

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>VOLTAIC STRATEGIC RESOURCES LTD</b>
<b>ABN</b>	<b>66 138 145 114</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John Hannaford
<b>Date of last notice</b>	26 July 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<p>JAEK HOLDINGS PTY LTD (director and shareholder of trustee and beneficiary of super fund)</p> <p>RIVERVIEW CORPORATION PTY LTD (director and shareholder)</p> <p>JOHN &amp; EMMA HANNAFORD SUPERANNUATION PTY LTD (director and shareholder of trustee and beneficiary of super fund)</p> <p>ARABELLA RESOURCES PTY LTD (director and shareholder – non-beneficial interest)</p>
<b>Date of change</b>	31 July 2023
<b>No. of securities held prior to change</b>	<p>(a) 13,347,261 Ordinary Shares</p> <p>(b) 13,250,000 unlisted Options</p> <p>(c) 2,500,000 unlisted Options</p>

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<p><b>Class</b></p>	<p>(a) Ordinary Shares  (b) Unlisted options exercisable at \$0.03 and expiring 3 years from the date of the Company's re-compliance listing date  (c) Unlisted options exercisable at \$0.04 and expiring 4 years from the date of the Company's re-compliance listing date</p>
<p><b>Number acquired</b></p>	<p>(a) 700,000 Ordinary Shares (Vendor shares issued as consideration to Arabella Resources Pty Ltd)  (d) 350,000 Listed Options Exercise price - \$0.08, Expiry date 30-Jun-26  (e) 2,000,000 Class 2A Performance Rights (see Appendix 1)  (f) 2,000,000 Class 2B Performance Rights (see Appendix 1)  (g) 2,000,000 Class 2C Performance Rights (see Appendix 1)  (h) 2,000,000 Class 2D Performance Rights (see Appendix 1)</p>
<p><b>Number disposed</b></p>	<p>Nil</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>(a) \$35,000  (d) Nil (Free attaching options)  (e) \$158,200 (Non cash)  (f) \$151,600 (Non cash)  (g) \$\$25,500 to \$34,000 (Non cash)  (h) \$8,500 to \$17,000 (Non cash)</p>
<p><b>No. of securities held after change</b></p>	<p>(a) 9,047,261 Ordinary Shares (Beneficially held - Riverview Corporation Pty Ltd, John and Emma Hannaford Superannuation Pty Ltd)  5,000,000 Ordinary Shares (Non-beneficially held - Arabella Resources Pty Ltd)  (b) 8,250,000 unlisted Options (Beneficially held - JAEK Holdings Pty Ltd, Riverview Corporation Pty Ltd, John and Emma Hannaford Superannuation Pty Ltd)  5,000,00 Options (Non-beneficially held - Arabella Resources Pty Ltd)</p>

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	<p>Unlisted options exercisable at \$0.03 and expiring 3 years from the date of the Company's re-compliance listing date</p> <p>(c) 2,500,000 Unlisted Options (Beneficially held – JAEK Holdings Pty Ltd)</p> <p>Unlisted options exercisable at \$0.04 and expiring 4 years from the date of the Company's re-compliance listing date</p> <p>(d) 350,000 Listed Options (Beneficially held by John and Emma Hannaford Superannuation Pty Ltd)</p> <p>(e) 2,000,000 Class 2A Performance Rights (see Appendix 1)</p> <p>(f) 2,000,000 Class 2B Performance Rights (see Appendix 1)</p> <p>(g) 2,000,000 Class 2C Performance Rights (see Appendix 1)</p> <p>(h) 2,000,000 Class 2D Performance Rights (see Appendix 1)</p>
<p><b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>(a) Share Placement</p> <p>(d) Free attaching options from Placement (1 new option for every 2 shares purchased)</p> <p>(e) to (h) – as approved by Shareholders at General Meeting held 27-Jul-23 in accordance with Listing Rule 10.11, sections 195(4) and 208 of the Corporations Act.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	

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<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

**SIMON ADAMS**  
Company Secretary

2 August 2023

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<sup>+</sup> See chapter 19 for defined terms.

Appendix 1  
Performance Rights Details

Tranche	Number of Performance Rights	Milestone	Expiry Date
2A	2,000,000	The Company's VWAP being at least \$0.10 over 5 consecutive trading days on which the Company's Shares have actually traded (commencing after the date of the Meeting).	2 years from the date of issue
2B	2,000,000	The Company's VWAP being at least \$0.15 over 5 consecutive trading days on which the Company's Shares have actually traded (commencing after the date of the Meeting).	3 years from the date of issue
2C	2,000,000	<p>Upon satisfaction of any the following milestones:</p> <ul style="list-style-type: none"> <li>• Delineation of a JORC Code 2012 compliant inferred resource of no less than 10 million tonnes @ a cut-off of grade no less than 0.80% Li<sub>2</sub>O on any one of the Company's current or future projects or aggregated across all the Company's Projects; or</li> <li>• Delineation of a JORC Code 2012 compliant inferred clay hosted Rare Earth Elements (REE) resource of no less than 25 million tonnes @ a cut-off grade of no less than 700 parts per million (ppm) on any one of the Company's current or future projects or aggregated across all the Company's Projects; or</li> <li>• Delineation of a JORC Code 2012 compliant inferred hard rock hosted Rare Earth Elements (REE) resource of no less than 10 million tonnes @ a cut-off grade of no less than 0.6% Total Rare Earth Oxide (TREO) on any one of the Company's current or future projects or aggregated across all the Company's Projects; or</li> <li>• The completion of an acquisition or disposal of a Li<sub>2</sub>O or REE mining project with a net present value at the time of the transaction being closed of no less than \$100,000,000 where the NPV will be calculated using the following formula:</li> </ul>	5 years from the date of issue

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Tranche	Number of Performance Rights	Milestone	Expiry Date
		$NPV = \frac{R_t}{(1 + i)^t}$ <p>Where:</p> <p><math>R_t</math> = net cash flow at time (t).</p> <p><math>i</math> = discount rate (weighted average cost of capital being the average cost the company pays for capital from borrowing or selling equity).</p> <p><math>t</math> = time of the cash flow for the duration of the transaction.</p>	
2D	2,000,000	<p>Upon satisfaction of any the following milestones:</p> <ul style="list-style-type: none"> <li>• Delineation of a JORC Code 2012 compliant inferred resource of no less than 20 million tonnes @ a cut-off of no less than 0.80% Li<sub>2</sub>O on any one of the Company's current or future projects or aggregated across all the Company's Projects; or</li> <li>• Delineation of a JORC Code 2012 compliant inferred clay hosted Rare Earth Elements (REE) resource of no less than 50 million tonnes @ a cut-off grade of no less than 700 parts per million (ppm) on any one of the Company's current or future projects or aggregated across all the Company's Projects; or</li> <li>• Delineation of a JORC Code 2012 compliant inferred hard rock hosted Rare Earth Elements (REE) resource of no less than 20 million tonnes @ a cut-off grade of no less than 0.6% Total Rare Earth Oxide (TREO) on any one of the Company's current or future projects or aggregated across all the Company's Projects; or</li> <li>• The completion of an acquisition or disposal of a mining project with a net present value of no less than \$200,000,000 where the NPV will be calculated using the following formula:</li> </ul> $NPV = \frac{R_t}{(1 + i)^t}$	5 years from the date of issue

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<b>Tranche</b>	<b>Number of Performance Rights</b>	<b>Milestone</b>	<b>Expiry Date</b>
		Where: $R_t$ = net cash flow at time (t). $i$ = discount rate (weighted average cost of capital being the average cost the company pays for capital from borrowing or selling equity). $t$ = time of the cash flow for the duration of the transaction.	

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