Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Victory Metals Limited
ABN	12 124 279 750

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Brendan Clark
Date of last notice	7 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest	Mr Brendan Paul James Richard Clark <clark< th=""></clark<>
(including registered holder)	Family A/C> an entity related to Mr Brendan Clark
Note: Provide details of the circumstances giving rise to the relevant interest.	
interest.	
Date of change	2 August 2023
No. of securities held prior to change	
Mr Brendan Paul James Richard Clark <clark family<="" th=""><th>2,817,110 fully paid ordinary shares</th></clark>	2,817,110 fully paid ordinary shares
A/C> an entity related to Mr Brendan Clark	
	433,333 Tranche 1 incentive options exercisable
	at \$0.30 on or before 3 years from issued date
	433,333 Tranche 2 incentive options exercisable
	at \$0.35 on or before 3 years from issued date
	433,333 Tranche 3 incentive options exercisable
	at \$0.40 on or before 3 years from issued date
	879 OFO Parformance charge cyning 2 years from
	878,059 Performance shares expiry 3 years from
	quotation
	1,500,000 Performance Rights
	T, JOO, JOO FEITOI III alice vigits

+ See chapter 19 for defined terms.

Class	(1) Tranche 1 incentive options
Class	(2) Tranche 2 incentive options
	(3) Tranche 3 incentive options
Number acquired	(1) 77,778
	(2) 77,778
	(3) 77,778
Number disposed	Nil
Value/Consideration	Nil
Note: If consideration is non-cash, provide details and estimated valuation	
No. of securities held after change	
Mr Brendan Paul James Richard Clark <clark a="" c="" family=""> an entity related to Mr Brendan Clark</clark>	2,817,110 fully paid ordinary shares
, ,	511,111 Tranche 1 incentive options exercisable
	at \$0.30 on or before 3 years from issued date
	511,111 Tranche 2 incentive options exercisable
	at \$0.35 on or before 3 years from issued date
	511,111 Tranche 3 incentive options exercisable
	at \$0.40 on or before 3 years from issued date
	878,059 Performance shares expiry 3 years from
	quotation
	1,500,000 Performance Rights
	1,500,500 . errormance riights
Nature of change	Off market transfer
Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

⁺ See chapter 19 for defined terms.

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Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed	No
above traded during a ⁺ closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Victory Metals Limited
ABN	12 124 279 750

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Trevor Matthews
Date of last notice	7 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest	Mr Trevor John Matthews <tjm a="" c=""> an entity</tjm>
(including registered holder)	related to Mr Trevor Matthews
Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	31 July 2023 and 2 August 2023

⁺ See chapter 19 for defined terms.

at \$0.30 on or before 3 years from issued date 666,667 Tranche 2 incentive options exercisable at \$0.35 on or before 3 years from issued date 666,667 Tranche 3 incentive options exercisable at \$0.40 on or before 3 years from issued date 878,059 Performance shares expiry 3 years fro quotation 1,096,362 Consideration options exercisable \$0.20 expiry 24 months from quotation 1,000,000 Performance Rights 125,000 fully paid ordinary shares 125,000 fully pa	No. of securities held prior to change	
666,668 Tranche 1 incentive options exercisable at \$0.30 on or before 3 years from issued date 666,667 Tranche 2 incentive options exercisable at \$0.35 on or before 3 years from issued date 666,667 Tranche 3 incentive options exercisable at \$0.40 on or before 3 years from issued date 878,059 Performance shares expiry 3 years from quotation 1,096,362 Consideration options exercisable \$0.20 expiry 24 months from quotation 1,000,000 Performance Rights 125,000 fully paid ordinary share 125,000 fully paid ordinary share 125,000 fully paid ordinary share 125,000 fully paid ordinary shares 126,000 fully paid ordinary shares 126,000 fully paid ordinary	•	1,720,748 fully paid ordinary shares
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at \$0.40 on or before 3 years from issued date 878,059 Performance shares expiry 3 years fro quotation 1,096,362 Consideration options exercisable \$0.20 expiry 24 months from quotation 1,000,000 Performance Rights 125,000 fully paid ordinary share 125,000 fully paid ordinary shares (1) fully paid ordinary shares (2) Consideration options exercisable at \$0.20 (3) Tranche 1 incentive options (4) Tranche 2 incentive options (5) Tranche 3 incentive options (6) Tranche 3 incentive options (7) 1,096,362 (8) 155,556 (9) 155,556 (1) 155,556 (1) 155,556 (2) 155,556 (3) 155,556 (4) 155,556 (5) 155,556 (6) 155,556 (7) 152,727.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (2) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (3) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (3) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (3) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (3) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (3) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (3) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (3) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (4) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (5) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (5) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (6) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (6) \$219,272.40 for the Conversion options exercisable at \$0.20 (7) \$219,272.40 for the Conversion options exercisable at \$0.20 (7) \$219,272.40 for the Con		666,667 Tranche 2 incentive options exercisable at \$0.35 on or before 3 years from issued date
quotation 1,096,362 Consideration options exercisable \$0.20 expiry 24 months from quotation 1,000,000 Performance Rights 125,000 fully paid ordinary share 125,000 fully paid ordinary shares (2) Consideration options exercisable at \$0.20 (3) Tranche 1 incentive options (4) Tranche 2 incentive options (5) Tranche 3 incentive options (8) Tranche 3 incentive options (9) Tranche 1 incentive options (1) 1,096,362 (2) Rumber acquired (1) 1,096,362 (3) 155,556 (4) 155,556 (5) 155,556 (5) 155,556 (6) 155,556 (7) Selection options exercisable at \$0.20 (8) Selection options exercisable at \$0.20 (9) Selection options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the Conversion of the Consideration options exercisable at \$0.20 (1) \$219,272.40 for the Conversion options exercisable at \$0.20 (1) \$219,272.40 for the Conversion options exercisable at \$0.20 (1) \$219,272.40 for the Conversion options exercisable at \$0.20 (1) \$219,272.40 for the Conversion options exercisable at \$0.20 (1) \$219,272.40 for the Conversion options exercisable at \$0.20 (1) \$219,272.40 for the Conversion options exercisable at \$0.20 (1)		666,667 Tranche 3 incentive options exercisable at \$0.40 on or before 3 years from issued date
\$0.20 expiry 24 months from quotation 1,000,000 Performance Rights 125,000 fully paid ordinary share 125,000 fully paid ordinary share (1) fully paid ordinary shares (2) Consideration options exercisable at \$0.20 (3) Tranche 1 incentive options (4) Tranche 2 incentive options (5) Tranche 3 incentive options (6) Tranche 3 incentive options (7) 1,096,362 (8) 155,556 (9) 155,556 (1) 155,556 (2) 155,556 (3) 155,556 (4) 155,556 (5) 155,556 (6) 15219,272.40 for the conversion of the Consideration options exercisable at \$0.20		878,059 Performance shares expiry 3 years from quotation
T Matthews Super Pty Ltd <trevor fund="" matthews="" superannuation=""> a superfund of which Mr Trevor Matthews is a beneficiary (1) fully paid ordinary shares (2) Consideration options exercisable at \$0.20 (3) Tranche 1 incentive options (4) Tranche 2 incentive options (5) Tranche 3 incentive options (1) 1,096,362 Number disposed (1) 860,374 (2) 1,096,362 (3) 155,556 (4) 155,556 (4) 155,556 (5) 155,556 (5) 155,556 (7) Value/Consideration (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20</trevor>		1,096,362 Consideration options exercisable at \$0.20 expiry 24 months from quotation
Superannuation Fund> a superfund of which Mr Trevor Matthews is a beneficiary (1) fully paid ordinary shares (2) Consideration options exercisable at \$0.20 (3) Tranche 1 incentive options (4) Tranche 2 incentive options (5) Tranche 3 incentive options (1) 1,096,362 Number disposed (1) 860,374 (2) 1,096,362 (3) 155,556 (4) 155,556 (4) 155,556 (5) 155,556 (5) 155,556 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20		1,000,000 Performance Rights
(2) Consideration options exercisable at \$0.20 (3) Tranche 1 incentive options (4) Tranche 2 incentive options (5) Tranche 3 incentive options Number acquired (1) 1,096,362 (1) 860,374 (2) 1,096,362 (3) 155,556 (4) 155,556 (5) 155,556 (6) 155,556 (7) Value/Consideration (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.20	$\textbf{Superannuation Fund>} \ \ \text{a superfund of which } \ \ \text{Mr}$	125,000 fully paid ordinary share
Number disposed (1) 860,374 (2) 1,096,362 (3) 155,556 (4) 155,556 (5) 155,556 (5) 155,556 (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.3566.	Class	 (2) Consideration options exercisable at \$0.20 (3) Tranche 1 incentive options (4) Tranche 2 incentive options
(2) 1,096,362 (3) 155,556 (4) 155,556 (5) 155,556 Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation (1) \$219,272.40 for the conversion of the Consideration options exercisable at \$0.3	Number acquired	(1) 1,096,362
Note: If consideration is non-cash, provide details and estimated valuation Consideration options exercisable at \$0.2	Number disposed	(2) 1,096,362 (3) 155,556 (4) 155,556
(2) Nil value for the other changes	·	Consideration options exercisable at \$0.20 into fully paid ordinary shares

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⁺ See chapter 19 for defined terms.

No. of securities held after change	
Mr Trevor John Matthews <tjm a="" c=""> an entity related to Mr Trevor Matthews</tjm>	860,374 fully paid ordinary shares
	511,112 Tranche 1 incentive options exercisable at \$0.30 on or before 3 years from issued date
	511,112 Tranche 2 incentive options exercisable at \$0.35 on or before 3 years from issued date
	511,112 Tranche 3 incentive options exercisable at \$0.40 on or before 3 years from issued date
	511,112 Performance shares expiry 3 years from quotation
	1,000,000 Performance Rights
T Matthews Super Pty Ltd <trevor matthews<br="">Superannuation Fund> a superfund of which Mr Trevor Matthews is a beneficiary</trevor>	1,221,362 fully paid ordinary share
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Conversion of \$0.20 options and off market transfers

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder	N/A
(if issued securities)	
Date of change	N/A
No. and class of securities to which	N/A
interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	N/A
Interest disposed	N/A

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – *Closed period

Were the interests in the securities or contracts detailed	No
above traded during a ⁺ closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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⁺ See chapter 19 for defined terms.

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Victory Metals Limited
ABN	12 124 279 750

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	James Bahen
Date of last notice	7 July 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr James Timothy Bahen <grajagan a="" c=""> an entity related to Mr James Bahen.</grajagan>
Date of change	2 August 2023
No. of securities held prior to change	
Mr James Timothy Bahen <grajagan a="" c=""> an entity related to Mr James Bahen.</grajagan>	50,000 fully paid ordinary shares 433,333 Tranche 1 incentive options exercisable at \$0.30 on or before 3 years from issued date 433,333 Tranche 2 incentive options exercisable at \$0.35 on or before 3 years from issued date 433,333 Tranche 3 incentive options exercisable at \$0.40 on or before 3 years from issued date 1,000,000 Performance Rights

⁺ See chapter 19 for defined terms.

Class	(1) Tranche 1 incentive options(2) Tranche 2 incentive options(3) Tranche 3 incentive options
Number acquired	(1) 77,778 (2) 77,778 (3) 77,778
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	
Mr James Timothy Bahen < Grajagan A/C > an entity related to Mr James Bahen.	50,000 fully paid ordinary shares
	511,111 Tranche 1 incentive options exercisable at \$0.30 on or before 3 years from issued date
	511,111 Tranche 2 incentive options exercisable at \$0.35 on or before 3 years from issued date
	511,111 Tranche 3 incentive options exercisable at \$0.40 on or before 3 years from issued date
	1,000,000 Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market transfer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A

⁺ See chapter 19 for defined terms.

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Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed	No
above traded during a ⁺ closed period where prior written clearance was required?	
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.