



ASX ANNOUNCEMENT

4 August 2023



Issue of Shares & Cleansing Notice

White Cliff Minerals Limited (**White Cliff** or the **Company**) advises that it has issued 29,166,667 fully paid ordinary shares to the vendors of Magnet Resource Company Pty Ltd and Preston River Lithium Pty Ltd (**Vendor Shares**), following satisfaction of Tranche 1 performance milestone with the Company announcing drill intersections at the Hines Hill REE project on 24 July 2023. An Appendix 2A in respect of the Vendor Shares has been lodged with the ASX.

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. The Vendor Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. The Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. The Company has complied with section 674 of the Act; and
4. As at the date of this notice, there is no information:
 - a) That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

This announcement has been approved by the Board of White Cliff Minerals Limited.

ASX:WCN

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