

7 August 2023

Non-renounceable Entitlement Offer – Extension of Closing Date

Wia Gold Limited (ASX: WIA) (Wia or the Company) advises that it has extended the Closing Date for the non-renounceable entitlement offer (**Entitlement Offer**) from Thursday, 10 August 2023 until Tuesday, 15 August 2023.

The Prospectus and personalised entitlement and acceptance forms for the Entitlement Offer (**Entitlement Offer Materials**) were dispatched on Tuesday, 1 August 2023. The Company has become aware that a number of shareholders have not yet received the Entitlement Offer Materials and as a result has extended the Closing Date of the Entitlement Offer.

The Company further advises that eligible shareholders are able to access their personalised Entitlement and Acceptance Form through the Company's share registry, Automic Group. Instructions on how to access the personalised Entitlement and Acceptance Form are outlined below.

1. Visit <https://investor.automic.com.au/#/loginsah> to access the Automic registration portal.
2. Follow the instructions on screen to login.
3. Once you have successfully logged in, to download your personalised forms click on:
 "Portfolio" > "Documents & Statements" > "Other Documents" > Entitlement Offer Prospectus 2023 & Entitlement and Acceptance

As announced on 24 July 2023, Wia is currently conducting the Entitlement Offer on the basis of 3 new shares for every 5 existing shares held on the record date of 5.00pm on 27 July 2023 at an issue price of A\$0.032 per new share to raise up to approximately A\$11.0 million (before costs).

The indicative timetable for the Entitlement Offer has been revised as follows:

Event	Date
Announcement of the Entitlement Offer, Appendix 3B and Prospectus	24 July 2023
Shares quoted on an "Ex" basis	26 July 2023
Record Date	27 July 2023
Prospectus and Application Forms made available to eligible shareholders Opening date	1 August 2023
Last day to extend the closing date	10 August 2023
Entitlement Offer closes at 5pm (WST)	15 August 2023
Unless otherwise determined by ASX, new shares quoted on a deferred settlement basis from market open	16 August 2023
Announcement of the results of the Entitlement Offer and Appendix 2A	22 August 2023

This announcement has been approved for release by Wia's board of directors.

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