



10 August 2023

**ASX CODE: MTB**

## **CLEANSING STATEMENT**

### **NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001**

Mount Burgess Mining NL (MTB or the Company) confirms the issue of 132,475,668 fully paid ordinary shares on 4 August 2023.

The Company hereby provides notification under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the issue. The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or section 708A of the Act. Through the release of this notice by the Company, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of 708A of the Corporations Act 2001 ("Act"), the Company has allotted 132,475,668 shares at an issue price of 0.4 of 1 cent, without disclosure to investors under Part 6D.2 of the Act, and provides this notice in accordance with Section 708A(5)(e).

Further, at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act. In addition, as at the date of this notice there is no "excluded information" (as defined in Section 708A (7) and (8) of the Act) required to be disclosed by the Company.

This announcement has been authorised for release by Nigel Forrester, Chairman of the Mount Burgess Board of Directors.