



## ASX Announcement

1<sup>st</sup> August 2023

### Non-Renounceable Rights Issue – Extension of Closing Date

Southern Hemisphere Mining Limited (“Southern Hemisphere” or “the Company”) (ASX: SUH, FWB: NK4) advises that it has resolved to extend the Closing Date for its current non-renounceable rights issue (“Entitlement Offer”).

On 17 July 2023, the Company announced an Entitlement Offer of up to 118,101,260 new fully paid ordinary shares (“New Shares”) at an issue price of \$0.02 per New Share on the basis of one (1) New Share for every four (4) fully paid ordinary shares held at the Record Date, together with a free attaching New Quoted Option (“SUHO”) exercisable at \$0.10 on or before 16 February 2024, to raise approximately \$2.36m before costs.

The Entitlement Offer is being offered to shareholders with a registered address in Australia or New Zealand as at the Record Date (“Eligible Shareholders”).

The Closing Date for the Entitlement Offer has been extended by 7 business days to 7pm (AEST) on 14 August 2023 to provide more time to shareholders.

The revised indicative timetable for the Entitlement Offer is set out below:

#### Indicative Timetable

Event	Date
Entitlement Offer announced	17 July 2023
Prospectus lodged with ASIC and ASX	Before trading on 17 July 2023
‘Ex’ Date	19 July 2023
<b>Record Date</b>	<b>20 July 2023</b>
Prospectus and Entitlement and Acceptance Forms despatched to Eligible Shareholders	25 July 2023
Opening Date	25 July 2023
<b>Closing Date</b>	<b>14 August 2023</b>
Securities quoted on a deferred settlement basis	15 August 2023
Announcement of results of Offer	21 August 2023
Issue of New Shares and despatch of holding statements	21 August 2023
Commencement of trading of New Shares	22 August 2023

The dates are indicative only and the Company reserves the right to vary the dates, including the right to extend the Closing Date, or to withdraw the Entitlement Offer (subject to the *Corporations Act 2001 (Cth)* and the ASX Listing Rules). Any extension of the Closing Date will have a consequential effect on the date for the allotment of the New Shares and New Quoted Options.

Eligible Shareholders will need to ensure their application moneys for their entitlement (as defined in the prospectus for the Entitlement Offer) are received by Automic no later than 7.00pm (AEST) on Thursday 14 August 2023.

A letter has been sent to Eligible Shareholders inviting them to participate in the Entitlement Offer with instructions on how to download the prospectus and personalised entitlement & acceptance form. A link is also available on the Company’s website.

Eligible Shareholders should read the prospectus and if not paying by BPay will need to complete the personalised entitlement & acceptance form.

Should you have any queries or require any assistance in regard to this Entitlement Offer please contact the Company Secretary.

This announcement has been approved for release by the Company's board of directors.

**For Further Information, Contact:**

A handwritten signature in black ink, appearing to be 'KB' followed by a stylized flourish.

Keith Bowker

**Company Secretary**

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