

## **Announcement Summary**

# **Entity name**

DRA GLOBAL LIMITED

#### Date of this announcement

Tuesday August 01, 2023

# The +securities the subject of this notification are:

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS EXPIRING 01/04/2026 \$0 EXERCISE PRICE	831,656	31/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

DRA GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

Registration number

ACN

622581935

#### 1.3 ASX issuer code

DRA

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

1/8/2023



#### Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed

UNLISTED OPTIONS EXPIRING 01/04/2026 \$0

EXERCISE PRICE

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

31/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**②** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See sections 1.7.2, 6.3.1, 6.3.2 and 6.3.3.3 of DRA's prospectus dated 28 May 2021 and released to ASX on 7 July 2021 - <a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02392998-6A1039877?access\_token=83ff96335c2d45a094df02a206a39ff4">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02392998-6A1039877?access\_token=83ff96335c2d45a094df02a206a39ff4</a>

See DRA's Incentive Option Plan released to ASX on 7 July 2021 - <a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX">https://cdn-api.markitdigital.com/apiman-gateway/ASX</a> /asx-research/1.0/file/2924-02393009-6A1039883?access\_token=83ff96335c2d45a094df02a206a39ff4

#### Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.00000000 1/4/2026

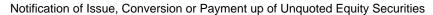
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DRA fully paid ordinary shares (ASX: DRA)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme





## or a summary of the terms

See DRA's Incentive Option Plan released to ASX on 7 July 2021 - <a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX">https://cdn-api.markitdigital.com/apiman-gateway/ASX</a> /asx-research/1.0/file/2924-02393009-6A1039883?access\_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

831,656



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DRA : ORDINARY FULLY PAID	54,645,968

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DRAAB : UPSIDE PARTICIPATION RIGHTS	25,000,000
DRAAZ : OPTION EXPIRING 30-MAR-2027 EX NIL	929,466
DRAAG : OPTION EXPIRING 30-JUN-2028 EX NIL	1,498,973
DRAAD : OPTION EXPIRING 31-MAR-2025 EX NIL	1,065,456
DRAAE : OPTION EXPIRING 31-MAR-2026 EX NIL	900,939
DRAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	150,000
New class - code to be confirmed : UNLISTED OPTIONS EXPIRING 01/04/2026 \$0 EXERCISE PRICE	831,656



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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