

Retraction of Statement in Announcement

KALiNA Power Limited (“KALiNA” or the “Company”) (ASX: KPO) released an announcement titled *‘Existing Shareholders, Directors and Management Lead a A\$625,000 Capital Raise’* on 7 August 2023 (**Announcement**).

Following consultation with ASX, the Company retracts certain statements in the Announcement to the extent that it refers to the Company’s previous announcement titled *‘Progress Update on Power-CCS Project Development’* dated 27 July 2023 (**July Update Announcement**) and any introductory briefing documents relating to the funding of the Company’s Power-CCS Program. For avoidance of doubt, the July Update Announcement was retracted by way of the announcement titled *‘Retraction of ASX release and Progress Update on Power-CCS Project Development’* dated 31 July 2023.

The Company advises that any reference to “introductory briefing documents” in either of the Announcement or July Update Announcement should not be used as the basis for an investment decision regarding KALiNA’s shares.

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This announcement was authorised by the board.

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