



Announcement Summary

Entity name

ZELIRA THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 14, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ZLDAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	142,860	Expiry of option or other convertible security without exercise or conversion	11/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

27103782378

1.3 ASX issuer code

ZLD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
142,860	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
11/8/2023	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	
28,572 @ 17.50 per share 28,572 @ 26.25 per share 28,572 @ 35.00 per share 28,572 @ 49.00 per share 28,572 @ 52.50 per share	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLD : ORDINARY FULLY PAID	11,347,155

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	482,428
ZLDAF : PERFORMANCE RIGHTS	2,250,697
ZLDAL : OPTION EXPIRING 13-NOV-2023 EX \$12.25	211,640
ZLDAG : OPTION EXPIRING 11-SEP-2023 EX \$17.50	22,858
ZLDAH : OPTION EXPIRING 11-SEP-2023 EX \$26.25	22,858
ZLDAI : OPTION EXPIRING 11-SEP-2023 EX \$35.00	22,858
ZLDAJ : OPTION EXPIRING 11-SEP-2023 EX \$49.00	22,858
ZLDAK : OPTION EXPIRING 11-SEP-2023 EX \$52.50	22,858

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.