

**Dynamic**  
M E T A L S



**DIGGERS &  
DEALERS  
INVESTOR  
PRESENTATION**

Advancing an underexplored critical minerals portfolio

7 August 2023

ASX: DYM



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# The Origin Story: Jindalee Resources Limited

**Successfully following a project generator model since 2002**

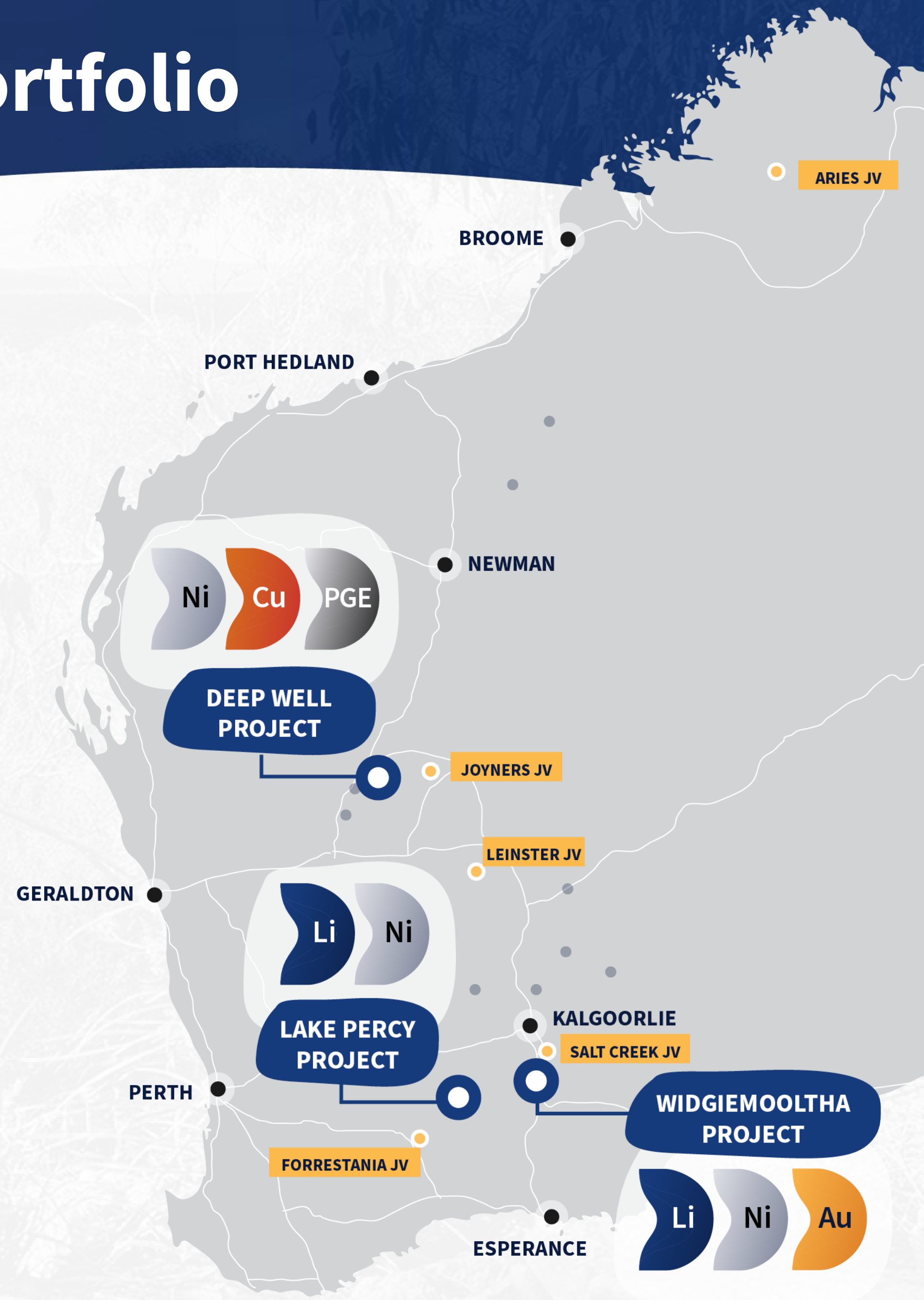


- Diverse and advanced portfolio across a range of commodities
- Spin out of Energy Metals led to 55c dividend to shareholders in 2010
- Strong cash balance backed by loyal shareholders
- Recently discovered one of the largest lithium deposits in the United States, the McDermitt Lithium Project
- Dynamic Metals committed to advancing Australian critical minerals portfolio



# Strong Diverse Project Portfolio

Highly prospective lithium, nickel and gold exploration portfolio strongly leveraged to exploration success, with DYM holding \$4.4M cash and trading at a market cap of \$11.5M



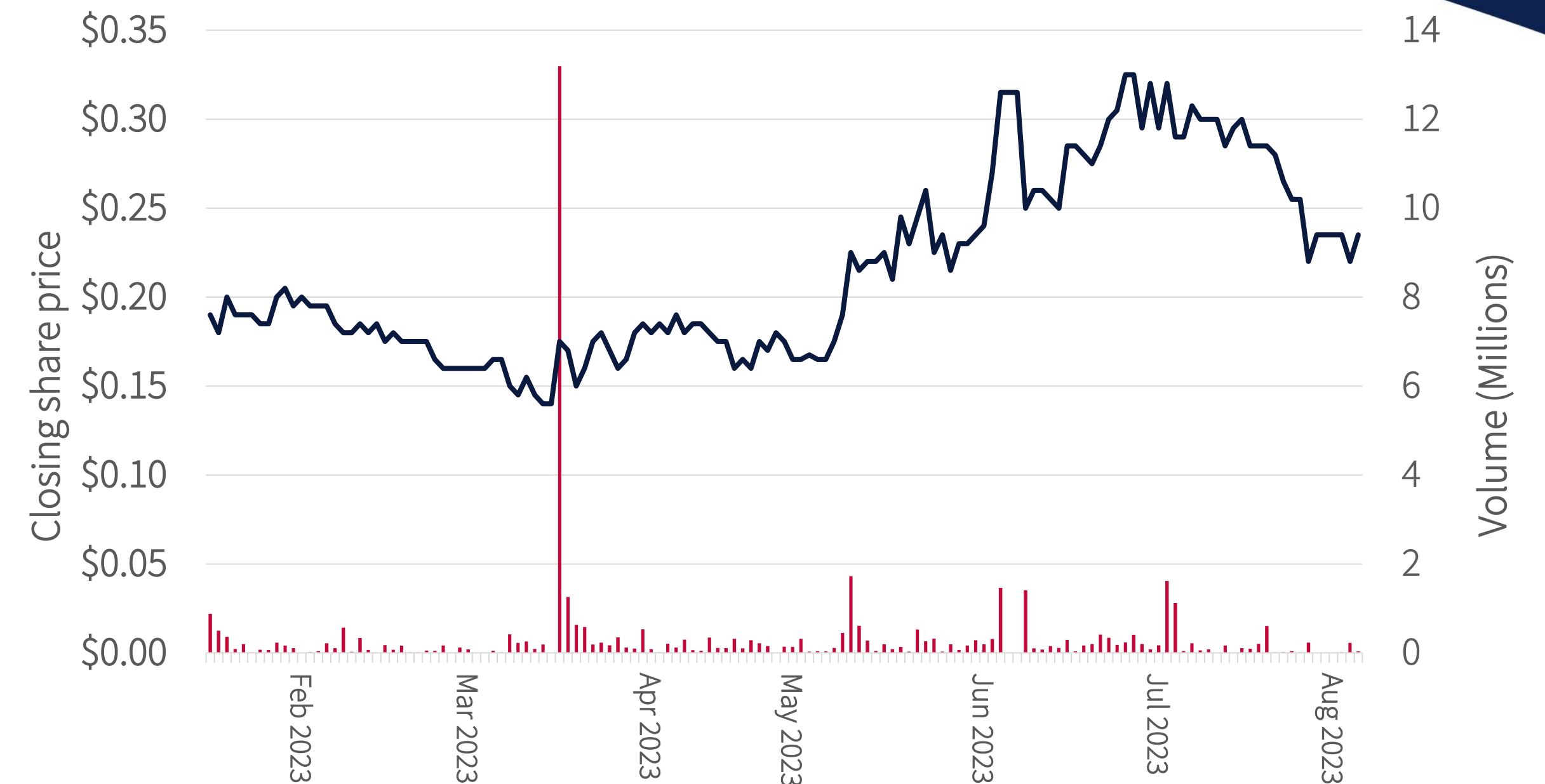
# Corporate Overview

## Capital Structure

Item	
Total Shares on Issue	48,985,001
Share Price <sup>1</sup>	\$0.235
Market Capitalisation	\$11.5 million
Cash <sup>2</sup>	\$4.4 million
Debt <sup>3</sup>	Nil
Enterprise Value	\$7.1 million
Unlisted Options <sup>4</sup>	5,412,500
Top 20 Ownership <sup>5</sup>	57%

1. Closing share price 4/08/2023
2. Cash on hand at quarter end 30/6/2023
3. Debt at quarter end 30/6/2023
4. Issue of 4.2M options to Board & Management expiring 16 January 2026 and 1.2M Lead Manager options exercisable at \$0.30 expiring 16 January 2026
5. Includes shares issued to vendor Jindalee Resources Ltd (ASX:JRL) of 12.5M escrowed for 24 months

## Share Price



## Ownership



- Dynamic Board & Management
- Dynamic HNW, Retail, Institutional shareholders

# Widgiemooltha Project Overview

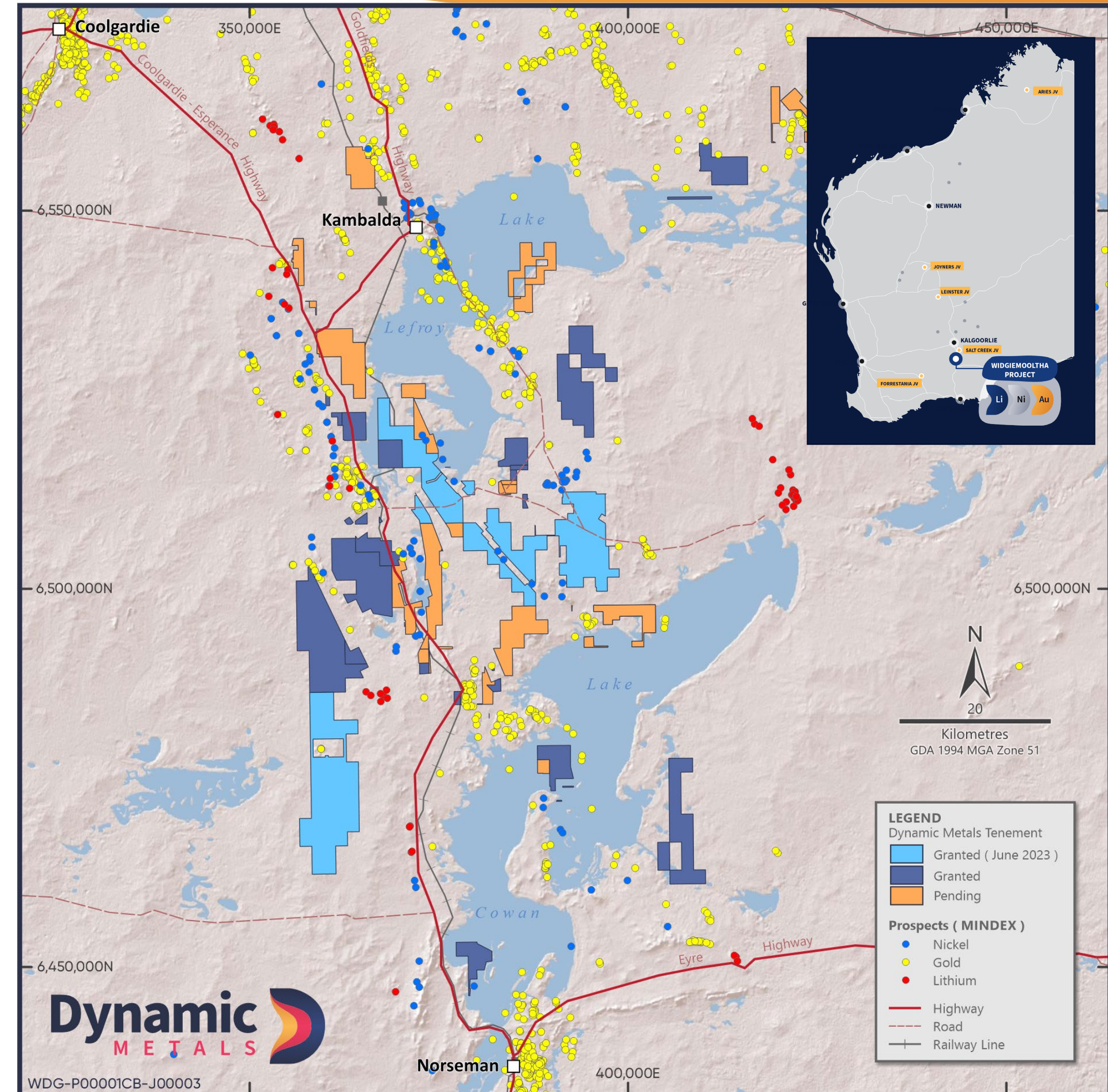


Dominant land position in highly prospective, multicommodity mineral fields

Strategically located close to all necessary infrastructure including road, rail and processing facilities

100% owned and rights for all minerals

Drill ready targets generated from historic data



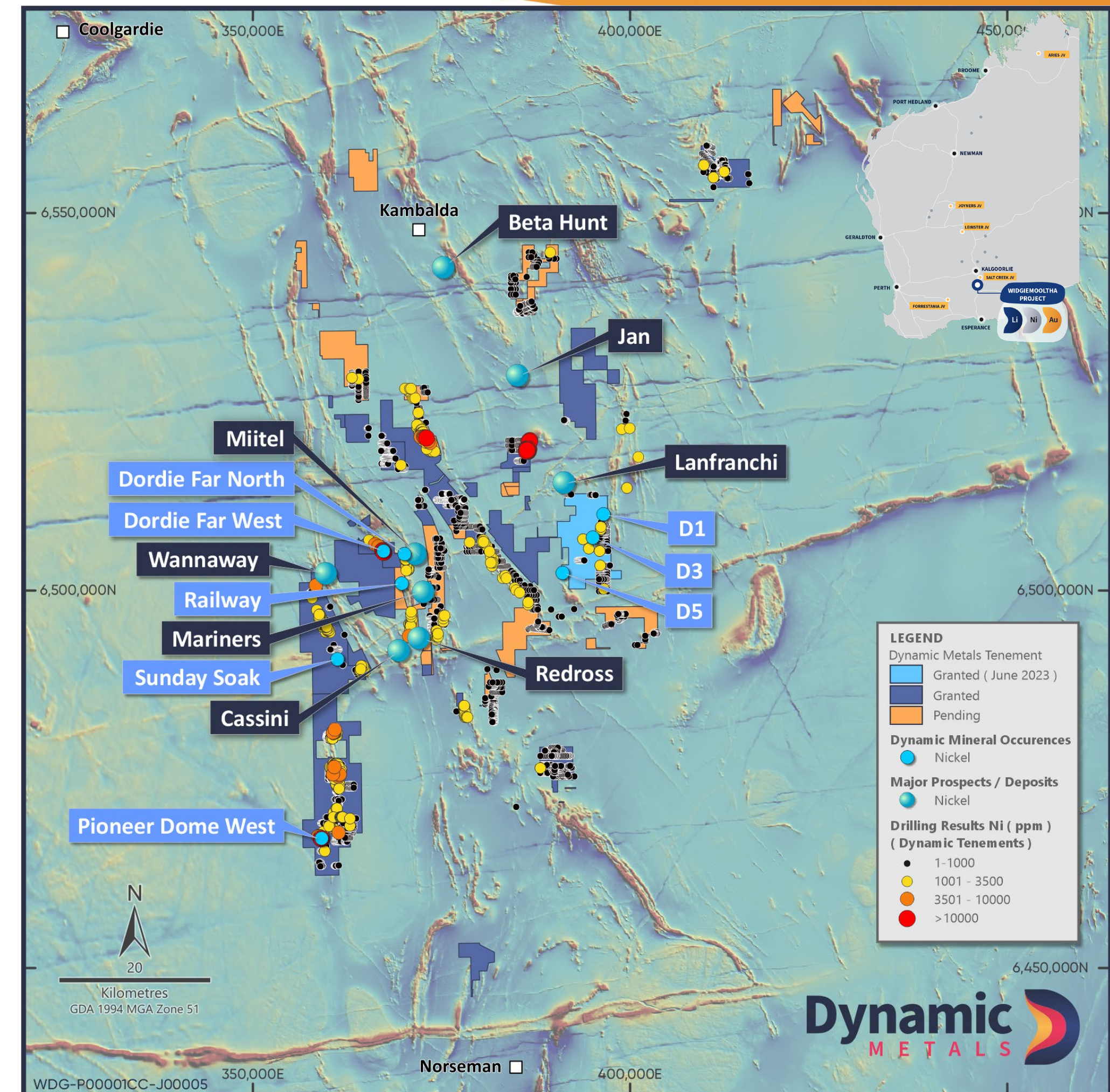
Over 1.6Mt of nickel produced in Kambalda since first discovery in 1960's

Tenements adjacent to nickel operations including Cassini, Wannaway, Mariners, Miitel, Lanfranchi

Prospects within short distance to processing infrastructure BHP Nickel West operations

## Since Listing:

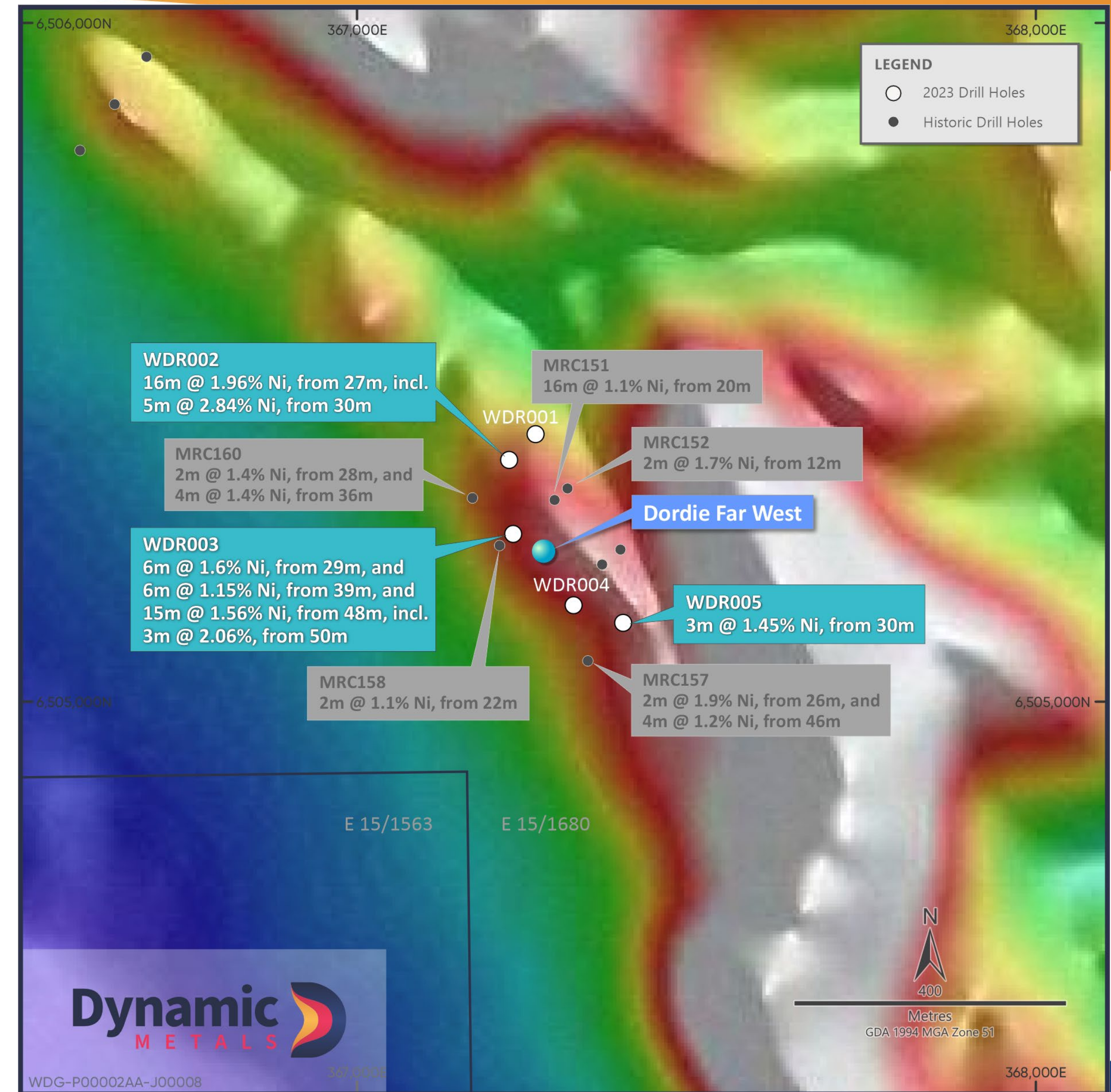
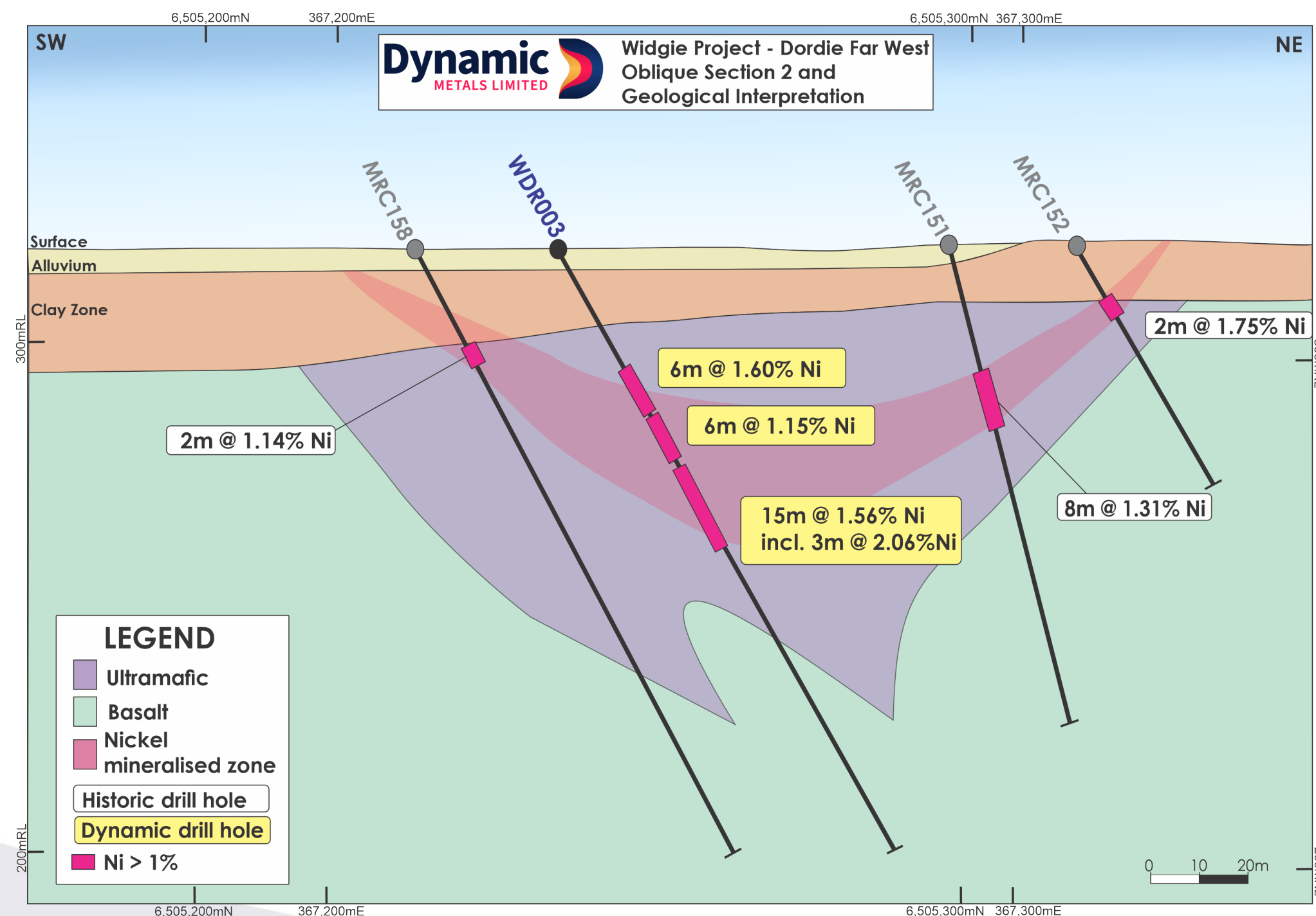
- ✓ Feb 2023 - Maiden RC drill program at Dordie Far West
- ✓ May 2023 - Follow up RC drill program Dordie Far West
- ✓ June 2023 - Sunday Soak AC drill program



Along strike from newly developed Cassini nickel mine (ASX:MCR)

7 RC holes targeted modelled trough structure testing for massive sulphides; significant intercepts returned in 3 drillholes

Planning for testing extension to south ongoing





# Democrat: Priority Nickel Targets on New Tenement

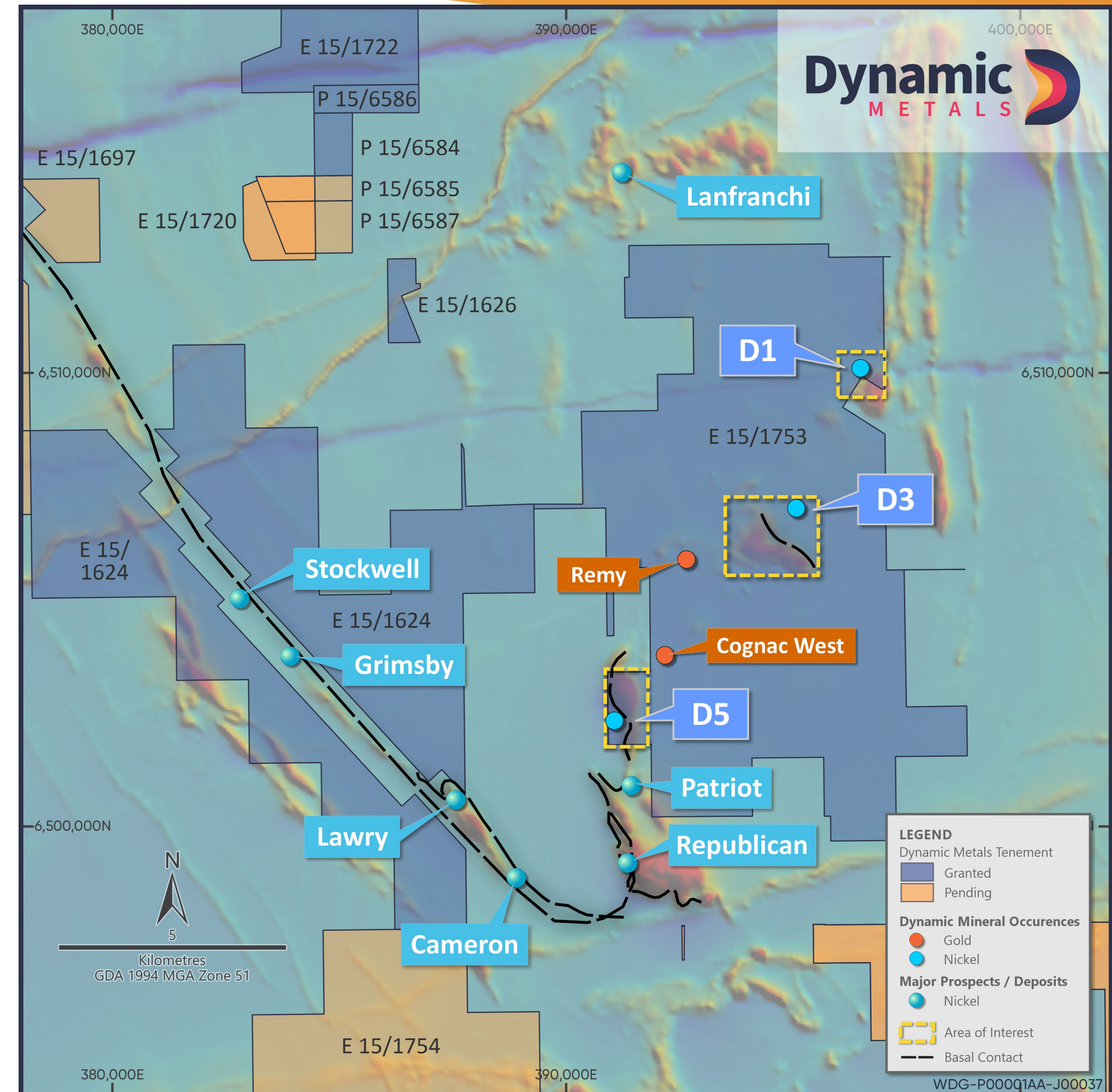
High priority nickel targets generated from historic data, confirmed by DYM field reconnaissance:

- ➔ Right Geology
- ➔ Right Geophysics
- ➔ Right Geochemistry
- ➔ Right Address

12-hole RC program planned to test interpreted fertile basal contact commencing August 2023

## Since Listing:

- ✓ June 2023 – Tenure Granted
- ✓ July 2023 – Drill Permits Approved



Emerging lithium belt

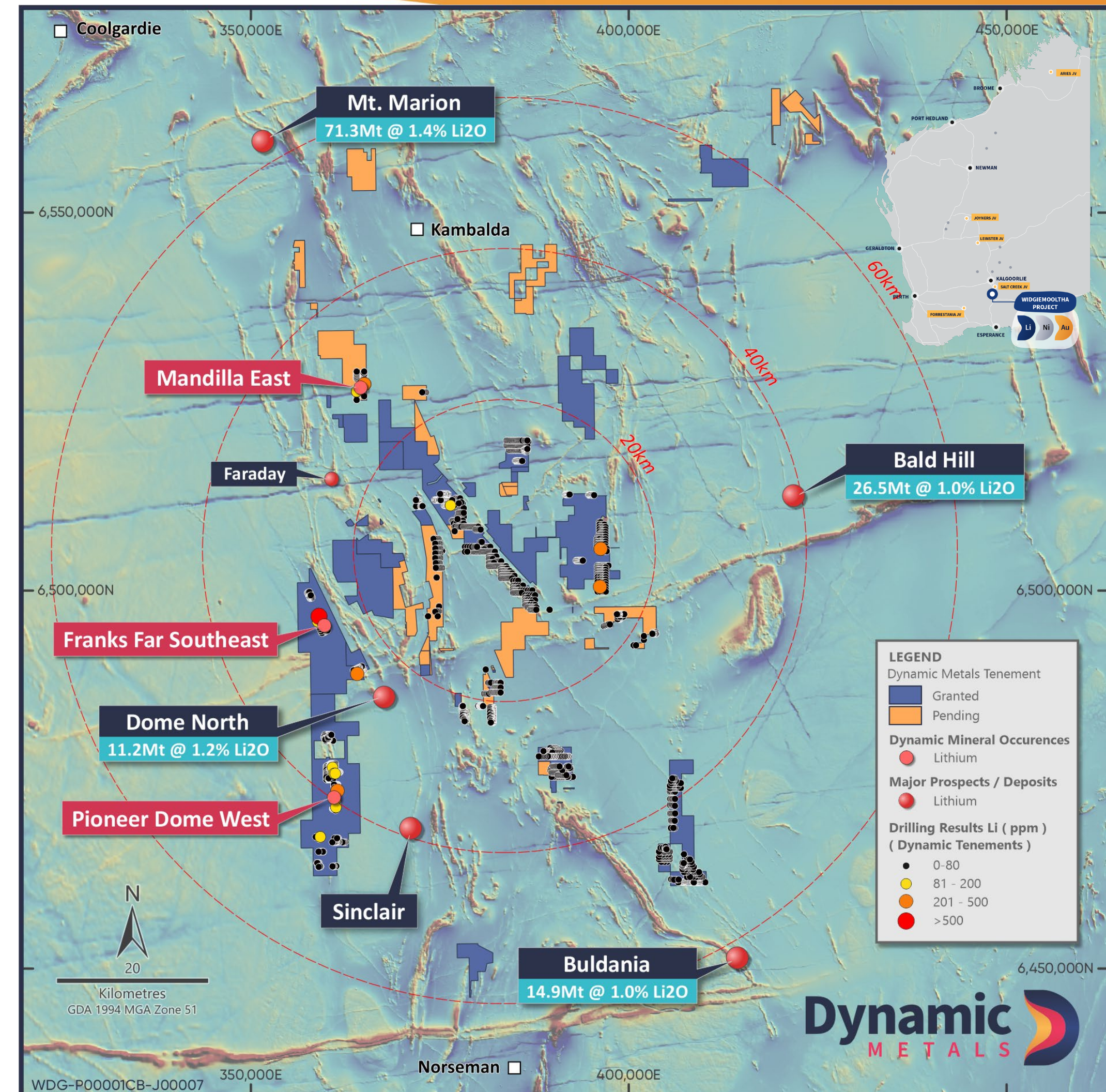
Located well inside the lithium “Goldilocks Zone” with

- Mt Marion, Bald Hill and Buldania projects all within 25km of Dynamic tenure
- Directly adjacent to Essential Metals Dome North lithium project and Sinclair LCT mine

Recent exploration success include Widgie Nickel Faraday spodumene discovery<sup>1</sup>

- 600m x 25m wide outcropping pegmatite with high grade rock chip samples
  - 3.7%, 3.6%, 3.1%, 2.9% Li<sub>2</sub>O

Virtually unexplored for lithium by previous holders so clean slate for exploration



1. Widgie Nickel Ltd ASX Announcement 2 November 2022: “Lithium drilling commences at Faraday”

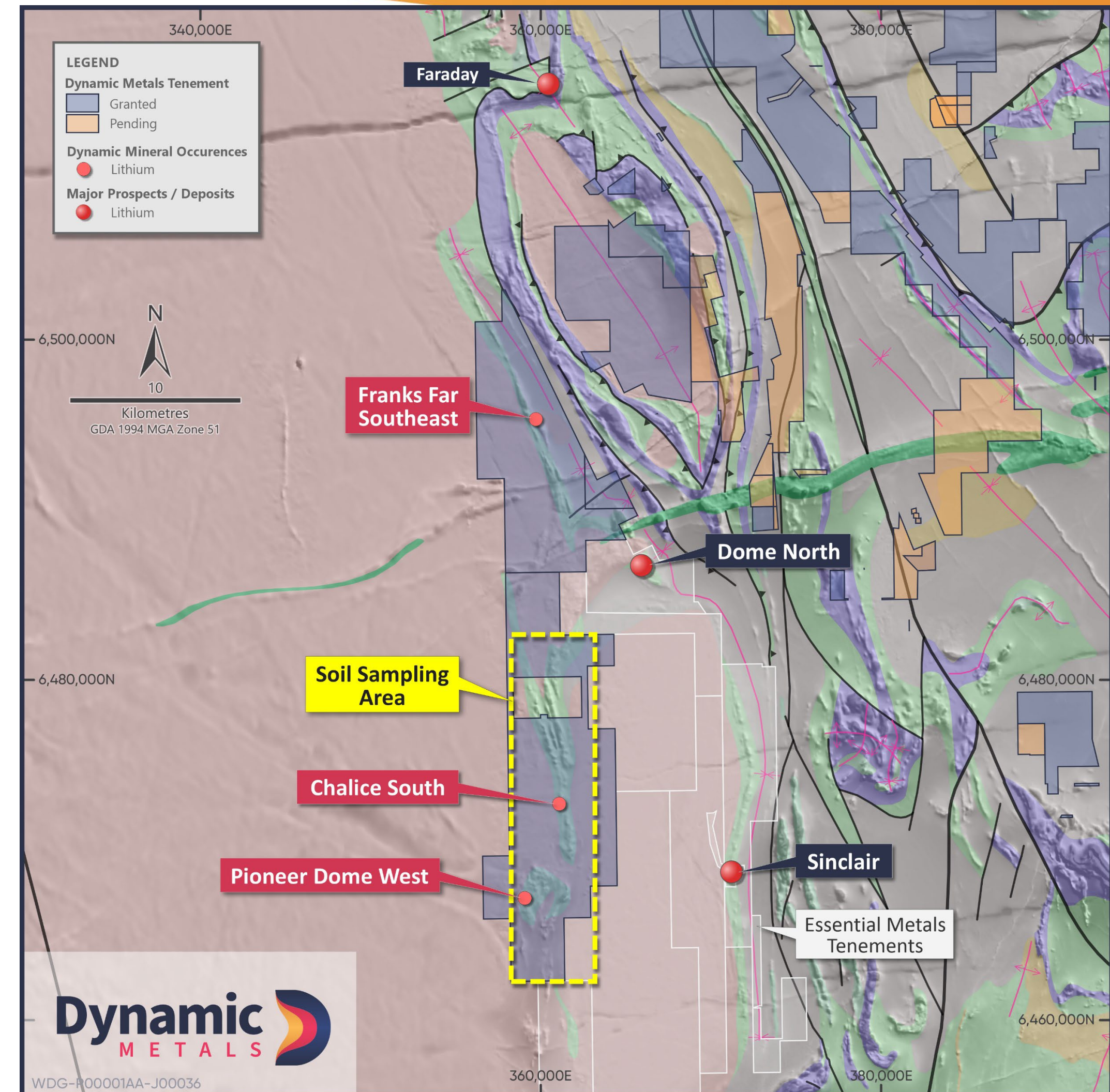
Limited historical geochemical information on lithium and related elements

Recently granted tenure opens 20km of prospective strike on western margin of Pioneer Dome

Large soil sampling commenced July 2023, one month after tenement grant

## DYM Staged approach to lithium exploration:

- ✓ Data compilation
- ✓ Surface reconnaissance mapping and sampling
- ✓ Regional soil and auger programs
  - Assess, rank and test with drilling



A prospector's paradise since 1892

Tenements adjacent to St Ives Gold Camp (JSE:GFI), Mandilla Project (ASX:AAR), Higginsville Camp & Chalice gold mine (TSX:KRR)

- St Ives Camp
- Mineral endowment >16Moz
- 5 individual deposits >2Moz

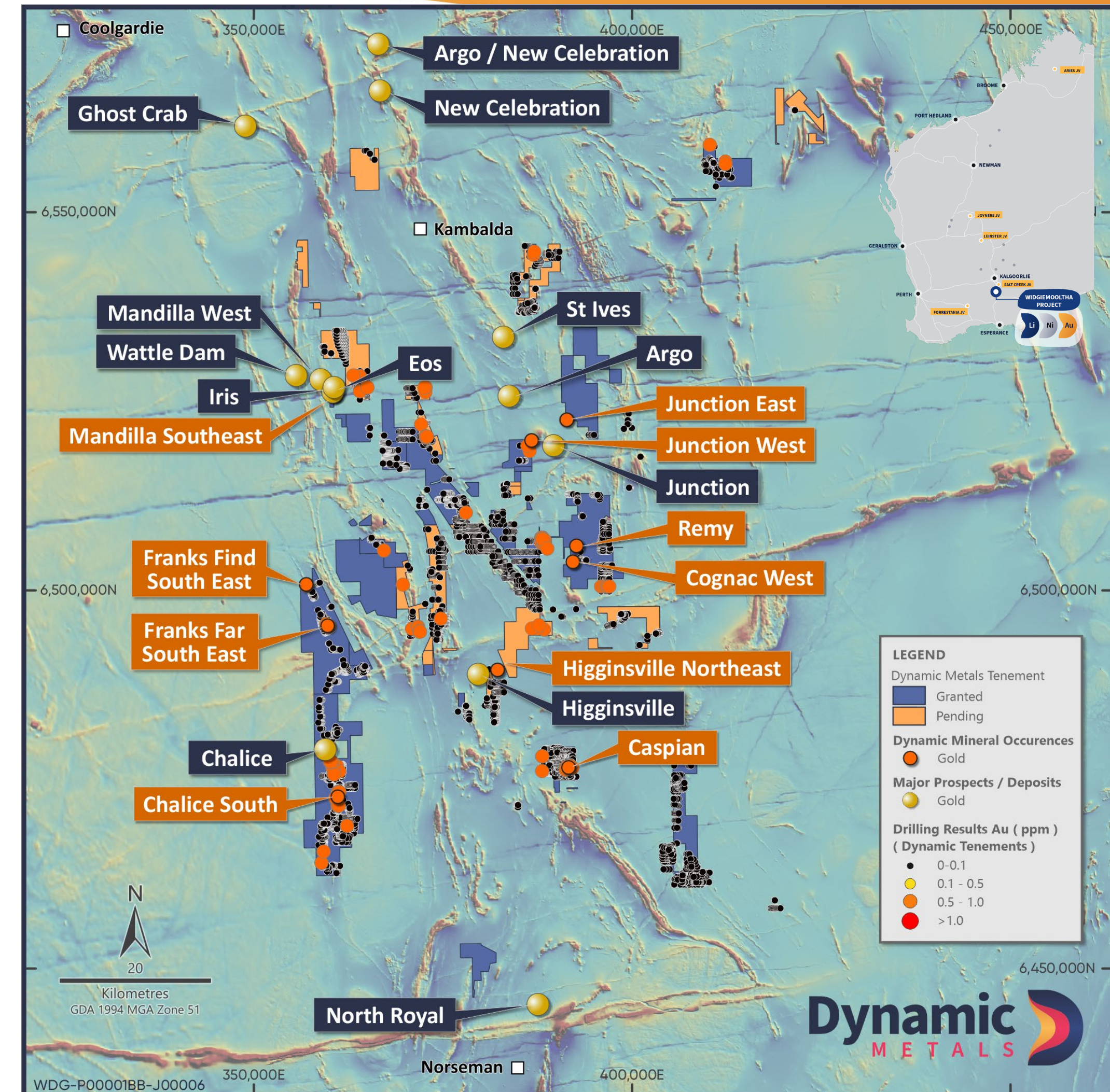
Historic intercepts include<sup>2</sup>:

- 6m @ 1.1g.t Au from 48m (WID4253, Higginsville)
- 3m @ 8.64g/t Au from 38m (WID4009, Franks)

Since Listing:

✓ June 2023 – AC drill program at Higginsville

✓ June 2023 – AC drill program at Mandilla



# Ni Li Lake Percy

Previously explored by Anaconda, LionOre, Norilsk, White Cliffs for nickel and Liontown for lithium

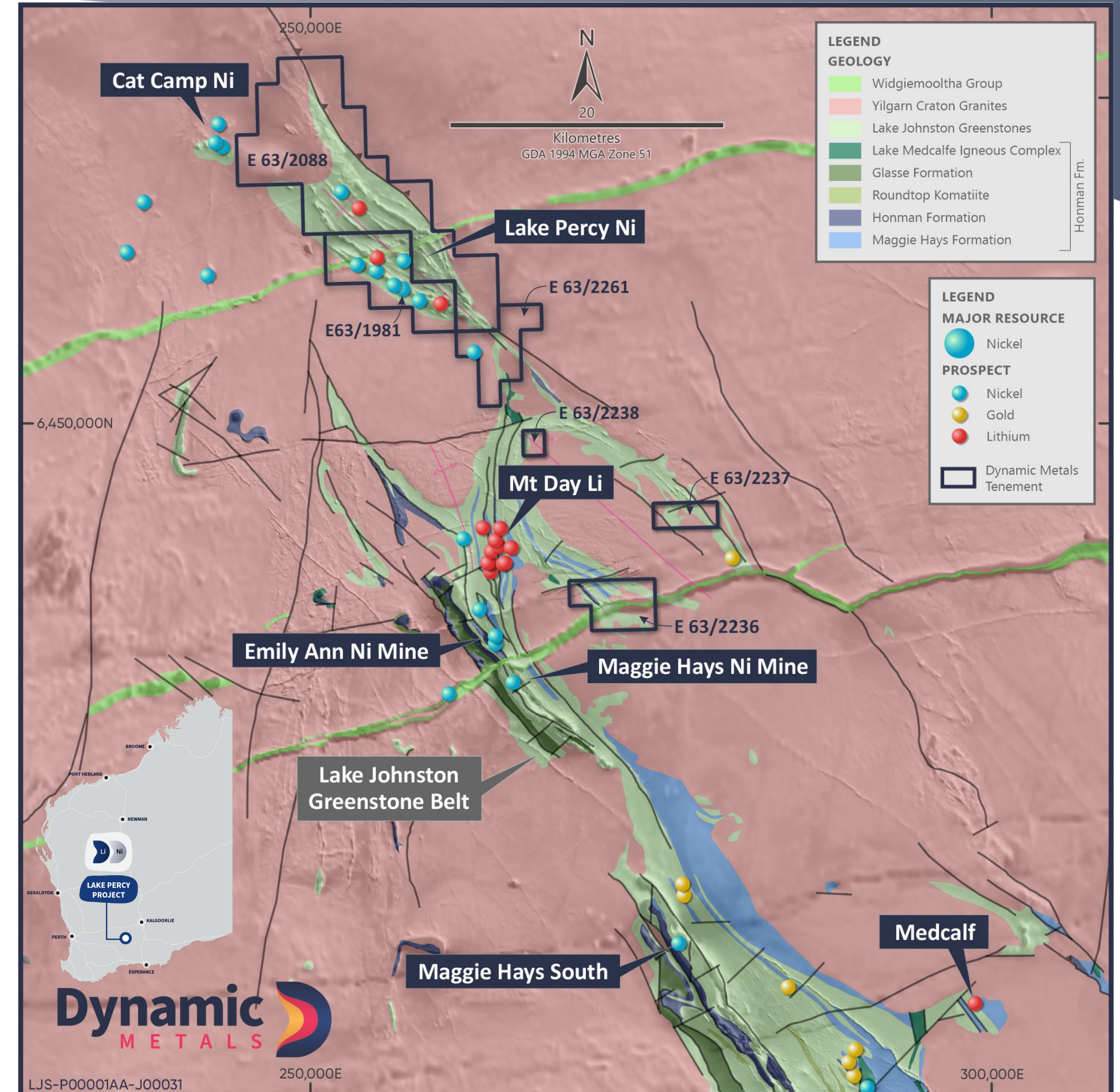
Northern extension of Lake Johnston Greenstone Belt; host to Maggie Hays and Emily Ann nickel mines (produced 120Kt nickel 2001 to 2013)

15 km strike length of high MgO ultramafic (>40%) only partially drill tested

Eight targets generated from historic exploration and regional geophysics

### Since Listing:

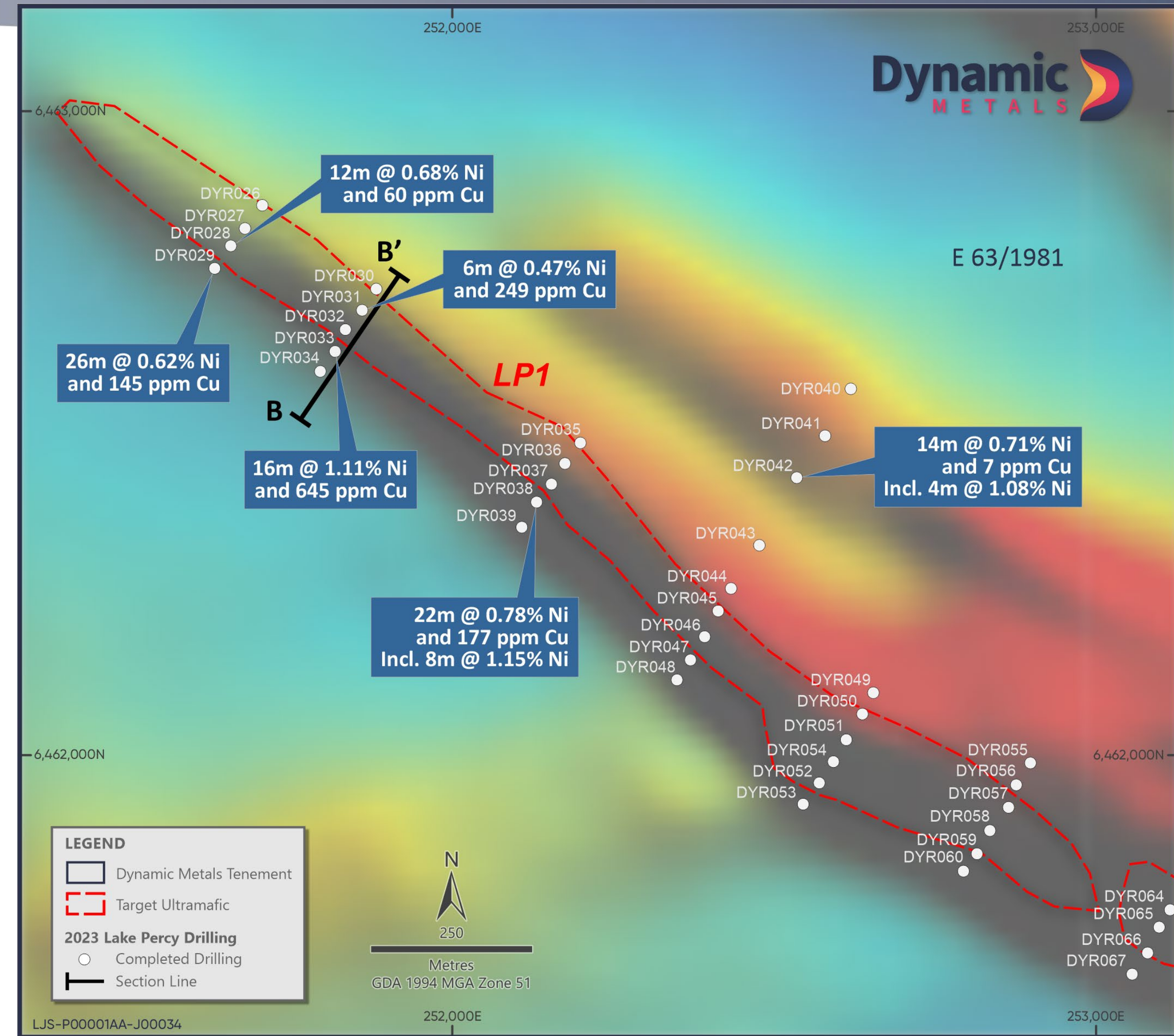
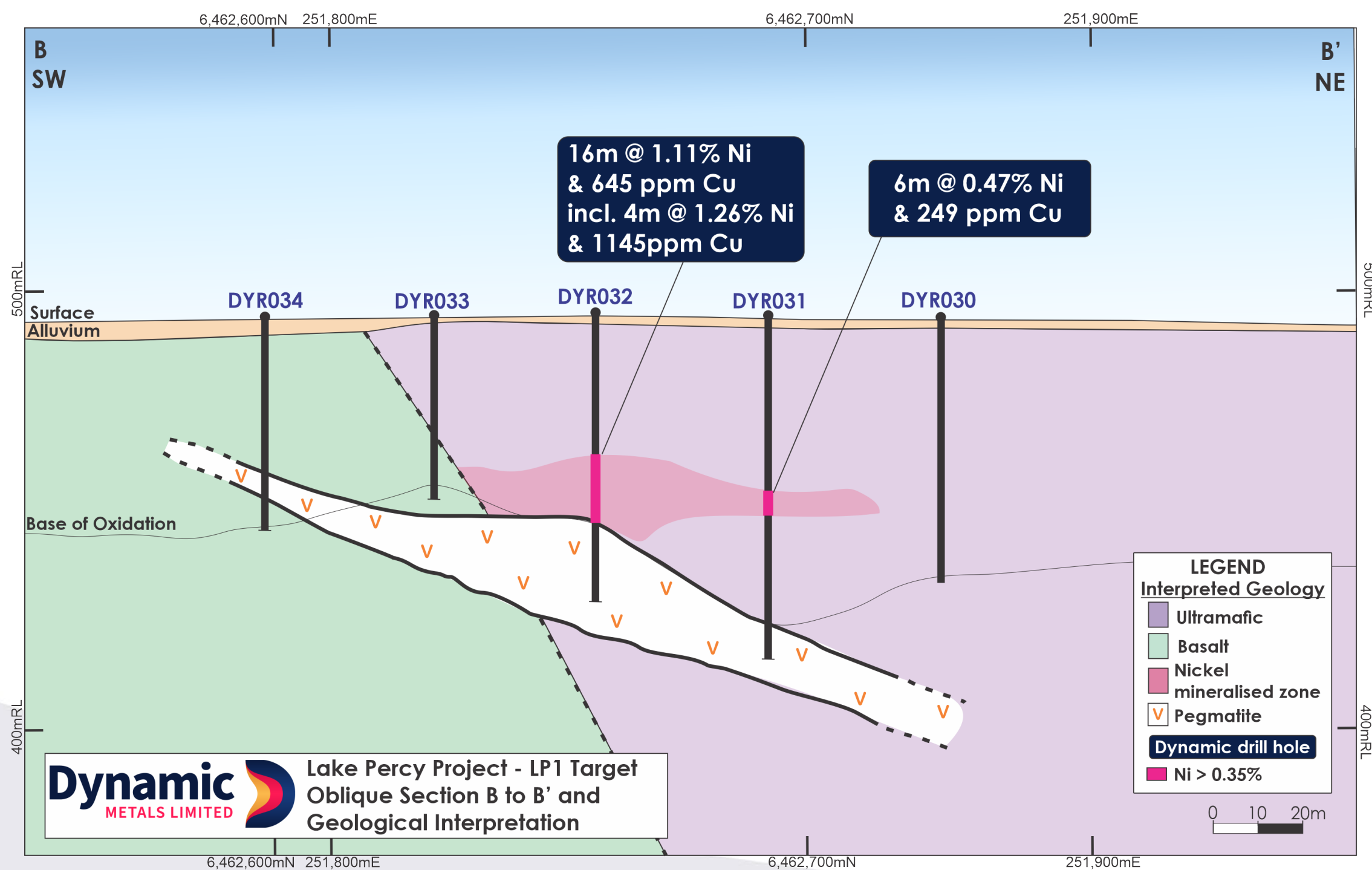
- ✓ April 2023 - 6,372m AC & RC phase 1 drill program complete



100 hole Phase 1 AC program executed to gather fresh rock geochemical information

Gossan intercepted in second line, strong nickel and copper results inferring presence of fertile nickel sulphide system

Phase 2 drill program planning underway



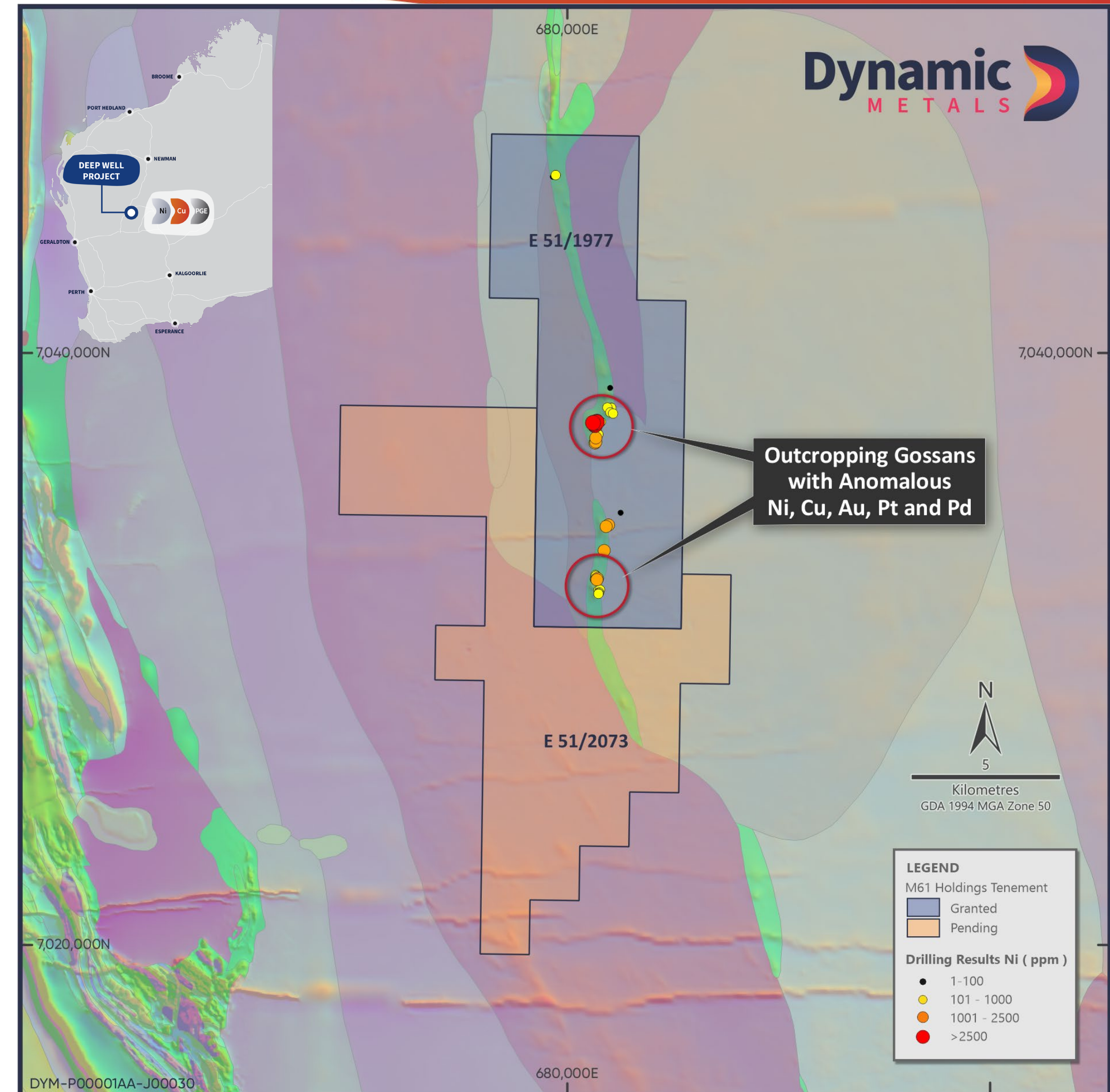
Located 35km southeast of Meekatharra on southern extension of the Gnaweeda Greenstone Belt

Series of known and interpreted mafic-ultramafic bodies hosted by and emplaced within the crustal-scale Evanston-Edale (Youanmi) Shear Zone (EESZ) associated with regional nickel occurrences

Historic exploration has been minimal with a focus on gold only

Presence of large regional structure with known association to Ni-Cu-PGE and Cu-Au deposits supported by geochemical anomalism

Initial reconnaissance work has identified **8 outcropping gossans** anomalous for Ni-Cu-Au-PGE over a 6km strike



# Exploration Strategy

1

Generate projects by securing strategic tenement positions in tier 1 jurisdictions

2

Identify drill targets based on robust ore genesis model with oversight from commodity specific technical experts

3

Systematically test these targets using modern exploration techniques

4

Apply clear project decision points at the end of each campaign to determine future work programs





# Fully Funded, High Activity FY24 Exploration Program

		Q1-FY24	Q2-FY24	Q3-FY24	Q4-FY24
<b>Widgiemooltha</b>	<b>Complete</b>				
Field Reconnaissance (Li)					
• Mapping and sampling	✓	● →			
• Target generation		● →	→		
• Drilling				● →	
<b>Drilling</b>					
• Dordie Far West	✓✓		● →		
• Higginsville	✓				
• Mandilla	✓				
• Sunday Soak	✓				
• Democrat RC		● →			
• Democrat AC			● →		
• Railway				● →	
<b>Lake Percy</b>					
AC Drilling					
• Phase 1 AC	✓				
• Phase 2 RC					● →
<b>Deep Well</b>					
• Permitting and Access		● →			
• Phase 1 Drilling				● →	

# People Power



**Justin Mannolini**

Non-Executive Chairman

- Justin was a Non-Executive Director of Jindalee in 2013 and appointed Chairman in 2016
- Justin is a partner in the Corporate Advisory Group of Australian law firm Gilbert + Tobin, and was previously an Executive Director with Macquarie Capital
- Justin has more than 20 years' experience in corporate finance as a lawyer and investment banker and was an inaugural Director of the Commonwealth Government \$5bn Northern Australia Infrastructure Fund (NAIF)
- Combined degree in Commerce and Law (with Honours)



**Karen Wellman**

Managing Director

- Geologist with over 20 years' experience covering all aspects of the mining cycle, from early-stage exploration, production and mine geology, through to resource definition and estimation in Australia and Europe
- Previous roles include senior roles at Silver Lake Resources Limited and Doray Minerals Limited and CEO of Jindalee Resources
- Karen has a Bachelor of Applied Science/Bachelor of Commerce and a Master of Science (Energy and Mineral Economics)
- Member of the Australasian Institute of Mining and Metallurgy (AusIMM)



**Lindsay Dudfield**

Non-Executive Director

- Geologist with over 40 years' experience in multicommodity exploration, including senior roles with the mineral divisions of Amoco and Exxon
- Previous founding Director of Dalrymple Resources
- Founded Jindalee and has managed Jindalee since inception
- Member of the Australasian Institute of Mining and Metallurgy (AusIMM) and AIG



**Jimmy Thom**

Exploration Manager

- Geologist with 16 years' experience across project generation, brownfields exploration and resource development in Australia, Africa and Canada, most recently as Exploration Manager for Jindalee Resources
- Qualifications include Bachelor of Science/Bachelor of Commerce and Master of Ore Deposit Geology
- Member of the Australian Institute of Geoscientists (AIG)

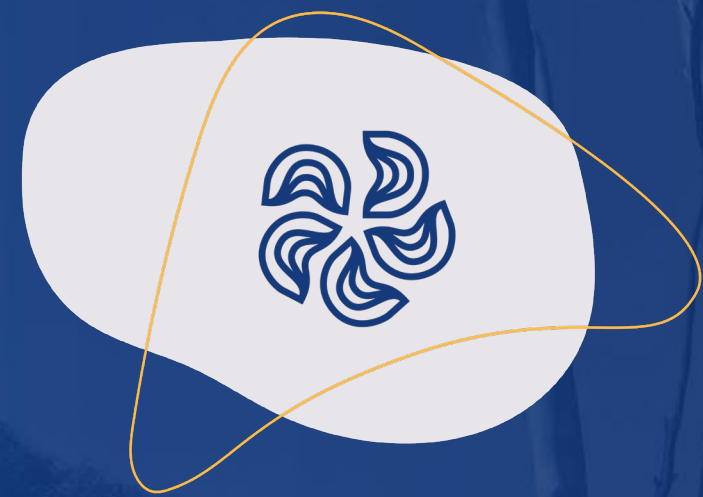


**Tanh Doan**

Technical Advisor

- Geologist with over 33 years exploration including 17 years with WMC and BHP Billiton working on regional and near mine exploration in Kambalda, Leinster and Mt Keith. More recently Tanh was Principal Exploration Geologist with Mincor Resources for 10 years.
- Credited with many nickel discoveries in Western Australia including Mariners (1989), Miitel (1991), Harmony (1998) and Cassini (2015)

# Investment Highlights



Portfolio of future-facing critical minerals projects in Australia



Exposure to global decarbonization and battery metals thematic



Substantial exploration targets generated across Li, Ni, Cu, PGE and Au



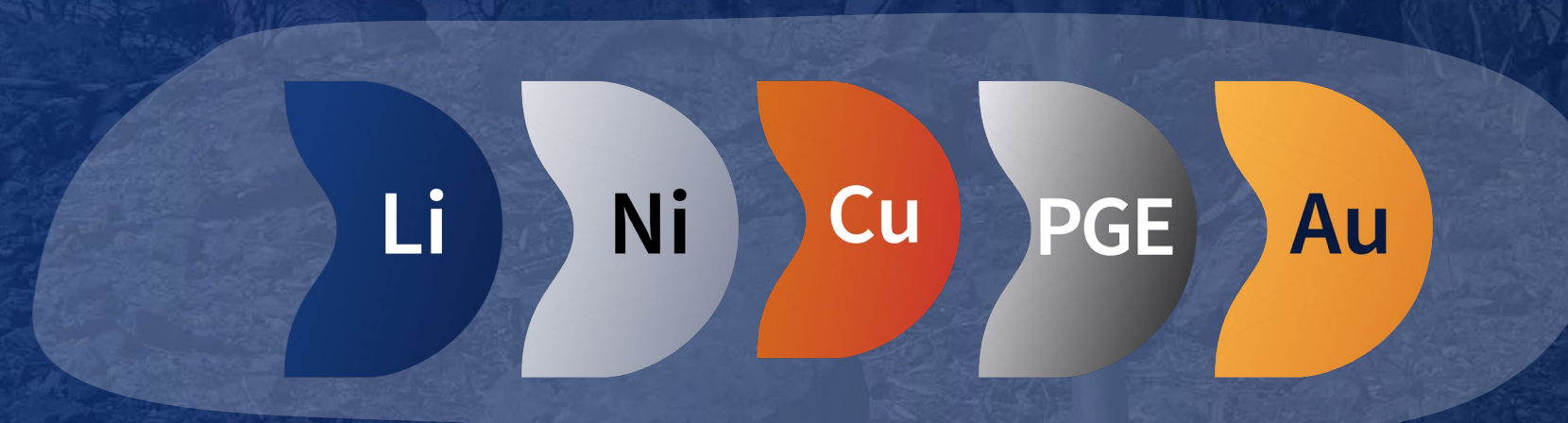
Team has extensive experience and successful track record



On-ground activities are complete, drilling commenced



Attractive valuation and leverage to exploration success



# JV/Farm-Ins/Interests

## Farm-Ins

- Joyners Find Project (Au) with Great Western Exploration Ltd
- Leinster Project (Ni) with Future Battery Minerals Ltd
- Torque (Au) with Torque Metals Ltd

## Interests

- 80% interest in Deep Well (Ni, Cu, PGE) with M61 Holdings Pty Ltd
- 30% interest in Prospect Ridge (MgCO<sub>3</sub>) with GWR Group<sup>1</sup>
- 20% interest Forrestania Project (Ni, Li) with Forrestania Resources Ltd
- 20% interest Joyners Project (Iron Ore) with GWR Group Ltd
- 10% interest in Aries (diamond) with Odessa Minerals Ltd
- 20% interest in Salt Creek (Au) MTM Critical Metals Ltd

1. GWR must spend \$2M and produce Scoping Study within 5 years or project reverts back 100% to DYM

# Thank you

## Contact Information

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Managing Director

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