

1 August 2023

FIRST NATIONS ENGAGEMENT INVESTOR ROUNDTABLE

Fortescue Metals Group Ltd (Fortescue, ASX: FMG) advises that Fiona Hick, Chief Executive Officer of Fortescue Metals is hosting a First Nations Engagement Investor Roundtable as a virtual event on Tuesday, 1 August 2023.

A recording of the webcast will be available on Fortescue's website at www.fortescue.com. A copy of the presentation is attached.

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First Nations Engagement

We are Fortescue

1 AUGUST 2023

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Forward Looking Statements Disclaimer



Important Notice

The purpose of this presentation is to provide general information about Fortescue Metals Group Ltd and its subsidiaries (“Fortescue”). It is not recommended that any person makes any investment decision in relation to Fortescue based on this presentation. This presentation contains certain statements which may constitute “forward-looking statements”. Such statements are only predictions and are subject to inherent risks and uncertainties which could cause actual values, results, performance or achievements to differ materially from those expressed, implied or projected in any forward-looking statements. No representation or warranty, express or implied, is made by Fortescue that the material contained in this presentation will be achieved or prove to be correct. Except for statutory liability which cannot be excluded, Fortescue and its respective officers, employees and advisers expressly disclaims any responsibility for the accuracy or completeness of the material contained in this presentation and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission therefrom. Fortescue accepts no responsibility to update any person regarding any inaccuracy, omission or change in information in this presentation or any other information made available to a person nor any obligation to furnish the person with any further information.

Additional Information

This presentation should be read in conjunction with the Annual Report at 30 June 2022 together with any announcements made by Fortescue in accordance with Fortescue’s continuous disclosure obligations applying to it as a company listed on the Australian Securities Exchange. Any references to reserve and resources estimations should be read in conjunction with Fortescue’s Ore Reserves and Mineral Resources statements released to the Australian Securities Exchange on 26 August 2022. Fortescue confirms in the subsequent public report that it is not aware of any new information or data that materially affects the information included in the relevant market announcement and, in the case of estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. All amounts within this presentation are stated in United States Dollars consistent with the functional currency of Fortescue, unless otherwise stated. Tables contained within this presentation may contain immaterial rounding differences.

Acknowledgement of Country

I'd like to acknowledge the Traditional Custodians of the land on which we meet today and pay my respects to Elders past, present and emerging. I also wish to extend this respect to other Aboriginal people and Torres Strait Islanders who are present.



Today's presenters



Fiona Hick
Fortescue Metals
Chief Executive Officer



Warren Fish
Director Communities,
Environment & Government



Rosli Wheelock
General Manager First Nations



First Nations engagement

Native Title land areas



Fortescue's approach



Cooperative, co-management approach
with Traditional Custodians

Dedicated Heritage, Native Title,
Community and First Nations Policy and
Business Development teams

Seven agreements with Native Title groups
in the Pilbara region

Well positioned for implementation of the
Aboriginal Cultural Heritage Act 2021

Developing co-management



Collaborative approach to decision making

In partnership with Traditional Custodians

Relevant over the life of the project

Underpinned by mutual respect and trust

One of Australia's largest employers of First Nations Australians



16%

First Nations employment rate across
Pilbara operations

10%

First Nations Australians employed with 4% in
leadership roles

>1,200

First Nations Australians employed through
VTEC since 2006

Supporting First Nations businesses



Billion Opportunities

Ensuring economic opportunity and growth for Traditional Custodians

>A\$4.6 billion

in contracts awarded to First Nations businesses since 2011

AMEC award

In recognition of the Billion Opportunities program, Association of Mining and Exploration Company (December 2022)

Buriya Capital Funding Program



Funding scheme

Allows eligible First Nations businesses to access finance at a competitive rate

A\$90 million

Secured in guaranteed loans for First Nations businesses since 2018

Partnership

Delivered in partnership with ANZ



Aboriginal Cultural Heritage Act 2021

Aboriginal Cultural Heritage Act 2021



Focuses on agreement making with Traditional Custodians

Devolves decision-making of cultural heritage to Traditional Custodians

Establishes a tiered system of activities with corresponding process

A lot of the requirements are in line with the way Fortescue has operated for many years

**We are
Fortescue**



Safety

Family

Empowerment

Frugality

Stretch targets

Integrity

Enthusiasm

**Courage and
determination**

**Generating
ideas**

Humility