

**ASX Announcement**

14 August 2023

**Notice Under Section 708A(5)(e) of the Corporations Act 2001**

This notice is given by My Rewards International Limited (ACN 095 009 742) (ASX:MRI) (**MRI** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

|                          |                |
|--------------------------|----------------|
| <b>Type</b>              | Shares         |
| <b>Class/description</b> | Ordinary       |
| <b>ASX code</b>          | MRI            |
| <b>Date of issue</b>     | 11 August 2023 |
| <b>Number issued</b>     | 12,258,822     |

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

**Phillip Hains**

Company Secretary