

7 August 2023

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

On 7 August 2023, Olympio Metals Limited (ACN 619 330 648) (ASX:OLY) (**Company**) completed the issue by way of placement of 11,944,444 fully paid ordinary shares in the capital of the Company (**Shares**) at a price of \$0.18 per Share to raise \$2,150,000. The placement was previously announced on 1 August 2023.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document. 'Excluded information' is information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. (ii) the rights and liabilities attaching to the Shares.

This announcement is approved by the Board of Olympio Metals Limited.

**Sean Delaney**

Managing Director

Olympio Metals Limited

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