



Announcement Summary

Entity name

PATRIOT BATTERY METALS INC.

Date of this announcement

Friday August 04, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PMTAA	ORDINARY FULLY PAID	7,128,341	03/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT BATTERY METALS INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Aug-2023 08:46	New - Proposed issue of securities - PMT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PMTAA : ORDINARY FULLY PAID

Date the +securities the subject of this notification were issued

3/8/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

7,128,341

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

CAD - Canadian Dollar

What was the issue price per +security?

CAD 15.29000000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PMT : CHESS DEPOSITARY INTERESTS 10:1	348,360,190

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMTAD : OPTION EXPIRING 19-NOV-2023 EX CAD 0.30	216,666
PMTAE : OPTION EXPIRING 06-AUG-2024 EX CAD 0.39	1,250,000
PMTAF : OPTION EXPIRING 23-DEC-2024 EX CAD 0.53	1,425,000
PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00	250,000
PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58	500,000
PMTAG : OPTION EXPIRING 05-APR-2025 EX CAD 1.74	1,543,000
PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00	1,000,000
PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50	750,000
PMTAA : ORDINARY FULLY PAID	76,210,945
PMTAV : RESTRICTED SHARE UNITS	48,002
PMTAW : PERFORMANCE SHARE UNITS	48,002
PMTAR : WARRANTS EXPIRING 23-MAR-2024 EX CAD 0.30	166,666
PMTAM : WARRANTS EXPIRING 30-JUN-2023 EX CAD 0.25	875



PMTAL : WARRANTS EXPIRING 21-MAR-2023 EX CAD 0.45	2,156,863
PMTAP : WARRANTS EXPIRING 21-DEC-2023 EX CAD 0.75	14,896,797
PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20	1,000,000
PMTAS : WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35	71,530
PMTAT : WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75	5,510,000
PMTAQ : WARRANTS EXPIRING 21-MAR-2024 EX CAD 0.50	720,000