



Announcement Summary

Entity name

CAZALY RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 11, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAZ	ORDINARY FULLY PAID	19,065,535	11/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAZALY RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

23101049334

1.3 ASX issuer code

CAZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/8/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-May-2023 12:41	New - Proposed issue of securities - CAZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further securities to be issued over a 3 year period. Still outstanding - end of year 1 (C\$750K shares), end of year 2 (C\$750K shares) and end of year 3 (C\$750K shares). All shares issued at the CAZ discretion.



Placement Details

ASX +security code and description

CAZ : ORDINARY FULLY PAID

Issue date

11/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

19,065,535

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

25% interest in Sundown lithium project in James Bay province Quebec, Canada.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.035600

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAZ : ORDINARY FULLY PAID	395,002,991

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CAZAR : OPTION EXPIRING 11-JUN-2024 EX \$0.066	500,000
CAZAS : OPTION EXPIRING 05-AUG-2024 EX \$0.06	500,000
CAZAE : OPTION EXPIRING 25-NOV-2025 EX \$0.047	2,000,000
CAZAQ : OPTION EXPIRING 08-MAR-2024 EX \$0.05	2,000,000
CAZAA : PERFORMANCE RIGHTS	5,000,000
CAZAB : OPTION EXPIRING 19-NOV-2023 EX \$0.067	2,000,000
CAZAC : OPTION EXPIRING 12-OCT-2024 EX NIL	1,500,000
CAZAD : OPTION EXPIRING 12-OCT-2025 EX NIL	1,500,000