

ISSUE OF SHARES ON COMPLETION OF ACQUISITION

CuFe Ltd (ASX: **CUF**) (**CuFe** or the **Company**) is pleased to confirm it has completed its acquisition of West Arunta (E80/5925) and Tambourah (P45/3061) tenure (refer ASX Announcement 11 July 2023). Upon completion of this transaction on 7 August 2023, the Company has issued 30,000,000 ordinary shares (**Shares**).

An Appendix 2A has been lodged together with this announcement.

To expand on its position in the West Arunta region the Company has also applied for a further tenement E80/5950, which comprises of 3 graticular blocks in close proximity to E80/5925.

CuFe Executive Director Mark Hancock commented "We are pleased to have completed this acquisition and look forward to getting on the ground shortly in the Pilbara at Tambourah and progressing the West Arunta tenure to grant so we can commence work in that region, which has been the location of a number of recent exciting discoveries."

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, CUF gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Released with the authority of the CuFe Board.

CuFe_{ltd}



About CuFe Ltd

CuFe Ltd (ASX: CUF) is a producer and explorer, focused on near-term, high grade premium product iron ore projects and exposure to key strategic metals; Copper and Lithium. The Company has diversified commodity interests in various projects and tenements prospective for copper, lithium, gold and iron ore, located in world-class mineral provinces of Australia. Our experienced team have demonstrated their ability to execute rapid, flexible, low capex, iron ore projects.

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