

11 August 2023

For release to the Australian Securities Exchange:

Net Tangible Asset Backing Per Share at 31 July 2023

Pursuant to ASX Listing Rule 4.12, the Company announces that the unaudited net tangible asset ("NTA") backing for the Company's ordinary shares as at 31 July 2023, in Australian Dollars, was as follows:

Total NTA: 38.10 cents per share*

*Listed securities and loans to listed securities comprise 51.19% of total investments.

Unlisted investments held by Zeta are currently being independently valued as part of the audit of the Company's financial statements for the financial year ending 30 June 2023. The valuation is pending updated financial information from the unlisted investment companies and may be subject to further changes.

This announcement has been authorised by Zeta's Investment Manager:
ICM Limited

For further information, please contact:
Tristan Kingcott
ICM Limited
Email: contactca@icm.limited

About Zeta Resources Limited:

Zeta Resources Limited ("Zeta") is an active, resources-focused investment holding and development company. Zeta invests in a range of international resource entities including those focused on bauxite, copper, nickel, gold, cobalt, graphite, oil & gas and base metals exploration and production. The investment aim of Zeta is to maximise total returns for shareholders by identifying and investing in resource assets and companies where the underlying value is not reflected in the market price.

Zeta's shares are publicly traded and listed on the Australian Securities Exchange (Ticker: ZER). More details on Zeta can be found at www.zetaresources.limited.

Zeta Resources Limited

ARBN: 162 902 481

Registered Office: Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda | Tel: + 1 441 542 9242 | www.zetaresources.limited

Australian Registered Office: Level 11, 1 York Street, Sydney NSW 2000 | PO Box 785, Avalon NSW 2107 | Australia | Tel: +61 414 224 494