



Announcement Summary

Entity name

FUTURE BATTERY MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 11, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FBM	ORDINARY FULLY PAID	27,505,429	11/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FUTURE BATTERY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

91148966545

1.3 ASX issuer code

FBM

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Aug-2023 09:45	New - Proposed issue of securities - FBM	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FBM : ORDINARY FULLY PAID

Issue date

11/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	78	0.00 %
1,001 - 5,000	809	0.65 %
5,001 - 10,000	774	1.46 %
10,001 - 100,000	2,166	19.40 %
100,001 and over	611	78.48 %



Issue details

Number of +securities to be quoted

27,505,429

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration under the Sale Agreement, refer to ASX announcement on 7 August 2023 "FBM Acquires Remaining Interest in Kangaroo Hills".

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

9,168,476 Ordinary Shares is subject to voluntary escrow until 11 February 2024
9,168,476 Ordinary Shares is subject to voluntary escrow until 11 August 2024



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FBM : ORDINARY FULLY PAID	455,350,562

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FBMAAL : OPTION EXPIRING 03-FEB-2028 EX \$0.11	2,000,000
FBMAAM : OPTION EXPIRING 22-FEB-2025 EX \$0.072	3,000,000
FBMAAK : CLASS K PERFORMANCE RIGHTS	480,000
FBMAAD : OPTION EXPIRING 10-AUG-2026 EX \$0.50	1,250,000
FBMAAF : CLASS F PERFORMANCE RIGHTS	605,000
FBMAAI : CLASS I PERFORMANCE RIGHTS	645,000
FBMAAC : OPTION EXPIRING 15-OCT-2023 EX \$0.12	2,000,000
FBMAU : OPTION EXPIRING 03-SEP-2023 EX 16C	3,250,000
FBMAV : OPTION EXPIRING 03-SEP-2023 EX 20C	3,500,000
FBMAQ : PERFORMANCE RIGHTS	26,150,000