

1 August 2023

Prospectus Despatched

Wia Gold Limited (ASX: WIA) (**Wia** or the **Company**) is pleased to announce that the prospectus dated 24 July 2023 (**Prospectus**) and personalised entitlement and acceptance forms, in relation to the non-renounceable pro rata offer to eligible shareholders to raise up to approximately A\$11.0 million (before costs) (**Entitlement Offer**), has been despatched today in accordance with the indicative timetable set out in the Prospectus.

Eligible shareholders who wish to take up their entitlement have until the closing date of the Entitlement Offer, being **5:00pm (AWST) on Thursday, 10 August 2023**, to accept their entitlement in full or in part.

Eligible shareholders may access a copy of the Prospectus, along with their personalised entitlement and acceptance form at <https://investor.automic.com.au>.

Notifications have also been sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

This announcement has been authorised for release by the Board of Wia Gold Limited.

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FORWARD LOOKING STATEMENTS

This announcement contains forward-looking statements which involve risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update forward looking statements if these beliefs, opinions, and estimates should change or to reflect other future developments.