

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity

ABN

| | |
|------------------------|----------------|
| Katana Capital Limited | 56 116 054 301 |
|------------------------|----------------|

We (the entity) give ASX the following information.

Information about buy-back

| | | |
|---|-----------------------------------|--------------------|
| 1 | Type of buy-back | On Market Buy Back |
| 2 | Date Appendix 3C was given to ASX | 3 January 2023 |

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|--|--------------|
| 3 | Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | |
| | 415,923 | 46,018 |
| 4 | Total consideration paid or payable for the shares | |
| | \$457,302 | \$52,461 |

+ See chapter 19 for defined terms.

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| | | Before previous day | Previous day |
|---|--------------------------------------|---|---|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$1.11 lowest price paid: \$1.09 highest price allowed under rule 7.33: \$1.166 | highest price paid: \$1.14 lowest price paid: \$1.14 highest price allowed under rule 7.33: \$1.197 |

Participation by directors

6 Deleted 30/9/2001.

Nil

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

2,922,400

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Company Secretary

Date: 3 August 2023

Print name:

Baden M Bowen

+ See chapter 19 for defined terms.