
Form 605

Corporations Act
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **BOWEN COKING COAL LIMITED**

ACN/ARSN 064 874 620

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable): N/A

The holder ceased to be a substantial shareholder on **28 July 2023**
The previous notice was given to the company on **04 April 2023**
The previous notice was dated **31 March 2023**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
See Appendix A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities Europe SA	51 rue La Boétie, 75008, Paris, France

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 01 August 2023



Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
4/3/2023	Merrill Lynch (Australia) Futures Limited	SELL	(80,275)	Ordinary	(321,098)	(321,098)	N/A
4/3/2023	Merrill Lynch (Australia) Futures Limited	BUY	69,142	Ordinary	274,524	274,524	N/A
4/3/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,050	Ordinary	20,000	20,000	N/A
4/3/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,000	Ordinary	20,000	20,000	N/A
4/3/2023	Merrill Lynch (Australia) Futures Limited	BUY	11,451	Ordinary	44,904	44,904	N/A
4/4/2023	Merrill Lynch (Australia) Futures Limited	SELL	(18,017)	Ordinary	(73,538)	(73,538)	N/A
4/4/2023	Merrill Lynch (Australia) Futures Limited	BUY	17,053	Ordinary	67,900	67,900	N/A
4/4/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,381	Ordinary	5,638	5,638	N/A
4/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(49,320)	Ordinary	(189,694)	(189,694)	N/A
4/5/2023	Merrill Lynch (Australia) Futures Limited	BUY	38,321	Ordinary	151,364	151,364	N/A
4/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(6,105)	Ordinary	(23,480)	(23,480)	N/A
4/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,947	Ordinary	23,094	23,094	N/A
4/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	98	Ordinary	386	386	N/A
4/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(111,612)	Ordinary	(429,275)	(429,275)	N/A
4/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	77	Ordinary	300	300	N/A
4/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,680	Ordinary	22,255	22,255	N/A
4/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	39,560	Ordinary	152,152	152,152	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
4/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	57,723	Ordinary	225,127	225,127	N/A
4/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,655	Ordinary	29,441	29,441	N/A
4/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(31,741)	Ordinary	(124,474)	(124,474)	N/A
4/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,208	Ordinary	16,500	16,500	N/A
4/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	12,138	Ordinary	47,599	47,599	N/A
4/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	15,478	Ordinary	60,375	60,375	N/A
4/12/2023	Merrill Lynch International	BUY	15	Ordinary	58	58	N/A
4/12/2023	Merrill Lynch International	BUY	3	Ordinary	11	11	N/A
4/12/2023	Merrill Lynch International	BUY	2	Ordinary	6	6	N/A
4/12/2023	Merrill Lynch International	BUY	6,367	Ordinary	24,490	24,490	N/A
4/12/2023	Merrill Lynch International	BUY	0	Ordinary	1	1	N/A
4/12/2023	Merrill Lynch International	BUY	2	Ordinary	8	8	N/A
4/13/2023	Merrill Lynch (Australia) Futures Limited	SELL	(30,489)	Ordinary	(119,563)	(119,563)	N/A
4/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	25,706	Ordinary	102,074	102,074	N/A
4/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,572	Ordinary	14,148	14,148	N/A
4/13/2023	Merrill Lynch (Australia) Futures Limited	BUY	844	Ordinary	3,341	3,341	N/A
4/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(63,275)	Ordinary	(248,136)	(248,136)	N/A
4/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	52,719	Ordinary	204,636	204,636	N/A
4/14/2023	Merrill Lynch (Australia) Futures Limited	BUY	11,093	Ordinary	43,500	43,500	N/A
4/17/2023	Merrill Lynch (Australia) Futures Limited	SELL	(22,103)	Ordinary	(90,216)	(90,216)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
4/17/2023	Merrill Lynch (Australia) Futures Limited	BUY	12,098	Ordinary	48,389	48,389	N/A
4/17/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,457	Ordinary	41,827	41,827	N/A
4/17/2023	Merrill Lynch International	BUY	0	Ordinary	1	1	N/A
4/17/2023	Merrill Lynch International	SELL	(0)	Ordinary	(1)	(1)	N/A
4/18/2023	Merrill Lynch (Australia) Futures Limited	SELL	(15,414)	Ordinary	(64,223)	(64,223)	N/A
4/18/2023	Merrill Lynch (Australia) Futures Limited	BUY	16,056	Ordinary	64,223	64,223	N/A
4/20/2023	Merrill Lynch International	BUY	26	Ordinary	107	107	N/A
4/20/2023	Merrill Lynch International	SELL	(26)	Ordinary	(107)	(107)	N/A
4/27/2023	Merrill Lynch (Australia) Futures Limited	SELL	(27,618)	Ordinary	(110,473)	(110,473)	N/A
4/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	13,210	Ordinary	52,811	52,811	N/A
4/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	9,463	Ordinary	37,850	37,850	N/A
4/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,953	Ordinary	19,812	19,812	N/A
4/28/2023	Merrill Lynch (Australia) Futures Limited	BUY	104,313	Ordinary	424,902	424,902	N/A
5/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,329)	Ordinary	(6,040)	(6,040)	N/A
5/5/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,359	Ordinary	6,040	6,040	N/A
5/9/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,604)	Ordinary	(27,336)	(27,336)	N/A
5/9/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,629	Ordinary	22,581	22,581	N/A
5/9/2023	Merrill Lynch (Australia) Futures Limited	BUY	999	Ordinary	4,755	4,755	N/A
5/9/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	7,663,816	7,663,816	Refer to App. B
5/10/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,500)	Ordinary	(7,315)	(7,315)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
5/10/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,500	Ordinary	7,315	7,315	N/A
5/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,898,408)	(2,898,408)	Refer to App. B
5/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,507,521)	(3,507,521)	Refer to App. B
5/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,157,046)	(1,157,046)	Refer to App. B
5/11/2023	Merrill Lynch (Australia) Futures Limited	SELL	(10,535)	Ordinary	(51,391)	(51,391)	N/A
5/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	5,865	Ordinary	28,610	28,610	N/A
5/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,556	Ordinary	22,781	22,781	N/A
5/11/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	7,566,000	7,566,000	Refer to App. B
5/12/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,170)	Ordinary	(5,320)	(5,320)	N/A
5/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,170	Ordinary	5,320	5,320	N/A
5/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(10,248)	Ordinary	(48,800)	(48,800)	N/A
5/15/2023	Merrill Lynch (Australia) Futures Limited	BUY	10,492	Ordinary	48,800	48,800	N/A
5/16/2023	Merrill Lynch International	BUY	19	Ordinary	91	91	N/A
5/16/2023	Merrill Lynch International	SELL	(19)	Ordinary	(91)	(91)	N/A
5/16/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,612)	Ordinary	(16,801)	(16,801)	N/A
5/16/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,866	Ordinary	13,329	13,329	N/A
5/16/2023	Merrill Lynch (Australia) Futures Limited	BUY	746	Ordinary	3,472	3,472	N/A
5/19/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,814)	Ordinary	(13,400)	(13,400)	N/A
5/19/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,814	Ordinary	13,400	13,400	N/A
5/22/2023	Merrill Lynch (Australia) Futures Limited	SELL	(12,507)	Ordinary	(59,555)	(59,555)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
5/22/2023	Merrill Lynch (Australia) Futures Limited	BUY	12,507	Ordinary	59,555	59,555	N/A
5/23/2023	Merrill Lynch (Australia) Futures Limited	SELL	(703)	Ordinary	(3,270)	(3,270)	N/A
5/23/2023	Merrill Lynch (Australia) Futures Limited	BUY	703	Ordinary	3,270	3,270	N/A
5/29/2023	Merrill Lynch (Australia) Futures Limited	SELL	(38,758)	Ordinary	(172,259)	(172,259)	N/A
5/29/2023	Merrill Lynch (Australia) Futures Limited	BUY	22,300	Ordinary	101,364	101,364	N/A
5/29/2023	Merrill Lynch (Australia) Futures Limited	BUY	15,951	Ordinary	70,895	70,895	N/A
5/29/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	3,136,980	3,136,980	Refer to App. B
5/30/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,663)	Ordinary	(15,925)	(15,925)	N/A
5/30/2023	Merrill Lynch (Australia) Futures Limited	BUY	3,663	Ordinary	15,925	15,925	N/A
5/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(550,952)	(550,952)	Refer to App. B
5/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,352,028)	(2,352,028)	Refer to App. B
5/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(140,042)	(140,042)	Refer to App. B
5/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,927,042	2,927,042	Refer to App. B
6/1/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(17,569)	(17,569)	Refer to App. B
6/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(16,458)	Ordinary	(96,811)	(96,811)	N/A
6/6/2023	Merrill Lynch (Australia) Futures Limited	BUY	16,942	Ordinary	96,811	96,811	N/A
6/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,428,417)	(2,428,417)	Refer to App. B
6/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(235,805)	(235,805)	Refer to App. B
6/14/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,668,715)	(2,668,715)	Refer to App. B
6/16/2023	Merrill Lynch International	BUY	14	Ordinary	90	90	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
6/16/2023	Merrill Lynch International	SELL	(14)	Ordinary	(90)	(90)	N/A
6/16/2023	Merrill Lynch International	BUY	14	Ordinary	90	90	N/A
6/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	166,908	166,908	Refer to App. B
6/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	5,396,599	5,396,599	Refer to App. B
6/20/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(7,888)	(7,888)	Refer to App. B
6/21/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(14,634)	(14,634)	Refer to App. B
6/21/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(52,479)	(52,479)	Refer to App. B
6/22/2023	Merrill Lynch (Australia) Futures Limited	SELL	(26,094)	Ordinary	(168,347)	(168,347)	N/A
6/22/2023	Merrill Lynch (Australia) Futures Limited	BUY	27,777	Ordinary	168,347	168,347	N/A
6/30/2023	Merrill Lynch International	BUY	22	Ordinary	139	139	N/A
6/30/2023	Merrill Lynch International	SELL	(22)	Ordinary	(139)	(139)	N/A
7/10/2023	Merrill Lynch International	BUY	1	Ordinary	7	7	N/A
7/10/2023	Merrill Lynch International	SELL	(1)	Ordinary	(7)	(7)	N/A
7/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(114,429)	(114,429)	Refer to App. B
7/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,130,571)	(1,130,571)	Refer to App. B
7/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,325,000)	(1,325,000)	Refer to App. B
7/11/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,207,650	1,207,650	Refer to App. B
7/11/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	37,351	37,351	Refer to App. B
7/12/2023	Merrill Lynch International	BUY	0	Ordinary	3	3	N/A
7/12/2023	Merrill Lynch International	SELL	(0)	Ordinary	(3)	(3)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/12/2023	Merrill Lynch (Australia) Futures Limited	BUY	18,068	Ordinary	120,455	120,455	N/A
7/14/2023	Merrill Lynch (Australia) Futures Limited	SELL	(17,466)	Ordinary	(120,455)	(120,455)	N/A
7/18/2023	Merrill Lynch (Australia) Futures Limited	BUY	560,000	Ordinary	4,000,000	4,000,000	N/A
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(37,351)	(37,351)	Refer to App. B
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,207,650)	(1,207,650)	Refer to App. B
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(5,396,599)	(5,396,599)	Refer to App. B
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,986,127)	(1,986,127)	Refer to App. B
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(7,663,816)	(7,663,816)	Refer to App. B
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(7,566,000)	(7,566,000)	Refer to App. B
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(39,973,715)	(39,973,715)	Refer to App. B
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,786,888)	(4,786,888)	Refer to App. B
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(6,305,000)	(6,305,000)	Refer to App. B
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(6,494,297)	(6,494,297)	Refer to App. B

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Evo Absolute Return Master Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Resources Long Short Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Active Extension Trust
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Small Companies Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Tactical Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Emerging Companies Fund III
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-10: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Emerging Companies Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-11: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-12: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	BofA Securities Europe SA and Ssw-Trading GmbH
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628