



Announcement Summary

Entity name

VOLTAIC STRATEGIC RESOURCES LTD

Date of this announcement

Wednesday August 02, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights - Class 2A	10,500,000	28/07/2023
New class - code to be confirmed	Performance Rights - Class 2B	10,500,000	28/07/2023
New class - code to be confirmed	Performance Rights - Class 2C	10,500,000	28/07/2023
New class - code to be confirmed	Performance Rights - Class 2D	10,500,000	28/07/2023
New class - code to be confirmed	Performance Rights - Class 2E	4,000,000	28/07/2023
New class - code to be confirmed	Performance Rights - Class 2F	4,000,000	28/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VOLTAIC STRATEGIC RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

66138145114

1.3 ASX issuer code

VSR

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class 2A

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Walshe	Satinka Consulting Pty Ltd	3,250,000
Claudio Sheriff	Claudio Sheriff	2,250,000
John Hannaford	JAEK Holdings Pty Ltd	2,000,000
Simon Adams	Simon Adams	1,250,000
Lachlan Reynolds	Lachlan Reynolds	875,000
David Izzard	Bowman Gate Pty Ltd	875,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02690384-6A1160010?access_token=83ff96335c2d45a094df02a206a39ff4
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02680081-6A1155746?access_token=83ff96335c2d45a094df02a206a39ff4



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 2A - Milestone: The Company's VWAP being at least \$0.10 over 5 consecutive trading days on which the Company's Shares have actually traded

Issue details

Number of +securities

10,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class 2B

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Walshe	Satinka Consulting Pty Ltd	3,250,000
Claudio Sheriff	Claudio Sheriff	2,250,000
John Hannaford	JAEK Holdings Pty Ltd	2,000,000



Simon Adams	Simon Adams	1,250,000
Lachlan Reynolds	Lachlan Reynolds	875,000
David Izzard	Bowman Gate Pty Ltd	875,000

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Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 2B - Milestone: The Company's VWAP being at least \$0.15 over 5 consecutive trading days on which the Company's Shares have actually traded

Issue details

Number of +securities

10,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class 2C

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Walshe	Satinka Consulting Pty Ltd	3,250,000
Claudio Sheriff	Claudio Sheriff	2,250,000
John Hannaford	JAEK Holdings Pty Ltd	2,000,000
Simon Adams	Simon Adams	1,250,000
Lachlan Reynolds	Lachlan Reynolds	875,000
David Izzard	Bowman Gate Pty Ltd	875,000

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Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 2C - Milestone: Upon satisfaction of any the following milestones:

- ∩ Delineation of a JORC Code 2012 compliant inferred resource of no less than 10 million tonnes @ a cut-off of grade no less than 0.80% Li₂O; or
- ∩ Delineation of a JORC Code 2012 compliant inferred clay hosted Rare Earth Elements (REE) resource of no less than 25 million tonnes @ a cut-off grade of no less than 700 parts per million (ppm); or
- ∩ Delineation of a JORC Code 2012 compliant inferred hard rock hosted Rare Earth Elements (REE) resource of no less than 10 million tonnes @ a cut-off grade of no less than 0.6% Total Rare Earth Oxide (TREO); or
- ∩ The completion of an acquisition or disposal of a Li₂O or REE mining project with a net present value at the time of the transaction being closed of no less than \$100M



Issue details

Number of +securities

10,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class 2D

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Michael Walshe	Satinka Consulting Pty Ltd	3,250,000
Claudio Sheriff	Claudio Sheriff	2,250,000
John Hannaford	JAEK Holdings Pty Ltd	2,000,000
Simon Adams	Simon Adams	1,250,000
Lachlan Reynolds	Lachlan Reynolds	875,000
David Izzard	Boawman Gate Pty Ltd	875,000



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Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 2D - Milestone: Upon satisfaction of any the following milestones:
 √ Delineation of a JORC Code 2012 compliant inferred resource of no less than 20 million tonnes @ a cut-off of grade no less than 0.80% Li2O; or
 √ Delineation of a JORC Code 2012 compliant inferred clay hosted Rare Earth Elements (REE) resource of no less than 50 million tonnes @ a cut-off grade of no less than 700 parts per million (ppm); or
 √ Delineation of a JORC Code 2012 compliant inferred hard rock hosted Rare Earth Elements (REE) resource of no less than 20 million tonnes @ a cut-off grade of no less than 0.6% Total Rare Earth Oxide (TREO); or
 √ The completion of an acquisition or disposal of a Li2O or REE mining project with a net present value at the time of the transaction being closed of no less than \$200M

Issue details

Number of +securities

10,500,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class 2E

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Walshe	Satinka Consulting Pty Ltd	2,000,000
Claudio Sheriff	Claudio Sheriff	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

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Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 2E - Milestone: Continuous employment with the Company (or a related body corporate) or otherwise engaged by the Company (or a related body corporate) at all times and not serving out a notice period for a period of 12 months from 1 June 2023.

Issue details

Number of +securities

4,000,000

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights - Class 2F

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/7/2023



Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Michael Walshe	Satinka Consulting Pty Ltd	2,000,000
Claudio Sheriff	Claudio Sheriff	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 2F - Milestone: Continuous employment with the Company (or a related body corporate) or otherwise engaged by the Company (or a related body corporate) at all times and not serving out a notice period for a period of 24 months from 1 June 2023.

Issue details

Number of +securities

4,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VSR : ORDINARY FULLY PAID	451,300,214
VSRO : OPTION EXPIRING 30-JUN-2026	81,999,925

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VSRAH : PERFORMANCE RIGHTS	2,500,000
VSRAA : ORDINARY FULLY PAID RESTRICTED	31,803,677
VSRA B : ORDINARY FULLY PAID RESTRICTED	81,946,323
VSRA C : OPTION EXPIRING 05-OCT-2025 RESTRICTED	96,124,305
VSRA D : OPTION EXPIRING 05-OCT-2025 RESTRICTED	94,899,862
VSRA E : OPTION EXPIRING 05-OCT-2026 RESTRICTED	10,000,000
VSRA F : OPTION EXPIRING 05-OCT-2025 EX \$0.03	5,250,000
VSRA G : OPTION EXPIRING 05-OCT-2026 EX \$0.04	5,250,000
New class - code to be confirmed : Performance Rights - Class 2A	10,500,000
New class - code to be confirmed : Performance Rights - Class 2B	10,500,000
New class - code to be confirmed : Performance Rights - Class 2C	10,500,000
New class - code to be confirmed : Performance Rights - Class 2D	10,500,000



New class - code to be confirmed : Performance Rights - Class 2E	4,000,000
New class - code to be confirmed : Performance Rights - Class 2F	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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