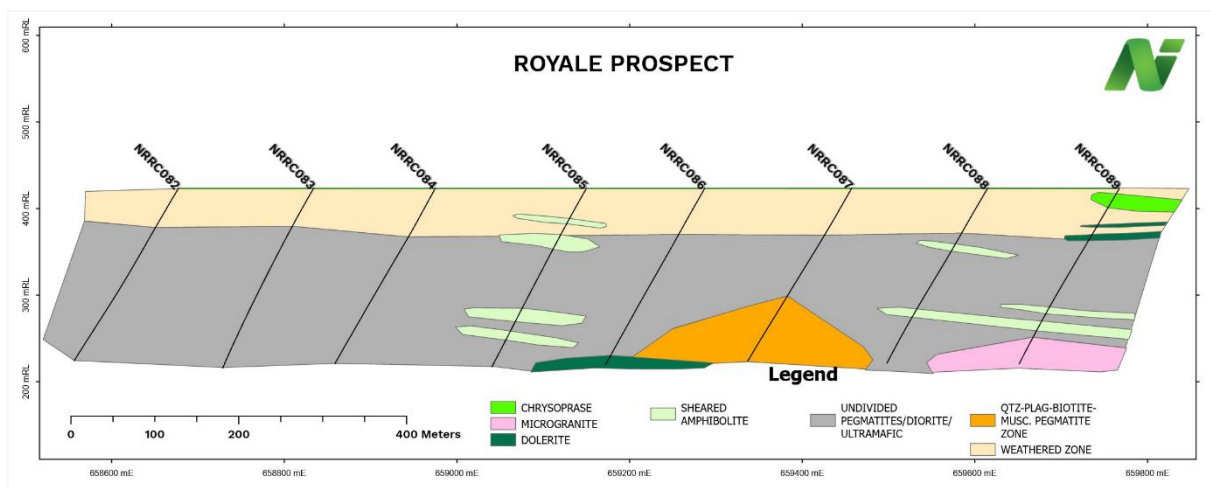


Figure 2 - Royale Prospect drill collars lithology

South Lake Prospect – Lithium Targets

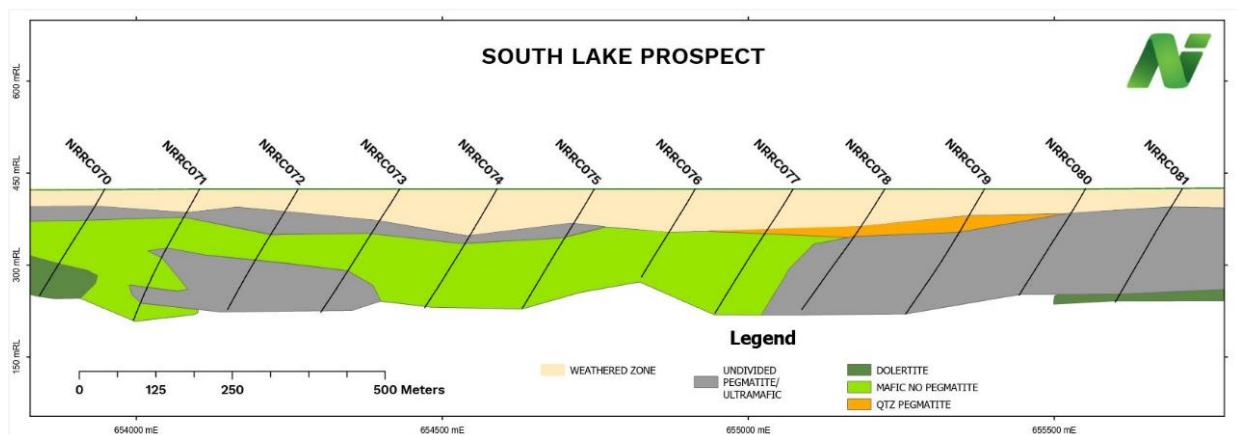


Figure 3 - South Lake Prospect drill collars and lithology

South Lake & Royale - Geochemical Assay

Geochemical assays were received and processed for the South Lake Prospect and the Royale Prospect following exploratory drilling of lithium soil anomalies.

Fractionation was measured via K/Rb ratios – the lower the ratio, the higher the fractionation with a ratio of 0-20, indicating an LCT pegmatite, with fractionation decreasing out to a ratio of 150.

Beryllium (Be), niobium (Nb), tin (Sn) and tantalum (Ta) levels were also examined to ascertain where in the “Goldilocks zone” the pegmatites drilled are placed.

The Royale Prospect returned several 4m composites indicating fractionated, fertile and indeed LCT pegmatites have been drilled.

Holes NRRC083 and NRRC084 contain the most anomalous pegmatite intervals:

NRRC083

- 4m @ 126ppm Cs, 0.04% Li₂O, 887ppm Rb and is highly fractionated with a K/Rb ratio of 31
- There are a further two intervals of LCT pegmatite from 120-132m and from 192-204m amongst multiple zones of highly fractionated pegmatites beginning at 88m

NRRC084

- 4m @ 110ppm Cs, 0.04% Li₂O, 2075ppm Rb and contains an LCT pegmatite with a K/Rb ratio of 14
- Several highly fractionated pegmatites are present down hole beginning at 104m

Holes NRRC082, NRRC085, NRRC087, NRRC088 and NRRC089 all contain highly fractionated pegmatite sequences with anomalous levels of Be, Cs, Li₂O, Nb, Rb, Sn and Ta. Figure 4 & Figure 5 (Li, Cs vs Fractionation Ratio).

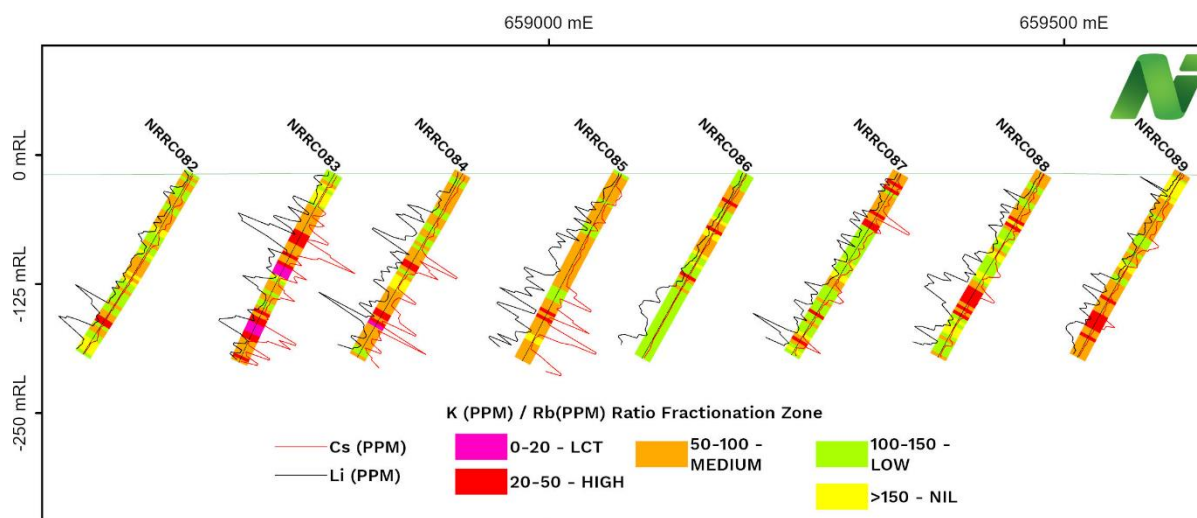


Figure 4 - Royale Prospect drill profile showing pegmatite fractionation relative to lithium and caesium geochemical assays (4m composites)

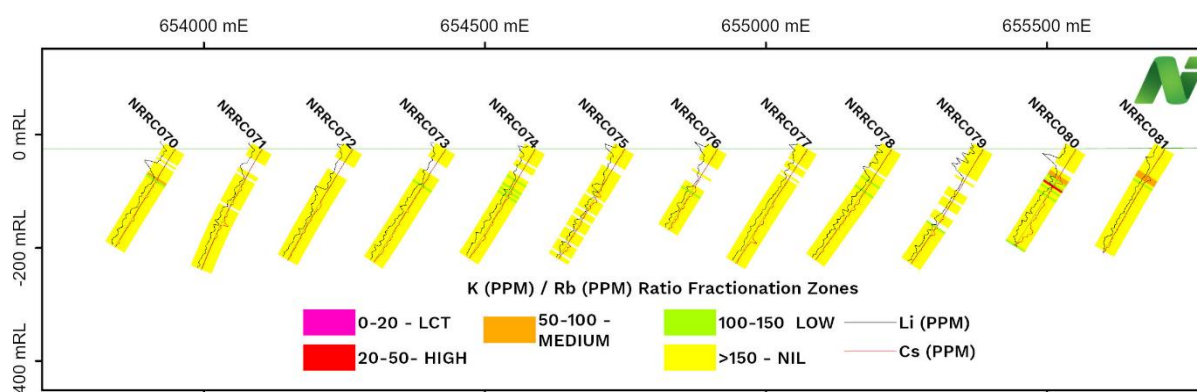


Figure 5 - South Lake Prospect drill profile showing pegmatite fractionation relative to lithium and caesium geochemical assays (4m composites)

The assays also contain several other key lithium indicator minerals, including anomalous caesium, tantalum, beryllium, rubidium and tin (4m composite samples, 1m samples to follow), indicating Nimy is in a fertile LCT pegmatite complex.

Hyperspectral Survey – identification of LCT pegmatites

The identification of anomalous lithium in soil assays and successful drilling of pegmatites at the South Lake and Royale Prospects has facilitated a review of available datasets, including a hyperspectral (aster) survey using Aster visible/near infrared [VNIR], shortwave infrared [SWIR] and longwave infrared [LWIR] imagery completed for Nimy Resources by Dirt Exploration.

Hyperspectral survey outlined a highly promising anomaly 1.3km north-west of the recent drilling and a large prospective area along the eastern contact of. This anomaly, which sits within the greenstone belt, is ~3km from the contact point of the greenstone and granite. *Figure 6.*

In lithium exploration, this distance from the greenstone-granite contact point is known as the “Goldilocks Zone” due to the large number of lithium deposits hosted in this environment, commonly used in locating fertile LCT pegmatites off the contact.

Further geochemical assays and follow-up drill programs are planned at the higher priority targets.

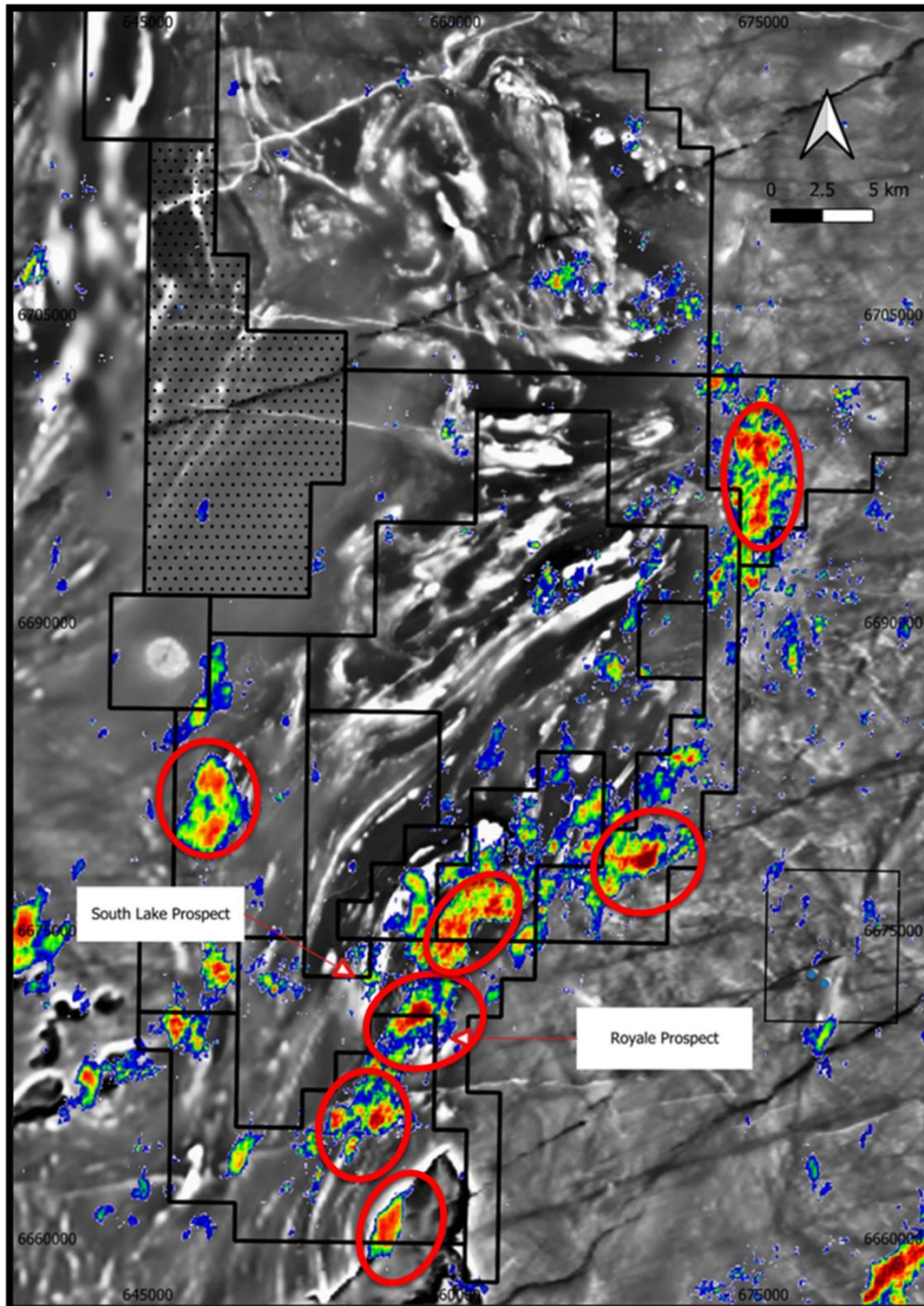


Figure 6 - Hyperspectral survey mapping pegmatites and highly prospective LCT pegmatites (warmer colour = better targets, circled red are LCT targets,) over greyscale magnetic survey

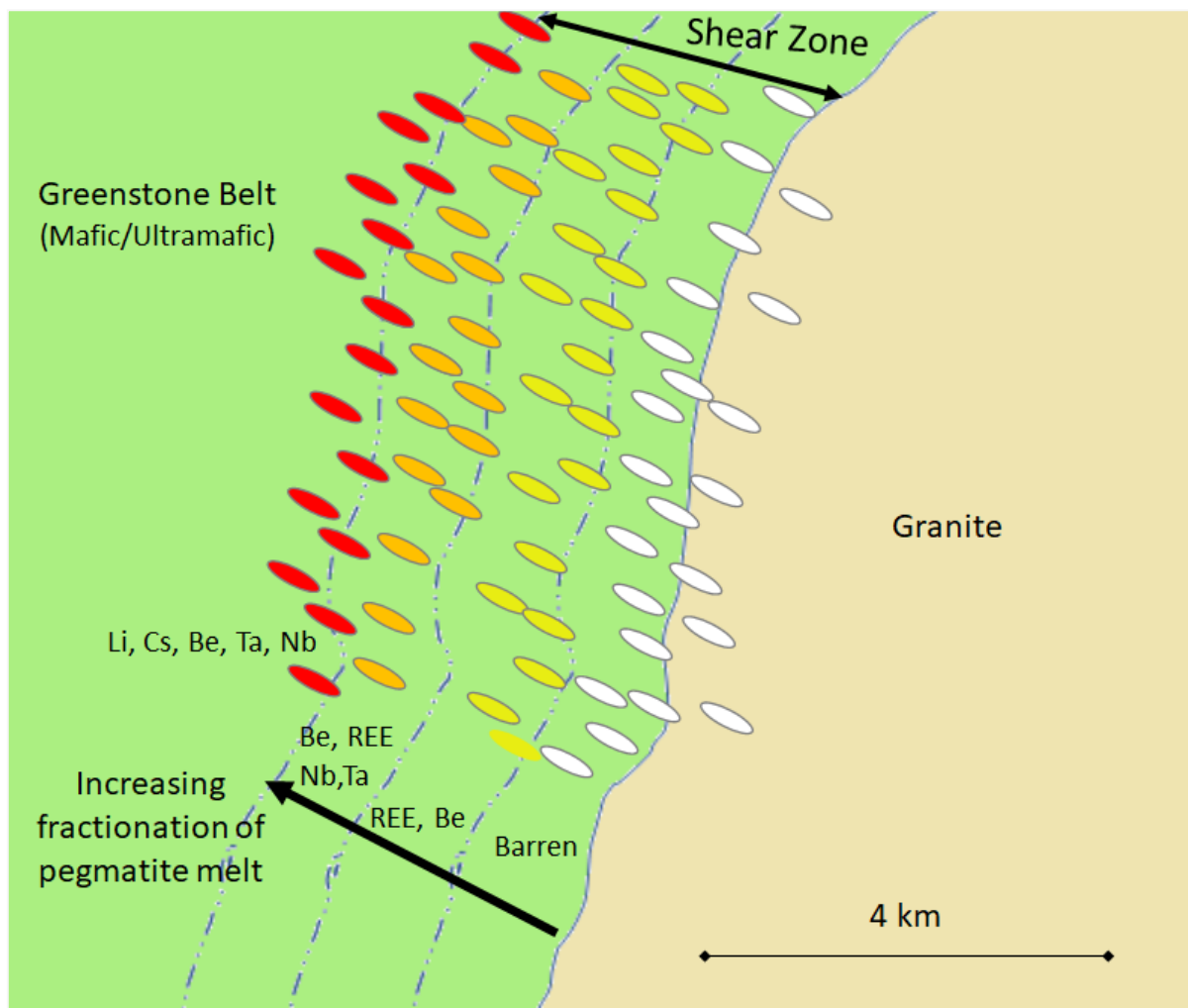


Figure 7 - Model of LCT pegmatite zones (goldilocks zone) off the shear zone contact between granite and greenstone belt

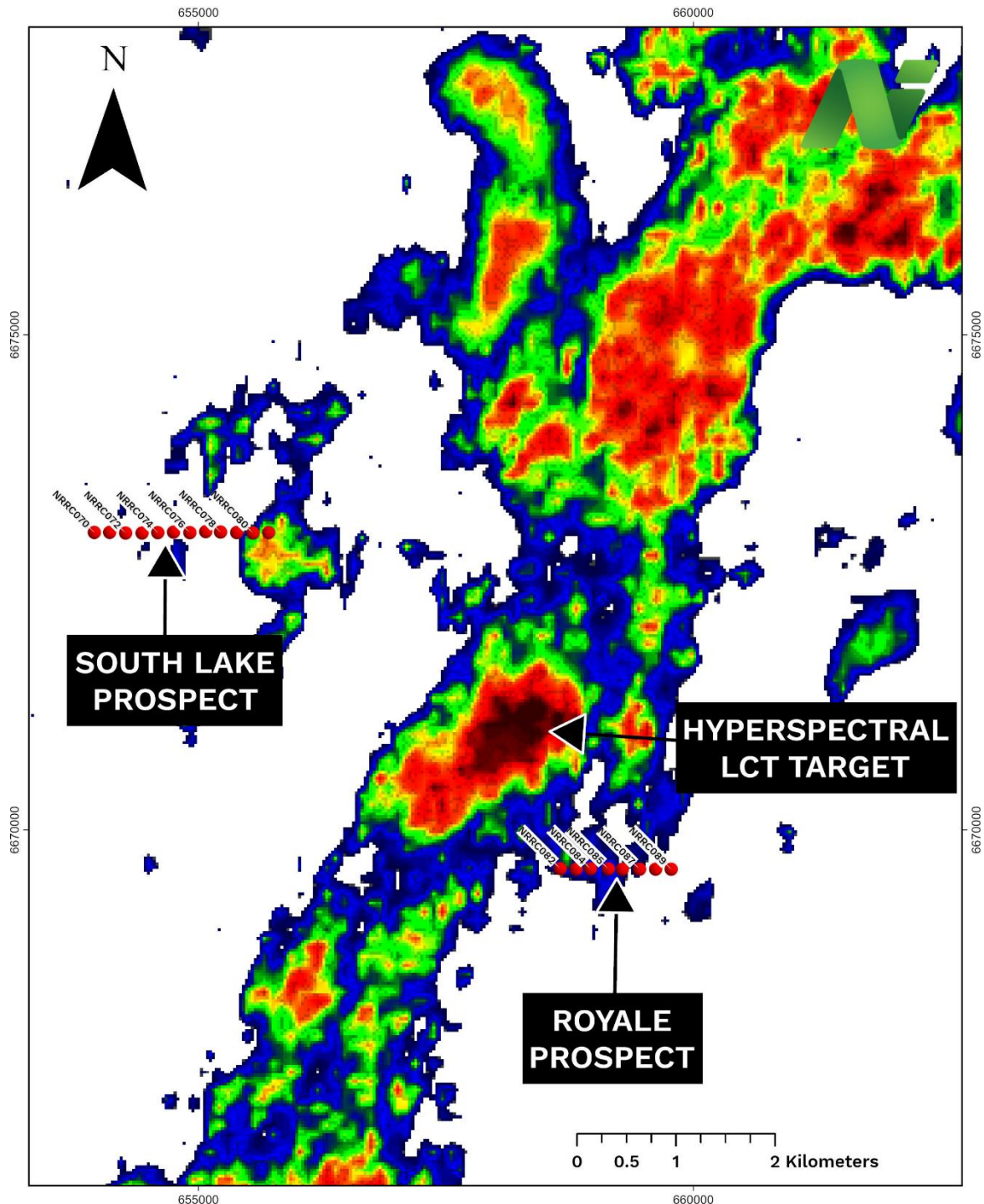


Figure 8 - Royale and South Lake Prospects relative to the hyperspectral LCT target pegmatites (temperature scale warmer colour = better targets)

September Quarter Planned Activities

- **R/C Drilling Planning and Approvals** - POWs and heritage notices for the 2023 Phase 2 R/C Drilling campaign - commenced.
- **Downhole EM (DHEM)** – Downhole electromagnetics on the high Nickel targets from 2023 Phase 1 - R/C Drilling.
- **Geochemical Sampling** – Further sampling of ASTER and geophysical anomalies.
- **Phase 2 2023 - R/C Drilling** – Drilling of high-priority targets planned for September.

Announcements during the Quarter

26/04/23	Successful EIS application at Mons Carbonatite Prospect
08/06/23	100m Pegmatite Intersections below Lithium Soil Anomalies
29/06/23	Strong Lithium Potential from Assays and Geophysical Results

Post Quarter Announcements

19/07/23	High Conductance Plates Targeting Nickel Massive Sulphides
24/07/23	Assays Up to 0.73% Nickel Point to High-grade Feeder Source
25/07/23	REE and Base Metal Sulphide Mineralisation
27/07/23	Drilling to Commence on Priority Nickel and Lithium Targets

Additional ASX information

The Company provides the following information pursuant to ASX Listing Rule requirements:

Related party payments included in the Quarterly cashflow report

In accordance with the ASX Listing Rules, the Company will also lodge its cash flow report for the quarter ending 30 June 2023 today. Included in those cashflows are payments to related parties and their associates as follows:

- a. Payment of \$116k in Director Fees (including superannuation as applicable) to a related entity of Mr Hampson, a related entity of Mr Lill & a related entity of Mr Price; and
- b. Payment of \$74k for monthly management services and monthly rental charges to a related entity of Mr Hampson.

The Company had a closing cash balance of \$621k at reporting date.

Exploration and Evaluation Expenditures

The Company spent \$1,443k on exploration and evaluation work in the quarter, which comprised \$200k for geophysical work, \$529k for drilling expenses, \$220k for sample testing and analysis, \$33k for rents and rates, \$14k for hiring mining equipment and \$447k for other related tenement costs.

The Company also confirms that there was no mine production and development activities for the quarter.

Use of Funds

Pursuant to ASX Listing Rule 5.3.4, the Company provides the following update between its actual expenditure incurred and the proposed use of funds as announced to the ASX on 18 November 2021:

	Use of Funds for 24 Months AUD\$ (22.11.21)	Use of Funds Pro- Rata to AUD\$ 30.06.23*	Actuals (22.11.21 to 30.06.23) \$AUD	Variance AUD\$	Note
Geochem and geophysical	489,000	391,870	1,415,651	1,023,781	1
Drilling and assay costs	1,980,476	1,587,094	3,397,632	1,810,538	2
Technical expert and studies	448,828	359,677	842,007	482,330	3
Tenement and site access costs	515,573	413,165	686,153	272,988	4
Working capital	1,622,550	1,300,263	1,301,150	888	5
Costs of the Offer	703,610	703,610	831,729	128,119	6
Administration costs	688,463	551,714	1,148,554	596,840	7
Total	6,448,500	5,307,392	9,622,876	4,315,485	

Table 1 - Comparison of actual expenditure to the Use of Funds statement in the Prospectus dated 6 October 2021

*Pro-rata adjustment of 80.14% (19 of 24 months) applied to expenditure items in the Use of Funds budget.

The Company confirms that all funds raised in November 2021 IPO, including available cash balances at the time, have been fully utilised by the Company since its IPO in November 2021. In February 2023 the Company successfully raised \$3.3 million and are currently funding its operations with those funds, with the use thereof included above.

Note 1

Includes Moving Loop electromagnetic surveys (MLEM) conducted in December 2021 and during the Q1 FY23 as well as geological consulting services provided by Fergus Jockel Geological Services and UTS Geophysics Pty Ltd.

Note 2

The Company completed two diamond drill holes at the Godley target and one diamond drill hole at the Dease prospect. The Company completed the initial diamond drilling campaign at the Mons Project during Q1 and Q2 FY23, undertook further assay work and commenced and completed a planned 8,000m RC drilling program over 9 priority targets during Q3 and Q4 FY23.

Note 3

Includes several analysis and sampling mineral samples services rendered mainly by Bureau Veritas Minerals, Intertek Genalysis, Petricore Solutions and Labwest Minerals Analysis Pty Ltd.

Note 4

The tenement and site access costs incurred as the Company setup an initial exploration camp prior to starting exploration activities in FY22. The variance is further attributable to timing of the pro-rata budget and actual expenditures as well as site access cost incurred in February and March 2023.

Note 5

Working capital includes the acquisition of two vehicles and three caravans for approx. \$181k and other field equipment, in addition to payments made to Directors.

Note 6

Part of the cost of the offer was allocated to administration cost to align with relevant accounting standards which disallowed allocation of certain costs to this category. This treatment aligns with the audited annual reported figures. \$211k capital raising cost refers to capital raised in February 2023.

Note 7

Difference due to timing of pro-rata budget compared to actual activities, including a number of expenses initially incurred which should even out over time. The total also includes approx. \$72k in relation to listing on the German Stock Exchange, approx. \$190k in advertising fees, approx. \$108 in relation to consulting fees for tenement management and fieldwork and approx. \$220k IPO related expenses.

Tenement Schedule

The Mons Project tenement package consists of 12 granted tenements and 4 pending tenements. All tenements are located in Western Australia.

The following information is provided pursuant to ASX Listing Rule 5.3.3 for the quarter:

Tenement	Commence	Expiry	Area (Blocks)	Approx. Area Ha	Locality	Status
E77/2255	10-Mar-15	9-Mar-25	7	1,960	Mount Jackson	Approved
E77/2332	4-Jul-16	3-Jul-26	32	8,960	Mount Jackson	Approved
E77/2438	9-Oct-17	8-Oct-22	16	4,480	Mount Jackson	Approved
E77/2683	29-Mar-21	28-Mar-26	9	2,520	Mount Jackson / Karroun Hill	Approved
E77/2714	15-Apr-21	14-Apr-26	75	21,000	Mount Jackson West	Approved
E77/2741	7-Jul-21	6-Jul-26	41	11,480	Mount Jackson / Karroun Hill	Approved
E77/2810	20-Jan-22	19-Jan-27	66	18,480	Karroun Hill NR East	Approved
E77/2811	20-Jan-22	19-Jan-27	37	10,360	Karroun Hill NR East	Approved
E77/2812	20-Jan-22	19-Jan-27	135	37,800	Karroun Hill NR East	Approved
E77/2813	28-Jan-22	27-Jan-27	112	31,360	Karroun Hill NR East	Approved
E77/2818	28-Jan-22	27-Jan-27	20	5,600	Karroun Hill NR East	Approved
E77/2833	28-Jan-22	27-Jan-27	20	5,600	Mount Jackson	Approved
E77/3015	N/A	N/A	51	14,280	Mount Jackson	Pending
E77/2938	N/A	N/A	146	40,880	Kawana	Pending
E77/2936	N/A	N/A	70	19,600	Menzies	Pending
E77/2937	N/A	N/A	30	36,400	Kawana North	Pending

Table 2 - Nimy Resources Tenement Schedule



This announcement has been approved for release by the Board

Company Information

Nimy Resources Limited

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Investor & Media Information

Read Corporate

Paul Armstrong

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Nimy Resources ASX:NIM

Release Date 31st July 2023

BOARD AND MANAGEMENT

Simon Lill

Non-Executive Chairman

Luke Hampson

Executive Director

Christian Price

Executive Director

Henko Vos

Secretary/CFO

Fergus Jockel

Geological Consultant

Ian Glacken

Geological Technical Advisor

CAPITAL STRUCTURE

Shares on Issue – 129.8m

Options on Issue – 28.0m

Website

www.nimy.com.au

Contact

info@nimyresources.com.au

COMPETENT PERSON'S STATEMENT

The information contained in this report that pertain to Exploration Results, is based upon information compiled by Mr Fergus Jockel, a full-time employee of Fergus Jockel Geological Services Pty Ltd. Mr Jockel is a Member of the Australasian Institute of Mining and Metallurgy (1987) and has sufficient experience in the activity which he is undertaking to qualify as a Competent Person as defined in the December 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr Jockel consents to the inclusion in the report of the matters based upon his information in the form and context in which it appears.

FORWARD LOOKING STATEMENT

This report contains forward looking statements concerning the projects owned by Nimy Resources Limited. Statements concerning mining reserves and resources may also be deemed to be forward looking statements in that they involve estimates based on specific assumptions. Forward-looking statements are not statements of historical fact and actual events, and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward looking statements are based on management's beliefs, opinions and estimates as of the dates the forward-looking statements are made and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

About Nimy Resources and the Mons Nickel Project

Nimy Resources is an emerging exploration company, with the vision to discover and develop critical metals for a forward-facing economy in Western Australian, a Tier 1 jurisdiction.

Nimy has prioritised the development of the Mons Project, a district scale land holding consisting of 12 approved tenements and 4 in the approval process, over an area of 2,564km² covering an 80km north/south strike of mafic and ultramafic sequences.

Mons is located 140km north - northwest of Southern Cross and covers the Karroun Hill district on the northern end of the world-famous Forresteria belt. Mons features a similar geological setting to the southern end of that belt and importantly also the Kambalda nickel belt.

The Mons Project is situated within potentially large scale fertile “Kambalda-Style” and “Mt Keith-Style” nickel rich komatiite sequences within the Murchison Domain of the Youanmi Terrane of the Archean Yilgarn Craton.

While we are primarily nickel focused, early indications are also offering significant opportunities with other forward-facing metals, so important to the decarbonisation of our economy going forward.

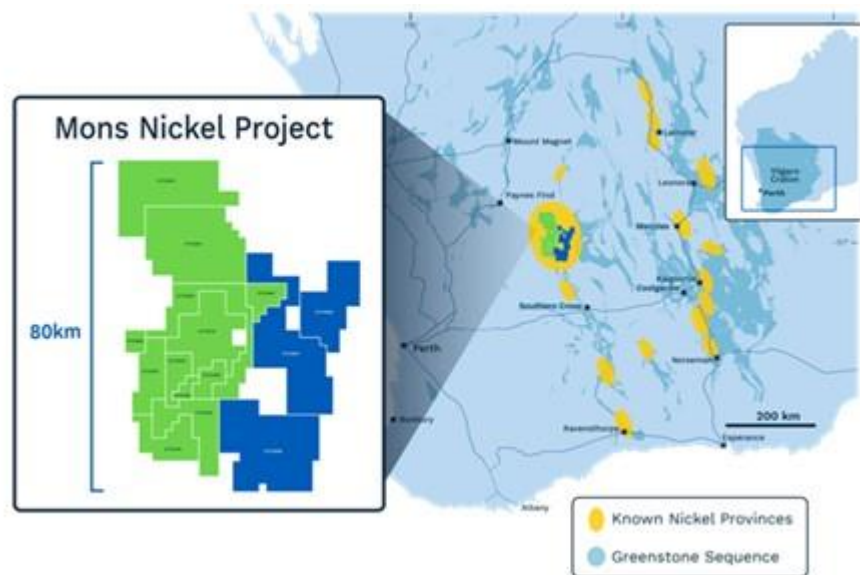


Figure 9 - Location plans of Nimy's Mons Project exploration tenements (green approved, blue approval pending)

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Nimy Resources Limited

ABN

82 155 855 986

Quarter ended ("current quarter")

30 June 2023

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	-	-
1.2	Payments for		
	(a) exploration & evaluation (if expensed)	(1,443)	(3,855)
	(b) development	-	-
	(c) production	-	-
	(d) staff costs	(187)	(726)
	(e) administration and corporate costs	(193)	(758)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	-	-
1.5	Interest and other costs of finance paid	-	(4)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)	-	-
1.9	Net cash from / (used in) operating activities	(1,823)	(5,343)

2.	Cash flows from investing activities		
2.1	Payments to acquire:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	(7)	(24)
	(d) exploration & evaluation (if capitalised)	-	-
	(e) investments	-	-
	(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
2.6	Net cash from / (used in) investing activities	(7)	(24)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	26	3,360
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(1)	(241)
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Repayment of lease liabilities	(3)	(11)
3.10	Net cash from / (used in) financing activities	22	3,108

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	2,429	2,880
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,823)	(5,343)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(7)	(24)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	22	3,108

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (12 months) \$A'000
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	621	621

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	621	2,429
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	621	2,429

6. Payments to related parties of the entity and their associates

- 6.1 Aggregate amount of payments to related parties and their associates included in item 1
- 6.2 Aggregate amount of payments to related parties and their associates included in item 2

**Current quarter
\$A'000**

190

-

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7. Financing facilities <i>Note: the term “facility” includes all forms of financing arrangements available to the entity.</i> <i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>	Total facility amount at quarter end \$A’000	Amount drawn at quarter end \$A’000
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end	<div>-</div>	
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (Item 1.9)	(1,823)
8.2 Capitalised exploration & evaluation (Item 2.1(d))	-
8.3 Total relevant outgoings (Item 8.1 + Item 8.2)	(1,823)
8.4 Cash and cash equivalents at quarter end (Item 4.6)	621
8.5 Unused finance facilities available at quarter end (Item 7.5)	-
8.6 Total available funding (Item 8.4 + Item 8.5)	621
8.7 Estimated quarters of funding available (Item 8.6 divided by Item 8.3)	0.34
8.8 If Item 8.7 is less than 2 quarters, please provide answers to the following questions:	
1. Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: The Company has completed a substantial 17,000 m drilling program during the quarter. Whilst currently planning its Phase 2 program exploration costs will be less cashflow intensive in the coming quarter.	
2. Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: The Company is always considering its capital requirements and retains the ability to raise capital as required. The Company has a history of successfully raising funds and see no reason why it would not be able to do so again when required.	
3. Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: The Company will be able to continue normal business operations. The Company can reduce its discretionary expenditure until such stage as it finalises any fundraising options.	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 31 July 2023

Authorised by: By the Board of Nimy Resources Limited
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.