

ASX Release

31 July 2023

Options Distribution Schedule

Voltaic Strategic Resources Limited (ASX:VSR) (Voltaic or the Company) is pleased to advise that the Options issued as part of the placement that was announced on 12th May 2023 have been approved for listing by ASX and will commence trade on 2nd August 2023 under the ASX ticker VSRO.

A distribution schedule for the new options is attached.

This announcement has been authorised for release by the Board of Directors.

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About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a strategically located critical metals portfolio led by lithium, rare earths, base metals, and gold across two of the world's most established mining jurisdictions: Western Australia & Nevada, USA.

Voltaic is led by an accomplished corporate and technical team with extensive experience in REEs, lithium and other critical minerals, and a strong skillset in both geology and processing / metallurgy.

VOLTAIC STRATEGIC RESOURCES LIMITED

**INVESTOR RANGES
 MONDAY 31 JULY 2023**

Ranges Investors Securities % Issued Capital

Security Code : VSRO LST OPT @ \$0.08 EXP 30.06.26

Holding Type : Issuer

1 to 1000	0	0	.00
1001 to 5000	0	0	.00
5001 to 10000	0	0	.00
10001 to 100000	7	333,402	.41
100001 and Over	5	17,500,000	21.34
Total	12	17,833,402	21.75

Holding Type : CHES

1 to 1000	0	0	.00
1001 to 5000	0	0	.00
5001 to 10000	0	0	.00
10001 to 100000	69	4,014,165	4.89
100001 and Over	91	60,152,358	73.36
Total	160	64,166,523	78.25

Totals for Security Code VSRO

1 to 1000	0	0	.00
1001 to 5000	0	0	.00
5001 to 10000	0	0	.00
10001 to 100000	76	4,347,567	5.30
100001 and Over	96	77,652,358	94.70
Total	172	81,999,925	100.00

The number of security investors holding less than a marketable parcel of 500000 securities (\$.001 on 12/04/2019) is 137 and they hold 19180604 securities.

end of report