



Announcement Summary

Entity name
SOUTH HARZ POTASH LTD

Date of this announcement
Thursday August 10, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	20,123,480	10/08/2023
New class - code to be confirmed	Unlisted Broker Options	5,478,790	10/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SOUTH HARZ POTASH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

153414852

1.3 ASX issuer code

SHP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted options pursuant to a Placement

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://southharzpotash.com/investors/asx-announcements/>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

10/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORD - Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Information was included in an App 3B on 2 August 2023

Issue details

Number of +securities

20,123,480

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as part of a Placement announced to the market on 2 August 2023

Purpose of the issue

Other

Additional Details

To be used for the PFS and DFS on the Ohmgebirge Potash Development and general working capital

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Broker Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

10/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://southharzpotash.com/investors/asx-announcements/>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.08000000	10/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORD - Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Information was included in an App 3B on 2 August 2023

Issue details

Number of +securities

5,478,790

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Pursuant to a mandate for the placement of ordinary shares

Purpose of the issue

To pay for services rendered

Additional Details

Part of Broker Fee for placement





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SHP : ORDINARY FULLY PAID	600,012,429

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHPAA : OPTION EXPIRING 23-NOV-2025 EX \$0.09	3,366,667
SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,375,999
SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$0.1606	2,382,000
SHPAH : OPTION EXPIRING 02-DEC-2024 EX \$0.08	3,500,000
SHPAI : OPTION EXPIRING 02-DEC-2024 EX \$0.12	3,500,000
SHPAAA : OPTION EXPIRING 01-JAN-2028 EX \$0.066	3,000,000
SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.088	3,000,000
SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203	4,606,605
SHPAQ : OPTION EXPIRING 17-DEC-2024 EX \$0.18	2,192,084
SHPAR : OPTION EXPIRING 17-DEC-2024 EX \$0.24	2,192,084
SHPAP : OPTION EXPIRING 05-AUG-2026 EX \$0.1511	192,069
SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.109	2,000,000
SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$0.136	2,000,000



SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12	2,818,000
SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$0.15	4,623,000
SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$0.123	1,000,000
SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.055	2,000,000
SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$0.082	2,000,000
New class - code to be confirmed : Unlisted Options	20,123,480
New class - code to be confirmed : Unlisted Broker Options	5,478,790



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

100% - 25,602,270 Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A