

Results of Share Purchase Plan and SPP Shortfall

Sydney, 8 August 2023 – [Dough](#) Ltd (ASX: DOU), the award winning consumer fintech on a mission to empower everyday Aussies to take control of their money and build long-term wealth on autopilot, is pleased to announce the results of the Company's Share Purchase Plan (SPP) as announced on 13 July 2023.

The Company received applications for 73,076,896 new fully paid ordinary shares under the SPP (SPP Shares), raising \$475,000 before costs. The SPP Shares were issued on Friday.

The SPP provided eligible shareholders with the opportunity to subscribe for up to \$30,000 of new fully paid ordinary shares at \$0.0065 per share with one free attaching option for every 2 SPP Shares subscribed for (SPP Options). As per the Prospectus, the Company will call an Extraordinary Shareholder Meeting (EGM) to approve the issue of the SPP options.

The Company will now seek to place the SPP Shortfall to sophisticated and professional investors.

Funds raised by the SPP will be applied to marketing and promotional activities to support the newly launched **Pay Now or Pay Later Stockback™ rewards Mastercard** as well as additional working capital, corporate and offer costs.

Dough's Founder & CEO **Andy Taylor** said:

"I would like to take this opportunity to thank our loyal shareholders again for their support as well as my fellow directors who also participated in the SPP. The SPP will support our PNPL Stockback™ product which in turn is designed to help customers grow their money as they spend. It is a proposition that we have built to align to our mission of helping customers build long term wealth on autopilot."

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About Dough

[Dough](#) is an Australian fintech company committed to helping Aussies build long-term wealth through its innovative money management platform. Led by Founder & CEO Andy Taylor, Dough offers a user-friendly interface, personalised investment options, and comprehensive educational resources to empower customers in their financial journeys. By constantly seeking new ways to innovate and improve, Dough is revolutionising the banking and investment landscape in Australia.

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