

INVESTOR WEBINAR

Victory Metals Limited (ASX:VTM) (“Victory” or “the Company”) is pleased to invite investors and shareholders to a Rare Earths Elements Investor Webinar to be held on Wednesday 16 August 2023 at 11:30 am AEST / 09:30 am AWST. Victory’s Technical Advisor, Professor Ken Collerson will provide an update regarding Rare Earth Elements and engage in a Q&A session.

Details of the event are as follows:

Event: Rare Earth Element Webinar

Presenter: Technical Advisor, Professor Ken Collerson

Time: Wednesday 16 August 2023, 11:30 am AEST / 09:30am AWST

Where: Zoom Webinar, details to be provided upon registration. To register your interest for the webinar please click through to the link below.

https://janemorganmanagement-au.zoom.us/webinar/register/WN_4QKkDfrvRTO6AaHEUS70_w

After registering your interest, you will receive a confirmation email with information about joining the webinar. Participants will be able to submit questions via the Panel throughout the presentation, however, given we are expecting a large number of attendees we encourage shareholders to send through questions via email beforehand to jm@janemorganmanagement.com.au

This announcement has been authorised by the Board of Victory Metals Limited.

For further information please contact:

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Victory Metals Limited: Company Profile

Victory is focused upon the exploration and development of its Rare Earth Element (REE) and Scandium Discovery in the Cue Region of Western Australia. Victory’s key assets include a portfolio of assets located in the Midwest region of Western Australia, approximately 665 km from Perth. Victory’s Ionic clay REE discovery is rapidly evolving with the system demonstrating high ratios of Heavy Rare Earth Oxides and Critical Magnet Metals NdPr + DyTb.



Figure 1. Regional Map showing Victory Metals tenement package and pending tenements.