



Announcement Summary

Entity name

GREENWING RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Wednesday August 09, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GW1AB	CONVERTIBLE NOTES	168,434,266	Repayment or redemption of +convertible debt security without conversion	08/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GREENWING RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

31109933995

1.3 ASX issuer code

GW1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
GW1AB : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
168,434,266	
Reason for cessation	
Repayment or redemption of +convertible debt security without conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
8/8/2023	<input checked="" type="checkbox"/> Yes
In what currency is the consideration being paid?	Consideration amount per +security paid by the entity for the cessation
AUD - Australian Dollar	AUD 0.008000000000
Any other information the entity wishes to notify to ASX about the cessation?	
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Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GW1 : ORDINARY FULLY PAID	172,770,857

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GW1AF : OPTION EXPIRING 31-DEC-2025 EX \$0.725	4,400,000
GW1AB : CONVERTIBLE NOTES	0
GW1AE : OPTION EXPIRING 30-JUN-2025 EX \$0.60	10,650,818

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.