

CLEANSING STATEMENT

Narryer Metals Limited (ASX: NYM) (**Company**) advises that it has issued 10,887,501 fully paid ordinary shares in the Company (**Shares**) pursuant to its Share Placement at \$0.12 per Share announced on 31 July 2023.

Please refer to the Appendix 2A lodged today which contains further details on the Shares issued.

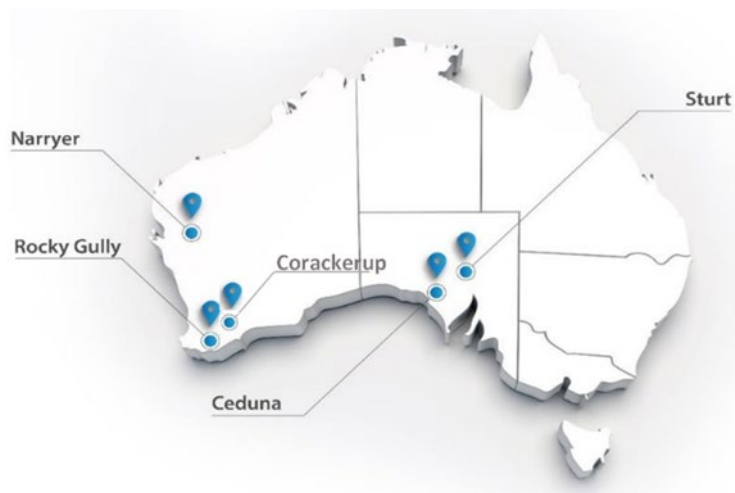
Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708(A)(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

Authorised for release by the Narryer Metals Limited Board.

About Narryer Metals: Narryer Metals Limited (Narryer or Company) (ASX:NYM) is a nickel-copper-platinum-group-elements and rare earth elements (Ni-Cu-PGE-REE) exploration company with four wholly owned projects (Narryer, Corackerup, Ceduna and Sturt Projects) in strategic geological domains in Australia and an option to acquire 100% of the Rocky Gully rare REE project, in southern Western Australia (Figure 1). Narryer Metals has also recently announced the 100% acquisition of lithium prospective assets in Quebec and Ontario, Canada.



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