



## Announcement Summary

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**Entity name**

ST GEORGE MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday August 08, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SGQ	ORDINARY FULLY PAID	6,064,435	07/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ST GEORGE MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

139308973

### 1.3 ASX issuer code

SGQ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

8/8/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Mar-2023 09:06	New - Proposed issue of securities - SGQ	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

SGQ : ORDINARY FULLY PAID

**Issue date**

7/8/2023

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	270	0.00 %
1,001 - 5,000	346	0.15 %
5,001 - 10,000	570	0.56 %
10,001 - 100,000	1,991	10.10 %
100,001 and over	1,026	89.19 %



Issue details

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**Number of +securities to be quoted**

6,064,435

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Acquisition of tenement package as announced on 22 March 2023.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.066000

**Any other information the entity wishes to provide about the +securities to be quoted**

The shares are escrowed until 21 March 2024

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SGQ : ORDINARY FULLY PAID	846,574,984
SGQO : OPTION EXPIRING 13-DEC-2025	39,188,238

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SGQAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
SGQAT : OPTION EXPIRING VARIOUS DATES EX NIL	24,500,000