

PROSPECTUS DISPATCH

PERTH, AUSTRALIA; 4 August 2023: Hazer Group Ltd ("Hazer" or "the Company") (ASX: HZR) advises that the Company's Prospectus dated 31 July 2023 ("Prospectus") together with personalised entitlement and acceptance forms, in relation to the non-renounceable pro-rata offer to eligible shareholders to raise up to A\$15 million (before costs) ("Entitlement Offer"), has been dispatched today in accordance with the indicative timetable.

Eligible shareholders who wish to take up their entitlement have until the closing date of the Entitlement Offer, being 5:00pm (EST) on Friday, 18 August 2023, to accept their entitlement in full or in part.

Eligible shareholders may access a copy of the Prospectus, along with their personalised entitlement and acceptance form at <https://investor.automic.com.au>.

Notifications have also been sent to ineligible shareholders notifying them of the Entitlement Offer and their inability to participate.

Further details of the Entitlement Offer, including details on how eligible shareholders may accept the Entitlement Offer, are set out in the Prospectus.

Please contact the Company's share registrar, Automic Pty Ltd, on 1300 441 601 (within Australia) or +61 2 9698 7164 (outside of Australia) if you have any queries regarding the Entitlement Offer or your eligibility to participate.

[ENDS]

Authorised for release by the Managing Director of the Board of the Company.

ABOUT HAZER GROUP LTD

Hazer Group Limited ("Hazer" or "The Company") is an ASX-listed technology development company undertaking the commercialisation of the Hazer Process, a low-emission hydrogen and graphitic carbon production process. The Hazer Process enables the effective conversion of natural gas and similar methane feedstocks, into hydrogen and high-quality advanced carbon materials, using iron ore as a process catalyst.

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Hazer Group Limited - Social Media Policy

Hazer Group Limited is committed to communicating with the investment community through all available channels. Whilst ASX remains the prime channel for market-sensitive news, investors and other interested parties are encouraged to follow Hazer on Twitter (@hazergroupltd), LinkedIn, Facebook, and YouTube.

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