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a hi-tech world.

ASX Release

9 August 2023

Retraction of Forecast Financial Information

Noble Helium Limited (ASX:NHE) (“Noble Helium” or “the Company”) released an announcement titled ‘Mbelele Resource Increase’ on 25 July 2023 and announcement titled ‘Clarification Announcement’ on 27 July 2023 (together, the “**Announcements**”). Following discussions with the ASX, the Company retracts the information contained on page 2 of the Announcements that refers to the in ground value of the Mbelele Prospect calculated using the unrisksed mean resource and the current long term bulk liquid helium price.

Under the Listing Rule 5.28.6, an entity is prohibited from reporting forecast financial information derived from an estimate of prospective resources. This is because prospective resources have risk and uncertainty both as to their discovery and their commercial development and they therefore are unlikely to provide a reasonable basis for forecasting financial information. The reference in the Listing Rules to “forecast financial information” is broadly interpreted and applied. As a consequence of the retraction of this forecast financial information, the Company advises that investors should not rely on the retracted forecast financial information for their investment decisions.

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

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