



Announcement Summary

Entity name

DRA GLOBAL LIMITED

Date of this announcement

Tuesday August 01, 2023

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNLISTED OPTIONS EXPIRING 01/04/2026 \$0 EXERCISE PRICE	831,656	31/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DRA GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

622581935

1.3 ASX issuer code

DRA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security descriptionUNLISTED OPTIONS EXPIRING 01/04/2026 \$0
EXERCISE PRICE**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

31/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

See sections 1.7.2, 6.3.1, 6.3.2 and 6.3.3.3 of DRA's prospectus dated 28 May 2021 and released to ASX on 7 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02392998-6A1039877?access_token=83ff96335c2d45a094df02a206a39ff4

See DRA's Incentive Option Plan released to ASX on 7 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02393009-6A1039883?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

1/4/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DRA fully paid ordinary shares (ASX: DRA)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme



or a summary of the terms

See DRA's Incentive Option Plan released to ASX on 7 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02393009-6A1039883?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

831,656

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DRA : ORDINARY FULLY PAID	54,645,968

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DRAAB : UPSIDE PARTICIPATION RIGHTS	25,000,000
DRAAZ : OPTION EXPIRING 30-MAR-2027 EX NIL	929,466
DRAAG : OPTION EXPIRING 30-JUN-2028 EX NIL	1,498,973
DRAAD : OPTION EXPIRING 31-MAR-2025 EX NIL	1,065,456
DRAAE : OPTION EXPIRING 31-MAR-2026 EX NIL	900,939
DRAAF : OPTION EXPIRING 30-JUN-2025 EX NIL	150,000
New class - code to be confirmed : UNLISTED OPTIONS EXPIRING 01/04/2026 \$0 EXERCISE PRICE	831,656



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13