

Announcement Summary

Entity name

DYNAMIC GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 11, 2023

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
DDBAE	OPTION EXPIRING 30-JUL-2023 \$0.25	750,000	Expiry of option or other convertible security without exercise or conversion	30/07/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DYNAMIC GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number 640888213

1.3 ASX issuer code DDB

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

11/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DDBAE : OPTION EXPIRING 30-JUL-2023 \$0.25

Unquoted +equity securities that have ceased

Number of securities that have ceased

750,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation 30/7/2023

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DDB : ORDINARY FULLY PAID	138,238,111

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DDBAE : OPTION EXPIRING 30-JUL-2023 \$0.25	0
DDBAF : PERFORMANCE RIGHTS	4,327,680
DDBAG : OPTION EXPIRING 10-DEC-2023 EX \$0.74	375,000
DDBAH : OPTION EXPIRING 10-DEC-2024 EX \$0.82	562,500
DDBAN : OPTION EXPIRING 10-NOV-2025 EX \$0.58	423,500
DDBAO : OPTION EXPIRING 10-NOV-2026 EX \$0.64	423,500
DDBAP : OPTION EXPIRING 10-NOV-2027 EX \$0.72	423,500
DDBAI : OPTION EXPIRING 10-DEC-2025 EX \$0.92	562,500
DDBAL : OPTION EXPIRING 25-NOV-2025 EX \$0.69	372,500
DDBAK : OPTION EXPIRING 25-NOV-2024 EX \$0.62	362,500
DDBAM : OPTION EXPIRING 25-NOV-2026 EX \$0.77	372,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.