

04 August 2023



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Notice under Section 708A(5)(e) of the Corporations Act 2001 – Cleansing Notice

Manhattan Corporation Limited (**MHC or the Company**) provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the issue of new fully paid ordinary shares in the Company.

This is a Cleansing Notice (**Notice**) in relation to the issue of 701,082 Shares at a deemed issue price of \$0.01 per Share (**New Shares**) upon exercise of Listed Options (MHCO) which expired on 1 August 2023.

The Shares have been issued without disclosure to investors under section 708A(5) of the Act.

The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this Notice, a sale of the New Shares will fall within the exemption in Section 708A(5) of the Act and the New Shares will be able to be traded immediately.

The Company gives notice, pursuant to section 708A(6) of the Act that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this Notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this Notice, the Company has complied with (i) the provisions of Chapter 2M of the Act as they apply to the Company and (ii) sections 674 and 674A of the Act;
4. as at the date of this Notice, there is no information that is excluded information within the meaning of sections 708A(7) and 708A(8) of the Act.

This Announcement is authorised for ASX release by the Chairman of the Manhattan Board of Directors.

Eryn Kestel
Company Secretary

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