



31 July 2023

Extension of Entitlement Offer Closing Date

Following the announcement on Monday 10 July 2023 of the Non-renounceable Entitlement Offer to raise approximately A\$1.01 million by Krakatoa Resources Limited (**Krakatoa** or **Company**) (ASX:KTA), the Company is pleased to announce that the Closing Date of its Entitlement Offer has been extended to Friday, 25 August 2023.

The extension of the Closing Date, originally Friday 4 August 2023, has been made to allow those Eligible Shareholders who have not elected to receive communications from the Company electronically more time for the documentation sent to them by mail to arrive, and for all Eligible Shareholders more time to consider their participation.

Further details of the Entitlement Offer, including a revised timetable, follow:

Event	Date
Entitlement Offer closes	Friday, 25 August 2023
Entitlement Offer shares commence quotation on deferred settlement basis	Monday, 28 August 2023
Announcement of results under the Entitlement Offer	Wednesday, 30 August 2023
Issue of Shares under the Entitlement Offer	Thursday, 31 August 2023
Commencement of normal trading for Shares issued under the Entitlement Offer	Friday, 1 September 2023

The Company reserves the right, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, to vary the dates of the Entitlement Offer, including extending the closing date of the Entitlement Offer or accepting late applications, without notice. The commencement of quotation and trading of New Shares is subject to confirmation from the ASX.

Defined terms used in this announcement have the same meaning as in the Company's Entitlement Offer Booklet dated Thursday 20 July 2023, unless expressed otherwise.

This release has been authorised by the Board of Krakatoa Resources Limited.

Yours sincerely,

Colin Locke
Executive Chairman



Capital Structure

426,376,584 Fully Paid Shares
21,200,000 Options @ 7.5c exp 29/11/23
5,000,000 Options @ 15c exp 29/11/23
15,000,000 Performance Rights at 20c, 30c and 40c.

Directors

Colin Locke
David Palumbo
Timothy Hogan

Enquiries regarding this

announcement can be directed to

Colin Locke
T. +61 457 289 582